

Please attach this Amendment dated September 26, 2025, to all copies of the OFFICIAL STATEMENT described below that are in your possession, and forward copies of this Amendment dated September 26, 2025, to each of the parties to whom you have previously delivered copies of such OFFICIAL STATEMENT.

AMENDMENT
to the
OFFICIAL STATEMENT DATED SEPTEMBER 17, 2025
relating to the issuance of:

MONTGOMERY COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 205
(A political subdivision of the State of Texas located within Montgomery County)

\$1,850,000
UNLIMITED TAX ROAD BONDS
SERIES 2025

This Amendment dated September 26, 2025, (“Amendment”) amends the OFFICIAL STATEMENT dated September 17, 2025 (the “OFFICIAL STATEMENT”), relating to the captioned Bonds and constitutes an integral part of the OFFICIAL STATEMENT. Such Amendment reflects corrected language on the cover page regarding the issuance of an insurance policy by ASSURED GUARANTY INC. (“AG” or the “Insurer”). Capitalized terms used in this Amendment but not defined herein have the meanings given to such terms in the OFFICIAL STATEMENT.

The OFFICIAL STATEMENT referenced above is hereby amended as follows:

1. The language on the cover page of the OFFICIAL STATEMENT dated September 17, 2025, with respect to the language regarding ASSURED GUARANTY INC. will be replaced with the below:



The scheduled payment of principal of and interest on the Bonds when due will be guaranteed under an insurance policy (the “Policy”) to be issued concurrently with the delivery of the Bonds by ASSURED GUARANTY INC. (“AG” or the “Insurer”).