

**NOTICE OF SALE
WALDEN POND FRESH WATER SUPPLY DISTRICT OF KAUFMAN COUNTY
(A Political Subdivision of the State of Texas Located within Kaufman County)**

**Not to Exceed \$16,240,000
Unlimited Tax Road Bonds, Series 2026**

The Board of Supervisors (the "Board") of Walden Pond Fresh Water Supply District of Kaufman County (the "District") will publicly receive sealed bids on its Not to Exceed \$16,240,000 Unlimited Tax Road Bonds, Series 2026 (the "Bonds"), on Tuesday, December 16, 2025, at 9:00 A.M., Central Time, at the District's Municipal Advisor office, Hilltop Securities, Inc., 717 N. Harwood Street, Suite 3400, Dallas, Texas 75201, ATTN: Andre Ayala. The Board will take action to reject any and all bids or accept the bid resulting in the lowest net interest cost to the District, on Tuesday, December 16, 2025, at 12:00 P.M. Central Time at the District's regular meeting place located outside the boundaries of the District, 2728 N. Harwood Street, Suite 500, Dallas, TX 75201.

A bid for the Bonds may be delivered to the District electronically or delivered directly to the District in a sealed envelope addressed to the Municipal Advisor of the District at the above address of the District's Municipal Advisor. Bidders, other than bidders submitting an electronic bid, must submit signed Official Bid Forms on the date of and before the time of the sale. All bidders must submit a bank Cashier's Check in the amount of \$324,800.00 or 2% of the par amount of the bonds, whichever is less, payable to the order of the District as a Good Faith Deposit. Additional terms and conditions related to the submission of a bid for the Bonds are included in the "Official Notice of Sale and Bidding Instructions."

The Bonds will mature serially on September 1, 2028 through 2056 (inclusive) and will be dated January 1, 2026. The "Notice of Sale and Bidding Instructions," the "Preliminary Official Statement" and the "Official Bid Form" may be obtained from the District's Municipal Advisor, Hilltop Securities Inc., 717 N. Harwood Street, Suite 3400, Dallas, Texas 75201. This notice does not constitute an offer to sell the Bonds but is merely notice of sale of the Bonds as required by Texas law. The offer to sell the Bonds will be made by means of the "Notice of Sale and Bidding Instructions," the "Preliminary Official Statement," and the "Official Bid Form."

Ms. Linda Patman
President, Board of Supervisors
Walden Pond Fresh Water Supply District of Kaufman County

LEGAL NOTICE