

**MARCH 2, 2026 SUPPLEMENT TO  
PRELIMINARY OFFICIAL STATEMENT DATED FEBRUARY 20, 2026**

**\$81,075,000\***  
**CLARK COUNTY, NEVADA**  
**GENERAL OBLIGATION (LIMITED TAX)**  
**LAS VEGAS CONVENTION AND VISITORS AUTHORITY REFUNDING BONDS**  
**(ADDITIONALLY SECURED WITH PLEDGED REVENUES)**  
**SERIES 2026A**

This Supplement dated March 2, 2026 (the “Supplement”) supplements the Preliminary Official Statement dated February 20, 2026 (the “Original Preliminary Official Statement”) related to the above-referenced bonds and constitutes an integral part of the Preliminary Official Statement. Together, this Supplement and the Original Preliminary Official Statement constitute the “Preliminary Official Statement.”

The principal amount is changed to \$81,075,000\* throughout the Original Preliminary Official Statement. The Maturity Schedule in the Original Preliminary Official Statement is changed as follows:

**MATURITY SCHEDULE**  
**(CUSIP\*© 6-digit issuer number: 180848)**

**\$81,075,000\***  
**CLARK COUNTY, NEVADA**  
**GENERAL OBLIGATION (LIMITED TAX)**  
**LAS VEGAS CONVENTION AND VISITORS AUTHORITY**  
**REFUNDING BONDS**  
**(ADDITIONALLY SECURED WITH PLEDGED REVENUES)**  
**SERIES 2026A**

Maturing (July 1)	Principal Amount	Interest Rate	Yield	CUSIP© Issue Number
2027	\$3,185,000			
2028	3,350,000			
2029	3,130,000			
2030	3,295,000			
2031	3,455,000			
2032	3,640,000			
2033	3,825,000			
2034	4,020,000			
2035	4,230,000			
2036	4,440,000			
2037	4,670,000			
2038	4,910,000			
2039	5,160,000			
2040	5,425,000			
2041	5,705,000			
2042	5,965,000			
2043	6,205,000			
2044	6,465,000			

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\* Preliminary; subject to change.

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In “APPENDIX H – OFFICIAL NOTICE OF BOND SALE” under the heading “ADJUSTMENT OF MATURITIES AFTER DETERMINATION OF BEST BID,” the following sentence was changed, “Changes to be made will be communicated to the successful bidder by time of written award of the Bonds, and will not reduce or increase the principal amount of the Bonds by more than ten percent (10%), from the amounts shown in the Maturity Schedule.”

In “APPENDIX H – OFFICIAL NOTICE OF BOND SALE” under the heading “INTEREST RATES AND LIMITATIONS,” the following sentence was added “G. The maximum interest rate for maturities on and after July 1, 2042 is 4.00%.”

The revised “APPENDIX H – OFFICIAL NOTICE OF BOND SALE,” which incorporates these revisions described in this Supplement, is attached hereto.

Except for the changes described herein, this Supplement does not make any other changes to the Original Preliminary Official Statement.

**APPENDIX H**

**OFFICIAL NOTICE OF BOND SALE**

**\$81,075,000\***

**CLARK COUNTY, NEVADA**

**GENERAL OBLIGATION (LIMITED TAX)**

**LAS VEGAS CONVENTION AND VISITORS AUTHORITY REFUNDING BONDS**

**(ADDITIONALLY SECURED WITH PLEDGED REVENUES)**

**SERIES 2026A**

**PUBLIC NOTICE IS HEREBY GIVEN** that the Board of County Commissioners of Clark County, Nevada, acting by and through the Las Vegas Convention and Visitors Authority, in the County of Clark and the State of Nevada (the “Board,” the “Authority,” the “County,” and the “State,” respectively), on

**March 4, 2026**

at the hour of 8:30 a.m., Pacific Standard Time, will receive and publicly open and receive bids electronically through an electronic bidding service offered by Ipreo/Parity® (“PARITY”) at [www.newissuehome.i-deal.com](http://www.newissuehome.i-deal.com), for the purchase of the above-captioned bonds (the “Bonds”), particularly described below. Bids must be delivered electronically to the Chief Financial Officer of the Authority on or before the time designated above for the Bonds (or at such other date and time as is announced via PARITY, Thomson Municipal News or Bloomberg Financial Markets (“Bloomberg”) with no minimum information restrictions for any of the Bonds).

