

*Please attach this Supplement to the copies of the Official Statement in your possession and forward copies to the parties to whom you have previously delivered copies of such Official Statement.*

**SUPPLEMENT DATED DECEMBER 29, 2025**

**TO**

**OFFICIAL STATEMENT DATED DECEMBER 16, 2025**

**Relating to the issuance of:**

**\$16,240,000**

**WALDEN POND FRESH WATER SUPPLY DISTRICT OF KAUFMAN COUNTY**  
**(A political subdivision of the State of Texas located within Kaufman County)**  
**UNLIMITED TAX ROAD BONDS, SERIES 2026**

**MODIFYING THE MATURITY SCHEDULE (See Cover Sheet)**

This Supplement to the Official Statement, dated December 29, 2025 (the “Supplement”), is provided to include certain information in the Official Statement (the “Official Statement”) to supplement the Official Statement Maturity Schedule (See Cover Sheet).

With the attached updated information, potential investors must review this Supplement in conjunction with the entire Official Statement. All terms not defined in this Supplement shall have the meanings set forth in the Official Statement.

The information contained in this Supplement is subject in all respects to the more complete information in the Official Statement, to the extent that such information is not otherwise amended or supplemented hereby. Except as amended or supplemented hereby, the Official Statement shall remain in effect. This Supplement should be affixed to all copies of the Official Statement.

## Maturity Schedule - Cover Sheet

### MATURITY SCHEDULE

CUSIP Prefix: 931209<sup>(c)</sup>

Maturity Amount	Maturity (September 1)	Interest Rate	Initial Yield <sup>(c)</sup>	CUSIP Suffix <sup>(a)</sup>	Maturity Amount	Maturity (September 1)	Interest Rate	Initial Yield <sup>(c)</sup>	CUSIP Suffix <sup>(a)</sup>
\$ 125,000	2028	7.000%	3.100%	DZ0	\$ 250,000	2040 <sup>(b)</sup>	4.250%	4.300%	EM8
140,000	2029	7.000%	3.100%	EA4	265,000	2041 <sup>(b)</sup>	4.250%	4.400%	EN6
150,000	2030	7.000%	3.150%	EB2	275,000	2042 <sup>(b)</sup>	4.375%	4.500%	EP1
160,000	2031	7.000%	3.200%	EC0	285,000	2043 <sup>(b)</sup>	4.375%	4.550%	EQ9
170,000	2032 <sup>(b)</sup>	7.000%	3.250%	ED8	300,000	2044 <sup>(b)</sup>	4.500%	4.600%	ER7
180,000	2033 <sup>(b)</sup>	7.000%	3.300%	EE6	315,000	2045 <sup>(b)</sup>	4.500%	4.650%	ES5
190,000	2034 <sup>(b)</sup>	4.875%	3.450%	EF3	325,000	2046 <sup>(b)</sup>	4.500%	4.680%	ET3
200,000	2035 <sup>(b)</sup>	4.000%	3.700%	EG1	345,000	2047 <sup>(b)</sup>	4.500%	4.700%	EU0
210,000	2036 <sup>(b)</sup>	4.000%	3.800%	EH9	360,000	2048 <sup>(b)</sup>	4.625%	4.720%	EV8
220,000	2037 <sup>(b)</sup>	4.000%	3.900%	EJ5	375,000	2049 <sup>(b)</sup>	4.625%	4.730%	EW6
230,000	2038 <sup>(b)</sup>	4.000%	4.000%	EK2	395,000	2050 <sup>(b)</sup>	4.625%	4.740%	EX4
240,000	2039 <sup>(b)</sup>	4.125%	4.150%	EL0					

\$4,865,000 4.750% Term Bonds due September 1, 2053 (b)(d) at a Price of 98.990% to Yield 4.816%(c) - CUSIP No.FA3(a)

\$5,670,000 4.750% Term Bonds due September 1, 2056 (b)(d) at a Price of 98.875% to Yield 4.820%(c) - CUSIP No.FD7(a)

- (a) CUSIP numbers have been assigned to the Bonds by CUSIP Global Services, managed by FactSet Research Systems Inc. on behalf of the American Bankers Association and are included solely for the convenience of the purchasers of the Bonds. Neither the District nor the Initial Purchaser shall be responsible for the selection or correctness of the CUSIP numbers set forth herein.
- (b) Bonds maturing on and after September 1, 2032, are subject to redemption at the option of the District prior to their maturity dates in whole or from time to time in part, on September 1, 2031, or on any date thereafter at a price of par plus unpaid accrued interest from the most recent interest payment date to the date fixed for redemption. See "THE BONDS—Redemption Provisions."
- (c) Information with respect to the initial reoffering yields of the Bonds is the responsibility of the Initial Purchaser. Initial reoffering yields represent the initial offering price, which may be changed for subsequent purchasers. The initial yield indicated above represents the lower of the yields resulting when priced to maturity or to the first optional redemption date. Accrued interest is to be added to the price.
- (d) Subject to mandatory sinking fund redemption See "THE BONDS – Redemption Provisions – Mandatory Redemption

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