

Supplement to Preliminary Official Statement Dated January 7, 2026

**WASHOE COUNTY SCHOOL DISTRICT, NEVADA
GENERAL OBLIGATION (LIMITED TAX) SCHOOL
IMPROVEMENT BONDS
SERIES 2026A**

**WASHOE COUNTY SCHOOL DISTRICT, NEVADA
GENERAL OBLIGATION (LIMITED TAX) SCHOOL
IMPROVEMENT BONDS
(ADDITIONALLY SECURED BY PLEDGED
REVENUES)
SERIES 2026B**

On December 19, 2025, the Washoe County School District, Nevada, posted a Preliminary Official Statement relating to the above-captioned bonds (the “POS”). The S&P and Moody’s ratings on the cover page of the POS were both reflected as “Applied For.” The S&P and Moody’s ratings for the Bonds have now been received and are “AA” and “Aa2”, respectively.

Additionally, the aggregate principal amount of the Series 2026B Bonds, as referenced throughout the POS, is amended to \$73,370,000 (preliminary, subject to change). The Maturity Schedule on the inside cover of the POS is hereby amended and restated to read as set forth below:

**MATURITY SCHEDULE
(CUSIP© 6-digit issuer number: _____)**

\$73,370,000*

**WASHOE COUNTY SCHOOL DISTRICT, NEVADA
GENERAL OBLIGATION (LIMITED TAX) SCHOOL IMPROVEMENT BONDS
SERIES 2026B**

Maturing (Oct 1)	Principal Amount*	Interest Rate	Price or Yield	CUSIP© Issue Number	Maturing (Oct 1)	Principal Amount*	Interest Rate	Price or Yield	CUSIP© Issue Number
2027	\$1,205,000				2042	\$2,540,000			
2028	1,265,000				2043	2,640,000			
2029	1,330,000				2044	2,750,000			
2030	1,400,000				2045	2,860,000			
2031	1,470,000				2046	2,980,000			
2032	1,545,000				2047	3,100,000			
2033	1,625,000				2048	3,230,000			
2034	1,710,000				2049	3,370,000			
2035	1,795,000				2050	3,515,000			
2036	1,890,000				2051	3,675,000			
2037	1,985,000				2052	3,845,000			
2038	2,090,000				2053	4,020,000			
2039	2,195,000				2054	4,205,000			
2040	2,310,000				2055	4,400,000			
2041	2,425,000								

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* Preliminary, subject to change.

Also, the table in the POS showing the Bond Debt Service Requirements for the 2026B Bonds is amended and restated to read as set forth below:

The 2026B Bonds – Bond Debt Service Requirements⁽¹⁾

<u>Fiscal Year</u>	<u>2026B Bonds</u>			<u>Parity Securities Debt Service</u>	<u>Total</u>
	<u>Principal*</u>	<u>Interest</u>	<u>Total</u>		
2025	--			\$35,330,800	
2026	--			39,777,079	
2027	--			41,228,150	
2028	\$1,205,000			41,240,025	
2029	1,265,000			41,239,900	
2030	1,330,000			41,231,150	
2031	1,400,000			41,236,400	
2032	1,470,000			41,228,425	
2033	1,545,000			41,235,200	
2034	1,625,000			41,252,925	
2035	1,710,000			41,286,275	
2036	1,795,000			41,299,575	
2037	1,890,000			41,300,525	
2038	1,985,000			41,313,009	
2039	2,090,000			41,341,069	
2040	2,195,000			41,316,806	
2041	2,310,000			41,288,212	
2042	2,425,000			41,293,187	
2043	2,540,000			41,329,050	
2044	2,640,000			41,345,631	
2045	2,750,000			41,345,287	
2046	2,860,000			41,348,062	
2047	2,980,000			41,354,381	
2048	3,100,000			41,381,706	
2049	3,230,000			26,834,628	
2050	3,370,000			21,676,175	
2051	3,515,000			6,014,300	
2052	3,675,000			6,039,100	
2053	3,845,000			6,064,500	
2054	4,020,000			6,095,000	
2055	4,205,000			6,125,100	
2056	4,400,000			--	
Total	\$73,370,000			\$1,062,391,635	

(1) Totals may not add due to rounding.

Source: The Municipal Advisor.

* Preliminary, subject to change.

Also, the table in the POS showing the annual 0.54% Sales and Use Tax Revenues has been updated as shown below to reflect an additional month of collection.

Annual 0.54% Sales and Use Tax Revenues

Fiscal Year	0.54% Sale and Use Tax Revenues ⁽¹⁾	Change	Parity Bond Debt Service	Coverage
2019	\$46,275,511	--	\$9,209,765	5.02
2020	48,372,825	4.5%	12,733,010	3.80
2021	56,302,026	16.4	25,255,860	2.23
2022	63,470,032	12.73	27,413,725	2.32
2023	63,156,648	(0.49)	32,164,068	1.96
2024	65,026,507	2.96	33,677,300	1.93
2025	66,466,076	2.21	35,330,800	1.88
July 24-Oct 24	22,187,082	--	n/a	n/a
July 25-Oct 25	23,982,049	8.1	n/a	n/a

(1) In December 2024, the Nevada Department of Taxation (“Taxation”) began upgrading the system used to calculate and collect certain taxes collected by the State and distributed to local governments. Taxation has stated that it expects implementation of such upgrades to take up to three years and that irregular revenues may occur as a result of transitioning to a new accounting system.

Source: The District.

WASHOE COUNTY SCHOOL DISTRICT, NEVADA