**BOND PROVISIONS**

**ISSUE:** The Bonds are designated as the Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Refunding Bonds (Additionally Secured with Pledged Revenues), Series 2026A, in the aggregate principal amount of \$81,075,000\*. The Bonds will be dated as of the date of delivery and will be issued in fully registered, book entry form in denominations of \$5,000 and integral multiples thereof (subject to certain limitations). The Bonds will be registered in the name of Cede & Co., as nominee for The Depository Trust Company, as securities depository for the Bonds (“DTC”). Copies of the resolution authorizing the Bonds (the “2026 Refunding Bond Resolution”) which was adopted by the Authority on February 10, 2026, and ratified by the County on February 17, 2026, are available for public inspection by email to the office of the Secretary of the Authority, Las Vegas Convention Center, 3150 Paradise Road, in Las Vegas, Nevada, reference to which the 2026 Refunding Bond Resolution is made for further detail.

**MATURITIES:** The Bonds will mature on July 1 in the years and in each of the amounts of principal set forth in the Preliminary Official Statement (the “Maturity Schedule”), showing the aggregate principal amount of the Bonds and amount of principal of the Bonds to be paid in each year. The amounts of the Bonds maturing in each year may be changed from those listed in the Maturity Schedule as described in “ADJUSTMENT OF MATURITIES AFTER DETERMINATION OF BEST BID” below. **BIDDERS ARE ADVISED THAT A REVISED MATURITY SCHEDULE MAY BE RELEASED VIA PARITY, THOMSON MUNICIPAL NEWS OR BLOOMBERG PRIOR TO THE BID OPENING.**

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\* Preliminary; subject to change.

**ADJUSTMENT OF MATURITIES AFTER DETERMINATION OF BEST BID:** The aggregate principal amount and the principal amount of each maturity of the Bonds are subject to adjustment by the Authority, after the determination of the best bid. Changes to be made will be communicated to the successful bidder by time of written award of the Bonds, and will not reduce or increase the principal amount of the Bonds by more than ten percent (10%), from the amounts shown in the Maturity Schedule. The price bid (i.e., par or plus any premium bid) by a successful bidder may be changed as described below, but the interest rates specified by the successful bidder for all maturities will not change. A successful bidder may not withdraw its bid as a result of any changes made within these limits. The price bid will be changed so that the percentage net compensation to the successful bidder (i.e., the percentage resulting from dividing (i) the aggregate difference between the offering price of the Bonds to the public and the price to be paid to the Authority (excluding accrued interest), less any bond insurance premium to be paid by the bidder, by (ii) the principal amount of the Bonds) does not increase or decrease from what it would have been if no adjustment was made to the principal amounts submitted by the bidder (See “TERMS OF SALE – BASIS OF AWARD” below).

To facilitate any adjustment in the principal amounts and price bid, the successful bidder is required to indicate by email to the Authority’s Municipal Advisor at [marty@jnaconsultinggroup.com](mailto:marty@jnaconsultinggroup.com) no later than one-half hour after the bid opening, the amount of any original issue discount or premium on each maturity of the Bonds, the amount received from the sale of the Bonds to the public that will be retained by the successful bidder as its compensation, and in the case of a bid submitted with bond insurance, the cost of the insurance premium. A bidder who intends to insure the Bonds shall also state, in that email, whether the amount of the insurance premium will change as a result of changes in the principal amount of the Bonds or the amount of principal maturing in any year, and the method used to calculate any such change in the insurance premium.

**SUCCESSFUL BIDDER’S REOFFERING PRICES:** Within one-half hour of the bid opening for the Bonds, the successful bidder or bidders for the Bonds (or manager of the purchasing account or accounts) shall notify the Chief Financial Officer of the Authority and the Authority’s Municipal Advisor at [marty@jnaconsultinggroup.com](mailto:marty@jnaconsultinggroup.com), by electronic transmission of the initial offering prices of such Bonds to the public. The notification must be confirmed in writing in the form and substance satisfactory to Bond Counsel prior to the delivery of the Bonds. The confirmation will be part of the “Issue Price Certificate” which will be in substantially the same form as Exhibit A in the event the Authority receives 3 or more bids for the Bonds that conform to the requirements of this Official Notice of Sale; or in substantially the same form as Exhibit B in the event the Authority does not receive 3 or more such bids for the Bonds. **By submitting a bid for the Bonds, each bidder certifies it has an established industry reputation for underwriting new issuances of municipal bonds unless specifically noted in the bid.**

**OPTIONAL PRIOR REDEMPTION:** The Bonds, or portions thereof (\$5,000 or any integral multiple), maturing on and after July 1, 2037, will be subject to redemption prior to their respective maturities at the option of the Authority on and after July 1, 2036, in whole or in part at any time, from such maturities as are selected by the Authority and if less than all the Bonds of a maturity are to be redeemed, the Bonds of such maturity are to be selected by lot (giving proportionate weight to Bonds in denominations larger than \$5,000) at a price equal to the principal amount of each Bond or portion thereof so redeemed plus accrued interest thereon to the redemption date. Redemption will otherwise be made in the manner and upon the conditions to be provided in the 2026 Refunding Bond Resolution.

