

Please attach this second Supplement to the copies of the Official Statement (as defined herein) in your possession and forward copies to the parties to whom you have previously delivered copies of such Official Statement.

**SECOND SUPPLEMENT**  
to  
**OFFICIAL STATEMENT**  
**Dated January 15, 2026**  
relating to

**EL PASO INDEPENDENT SCHOOL DISTRICT**  
*(El Paso County, Texas)*

**\$153,895,000**  
**UNLIMITED TAX REFUNDING BONDS, SERIES 2026A**

This second Supplement to Official Statement (the “*Supplement*”) is issued by the El Paso Independent School District (the “*District*”) to amend and supplement certain information in the above-referenced Official Statement dated January 15, 2026 (the “*Official Statement*”), relating to the 2026A Bonds as required by the Forward Delivery Bond Purchase Agreement. The information contained in this Supplement is subject in all respects to the more complete information in the Official Statement as supplemented on May 5, 2026 (the “*First Supplement*”), to the extent that such information is not otherwise amended or supplemented hereby. Except as amended or supplemented hereby or in the First Supplement, all other information provided in the Official Statement shall remain in effect and remains unsupplemented since the date of the Official Statement of January 15, 2026. This Supplement should be read in conjunction with the Official Statement and the First Supplement. Capitalized terms used but not otherwise defined in this second Supplement have the meanings ascribed to such terms in the Official Statement.

The “DISTRICT OFFICIALS, STAFF AND CONSULTANTS - SELECTED ADMINISTRATIVE STAFF” table appearing on page 7 of the Official Statement is deleted in its entirety and replaced with the following:

**SELECTED ADMINISTRATIVE STAFF**

<u>Name</u>	<u>Position</u>	<u>Length of Service</u>
Dr. Brian Lusk <sup>(1)</sup>	Superintendent	5 Months
David Bates	Deputy Superintendent	3 Months
Martha Aguirre <sup>(2)</sup>	Chief Financial Officer	4 Years
Walter Byers	Treasurer	25 Years

(1) Dr. Brian Lusk was appointed as Superintendent of Schools by the Board on December 9, 2025.

(2) Ms. Martha Aguirre has announced her resignation as Chief Financial Officer, effective May 6, 2026. Deputy Superintendent David Bates will oversee financial operations while the District conducts a search for both an interim and permanent Chief Financial Officer.

**The date of this Supplement is May 12, 2026.**