**MANDATORY SINKING FUND REDEMPTION:** A bidder for the Bonds may request that the Bonds maturing on or after July 1, 2037, be included in a term bond or term bonds (the “Term Bonds”). Amounts included as a Term Bond must consist of consecutive maturities of such Bonds, must bear the same rate of interest and must include the entire principal amount for any maturity included in the Term Bond (i.e., the principal amount maturing in any year may not be divided between a serial maturity and a mandatory

sinking fund redemption). Any such Term Bond will be subject to mandatory sinking fund redemption in installments in the same amounts and on the same dates as the Bonds would have matured if they were not included in a Term Bond or Term Bonds. Term Bonds redeemed pursuant to the mandatory sinking fund redemption provisions will be redeemed at a redemption price equal to the principal amount of the Bonds to be redeemed plus accrued interest to the redemption date, by lot, and otherwise in the manner and as provided in the 2026 Refunding Bond Resolution. Any election to designate the Bonds as being included in a Term Bond must be made at the time of submitting a bid (see “TERMS OF SALE-BID PROPOSALS” below).

**PAR OR PREMIUM PERMITTED:** A bidder may offer to purchase the Bonds at a minimum price of par or at a net premium. A net discount may not be bid for the Bonds.

**INTEREST RATES AND LIMITATIONS:** The following interest limitations are applicable:

- A. Interest will be payable on July 1, 2026, and semiannually thereafter on January 1 and July 1 in each year.
- B. The interest rate for any maturity of the Bonds and the true interest cost (See “BASIS OF AWARD” below) of the Bonds may not exceed by more than 3% the “Index of Twenty Bonds” which is most recently published in The Bond Buyer before the bids are received.
- C. Each interest rate specified must be stated in a multiple of 1/8th or 1/20th of 1% per annum.
- D. Only one interest rate can be stated for any maturity of the Bonds, i.e., all Bonds with the same maturity date must bear the same rate of interest.
- E. Each Bond as initially issued will bear interest from its date to its stated maturity date at the interest rate stated in the bid for the Bond.
- F. A zero percent (0%) rate of interest may not be named.
- G. The maximum interest rate for maturities on and after July 1, 2042 is 4.00%.

It is permissible to bid different interest rates for the Bonds, but only as stated in the bid and subject to the above limitations. If any Bond is not paid upon presentation at maturity, it will draw interest at the same rate until the principal thereof is paid in full.

**PAYMENT:** The principal of the Bonds and any prior redemption premium due in connection therewith, shall be payable at The Bank of New York Mellon Trust Company, N.A., or its successor, as Paying Agent, or at such other office as shall be designated by the Paying Agent, to the registered owner thereof as shown on the registration records of The Bank of New York Mellon Trust Company, N.A., or its successor, as Registrar, upon maturity thereof (or earlier prior redemption) and upon presentation and surrender of such Bond at such Paying Agent. Payment of interest on any Bond shall be made to the registered owner thereof by check or draft mailed by the Paying Agent, on each interest payment date (or if such date is not a business day, on the next succeeding business date), to the registered owner thereof at the address as it appears on the registration records of the Registrar as of the close of business on the fifteenth day of the calendar month (whether or not a business day) next preceding each interest payment date (other than a special interest payment date hereafter fixed for payment of defaulted interest) (the “Regular Record Date”). If any Bond is not paid upon presentation at maturity or upon prior redemption, it will draw interest at the same rate until the principal is paid in full. Alternative arrangements for the payment

of interest may be made upon agreement between the Paying Agent and any registered owner. All such payments shall be made in lawful money of the United States of America without deduction for any service charges of the Paying Agent or Registrar.

BOOK ENTRY/TRANSFER AND EXCHANGE: The Bonds will be issued in registered form and one bond certificate for each maturity of the Bonds will be issued to DTC, registered in the name of its nominee, Cede & Co., and immobilized in their custody with the Paying Agent pursuant to the FAST System. A book entry system will be employed, evidencing ownership of the Bonds in principal amounts of \$5,000 or any integral multiple thereof, with transfers of ownership effected on the records of DTC and its participants pursuant to rules and procedures adopted by DTC and its participants. A successful bidder, as a condition to delivery of the Bonds, will be required to deposit the Bond certificates with DTC, registered in the name of Cede & Co. Principal of, premium, if any, and interest on the Bonds will be payable by the Paying Agent by wire transfer or in same day funds to DTC or its nominee as registered owner of the Bonds. Transfer of principal and interest payments to participants of DTC will be the responsibility of DTC. Transfer of principal and interest payments to the beneficial owners by participants of DTC will be the responsibility of such participants and other nominees of beneficial owners. Neither the County, the Authority nor the Paying Agent will be responsible or liable for payments by DTC to its participants or by DTC participants to beneficial owners or for maintaining, supervising or reviewing the records maintained by DTC, its participants or persons acting through such participants.

BOND INSURANCE: The Bonds may be insured at a bidder's option and expense.

AUTHORIZATION AND PURPOSE OF THE BONDS: The Bonds are to be issued to defray wholly or in part the cost of refunding, paying and discharging certain of the outstanding 2015 Bonds (as defined below), pursuant to an act cited as NRS 244A.597 through 244A.655 (the "Project Act") and NRS 350.500 through 350.720, and all laws amendatory thereof, designated in NRS 350.500 as the Local Government Securities Law (herein the "Bond Act"), to all laws supplemental thereto, and to the 2026 Refunding Bond Resolution (see "ISSUE" above and "PROVISIONS OF THE BOND RESOLUTION" below).

SECURITY AND PAYMENT OF THE BONDS: The Bonds will, in the opinion of Bond Counsel, be general obligations of the County, payable as to principal, interest and any redemption premiums (the "Bond Requirements") from annual general (ad valorem) taxes (herein "General Taxes") levied against all taxable property within the County (except to the extent Pledged Revenues (hereinafter defined) and other moneys are legally available therefor), subject to the limitations imposed by the statutes and the Constitution of the State (see "CONSTITUTIONAL TAX LIMITATION" and "STATUTORY TAX LIMITATION," below). The Bonds will be a debt of the County and the Authority, on behalf of the County, will pledge the full faith and credit of the County for their payment.

ADDITIONAL SECURITY FOR THE BONDS: The Bonds also will be secured by an irrevocable pledge of revenues derived by the Authority from the operation of its convention and exposition hall buildings and other recreational facilities under the jurisdiction of the Authority, as further described in and subject to the exclusions stated in the 2026 Refunding Bond Resolution (the "Facilities"), and of revenues derived by the Authority from the collection of certain license taxes fixed and imposed for revenues by the County and the cities of Henderson, Las Vegas, North Las Vegas and possibly, subject to the conditions specified in the 2026 Refunding Bond Resolution, Boulder City and Mesquite, upon operations of certain hotels and motels and certain other rental businesses and, except for Boulder City, on gaming, excluding the costs of the collection of such license taxes not exceeding for any collection period an amount equal to ten percent (10%) of the gross revenues collected therefrom (the "Facilities Revenues" and the "License Taxes," respectively, and the "Gross Pledged Revenues," collectively), after the deduction of operation and maintenance expenses of the Facilities (such remaining revenues, the "Pledged Revenues").

**SPECIAL ACCOUNT FOR THE 2026 BONDS:** As security for the payment of the Bond Requirements there will be irrevocably and exclusively pledged, pursuant to the 2026 Refunding Bond Resolution, a special account, identified as the “Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Refunding Bonds (Additionally Secured with Pledged Revenues) Series 2026A, Pledged Revenues Interest and Principal Retirement Fund” into which account the Authority and the County covenants to pay from the Pledged Revenues sums sufficient to pay when due the Bond Requirements due in connection with the Bonds except to the extent other monies are available therefor.

**OUTSTANDING SECURITIES:** The following obligations are currently outstanding and are secured with a parity lien on the Pledged Revenues:

(a) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Transportation Bonds (Additionally Secured with Pledged Revenues), Series 2010A (Taxable Direct Pay Build America Bonds) (the “2010A Bonds”);

(b) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Bonds (Additionally Secured with Pledged Revenues), Series 2014 (the “2014 Bonds”);

(c) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Refunding Bonds (Additionally Secured with Pledged Revenues), Series 2015A (the “2015 Bonds”);

(d) The Las Vegas Convention and Visitors Authority Revenue Refunding Bonds, Series 2016C (the “2016C Bonds”);

(e) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Refunding Bonds (Additionally Secured with Pledged Revenues), Series 2017 (the “2017 Bonds”);

(f) The Las Vegas Convention and Visitors Authority, Revenue Refunding Bonds, Series 2017B (the “2017B Bonds”);

(g) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Crossover Refunding Bonds (Additionally Secured with Pledged Revenues), Series 2017C (the “2017C Bonds”);

(h) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Convention Center Expansion Bonds (Additionally Secured with Pledged Revenues) Series 2018 (the “2018 Bonds”);

(i) The Las Vegas Convention and Visitors Authority, Convention Center Expansion Revenue Bonds, Series 2018B (the “2018B Bonds”);

(j) The Las Vegas Convention and Visitors Authority, Revenue Bonds, Series 2018C (the “2018C Bonds”);

(k) The Las Vegas Convention and Visitors Authority, Revenue Bonds, Series 2019B (the “2019B Bonds”);

(l) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Convention Center Expansion Bonds (Additionally Secured with Pledged Revenues) Series 2019C (the “2019C Bonds”);

(m) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Convention Center Expansion Bonds (Additionally Secured with Pledged Revenues) Series 2019D (Taxable) (the “2019D Bonds”);

(n) The Las Vegas Convention and Visitors Authority, Revenue Refunding Bonds, Series 2021 (the “2021 Bonds”);

(o) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Refunding Bond (Additionally Secured with Pledged Revenues), Series 2022 (the “2022 Bond”);

(p) The Las Vegas Convention and Visitors Authority Convention Center Expansion and Renovation Revenue Bonds, Series 2022B (the “2022B Bonds”);

(q) The Las Vegas Convention and Visitors Authority Taxable Convention Center Expansion and Renovation Revenue Bonds, Series 2022C (the “2022C Bonds”);

(r) The Las Vegas Convention and Visitors Authority Convention Center Expansion and Renovation Revenue Bonds, Series 2023A (the “2023A Bonds”);

(s) The Las Vegas Convention and Visitors Authority Taxable Convention Center Expansion and Renovation Revenue Bonds, Series 2023B; and

(t) The Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Refunding Bond (Additionally Secured with Pledged Revenues), Series 2024 (the “2024 Bond”, and together with the 2010A Bonds, 2014 Bonds, 2015 Bonds, 2016C Bonds, 2017 Bonds, 2017B Bonds, 2017C Bonds, 2018 Bonds, 2018B Bonds, 2018C Bonds, 2019B Bonds, 2019C Bonds, 2019D Bonds, 2021 Bonds, 2022 Bond, 2022B Bonds, 2022C Bonds, 2023A Bonds and 2024 Bonds, collectively referred to herein as the “Existing Bonds”).

The County and the Authority have outstanding no other parity bonds or parity securities with a lien on the Pledged Revenues.

**BOND LIEN:** The Bonds shall be equally and ratably secured by a lien on the Pledged Revenues, and the Bonds shall constitute an irrevocable lien (but not necessarily an exclusive lien) upon the Pledged Revenues, on a parity with the pledge of and lien on such revenues to secure the payment of the Existing Bonds and on a parity with the pledges of and liens on such revenues to secure the payment of any parity securities hereafter authorized to be issued, if any.

**ISSUANCE OF SECURITIES IN ADDITION TO THE BONDS:** The Bonds and other securities, in addition to the Existing Bonds, subject to expressed conditions, may be issued and made payable from the Pledged Revenues having a lien thereon subordinate and junior to the lien or, subject to additional expressed conditions, having a lien thereon on a parity with the lien of such Bonds, in accordance with the provisions of the 2026 Refunding Bond Resolution. The County and the Authority reserve the privilege of issuing securities of any type at any time in accordance with State law.

PROVISIONS OF THE BOND RESOLUTION: The 2026 Refunding Bond Resolution (see “ISSUE” above) also provides, among other matters, the form, terms, and conditions of the Bonds, the manner and terms of their issuance, the manner of their execution, the method of their payment, the security therefor, the disposition of revenues derived from the Facilities, including, without limitation, covenants and agreements in connection therewith, reference to which 2026 Refunding Bond Resolution is made for further detail.

FEDERAL TAX MATTERS: In the opinion of Bond Counsel, assuming continuous compliance with certain covenants described in the Official Statement (as defined below), interest on the Bonds is excluded from gross income under federal income tax laws pursuant to Section 103 of the Internal Revenue Code of 1986, as amended to the date of delivery of the Bonds (the “Tax Code”), and interest on the Bonds is excluded from alternative minimum taxable income as defined in Section 55(b) of the Tax Code; however, to the extent such interest is included in calculating the “adjusted financial statement income” of “applicable corporations” (as defined in Sections 56A and 59(k), respectively, of the Tax Code), such interest is subject to the alternative minimum tax applicable to those corporations under Section 55(b) of the Tax Code. See “TAX MATTERS” in the Official Statement.

STATE TAX MATTERS: In the opinion of Bond Counsel, under present laws of the State, the Bonds, their transfer, and the income therefrom are free and exempt from taxation by the State or any subdivision thereof, except for the tax on estates imposed pursuant to Chapter 375A of NRS and the tax on generation skipping transfers imposed pursuant to Chapter 375B of NRS.

CONSTITUTIONAL TAX LIMITATION: Section 2, article 10, State Constitution, provides

“The total tax levy for all public purposes including levies for bonds, within the state, or any subdivision thereof, shall not exceed five cents on one dollar of assessed valuation.”

STATUTORY TAX LIMITATION: NRS 361.453 provides:

“ . . . the total ad valorem tax levy for all public purposes must not exceed \$3.64 on each \$100 of assessed valuation, or a lesser or greater amount fixed by the state board of examiners if the state board of examiners is directed by law to fix a lesser or greater amount for that fiscal year.”

STATUTORY PRIORITY FOR BONDS: NRS 361.463 provides:

“1. In any year in which the total taxes levied by all overlapping units within the boundaries of the state exceed the limitation imposed by NRS 361.453, and it becomes necessary for that reason to reduce the levies made by any of those units, the reduction so made must be in taxes levied by those units (including the state) for purposes other than the payment of bonded indebtedness, including interest thereon.

“2. The taxes levied for the payment of bonded indebtedness and the interest thereon enjoy a priority over taxes levied by each such unit (including the state) for all other purposes where reduction is necessary to comply with the limitation imposed by NRS 361.453.”

STATUTORY PROVISION FOR TAX LEVIES: NRS 350.592 provides in relevant part:

“1. There must be levied annually in due season a special tax on all property, both real and personal, subject to taxation within the boundaries of the municipality, fully sufficient together with the revenue which will result from application of the rate to the net proceeds of mines, without regard to any statutory or charter tax limitations other than the limitation set forth in NRS 361.453, to pay the interest on the general obligation municipal securities and to pay and retire the same as provided in the Local Government Securities Law and in any act supplemental hereto; and the amount of money to be raised by such tax must be included in the annual estimate or budget for each county within the state for each year for which such tax is hereby required to be levied. The tax must be levied and collected in the same manner and at the same time as other taxes are levied and collected.

2. The proceeds thereof levied to pay interest on such securities must be kept by the treasurer in a special fund, separate and apart from all other funds, and the proceeds of the tax levied to pay the principal of such securities shall be kept by the treasurer in a special fund, separate and apart from all other funds. The two special funds must be used for no other purpose than the payment of the interest on the securities and the principal thereof, respectively, when due, but except as prevented by any contractual limitations imposed upon the municipality by proceedings appertaining to its outstanding securities, the municipality may provide for a consolidated debt service fund to pay principal of and interest on outstanding securities, when due.”

TIMES OF LEVIES: NRS 350.594 provides:

“Such tax shall be levied immediately after the issuance of any general obligation securities issued in accordance with the provisions of the Local Government Securities Law, and annually thereafter, at the times and in the manner provided by law, until all of the securities, and the interest thereof, have been fully discharged. Such tax may be first levied after the municipality has contracted to sell any securities but before their issuance.”

USE OF GENERAL FUND: NRS 350.596 provides:

“Any sums coming due on any general obligation municipal securities at any time when there are not on hand from such tax levy or levies sufficient funds to pay the same shall be promptly paid when due from the general fund of the municipality, reimbursement to be made to such general fund in the sums thus advanced when the taxes herein provided for have been collected.”

USE OF OTHER FUNDS: NRS 350.598 provides:

“Nothing contained in the Local Government Securities Law shall be so construed as to prevent the municipality from applying any funds (other than taxes) that may be available for that purpose to the payment of the interest on or the principal of any general obligation municipal securities as the same respectively mature, and regardless of whether the payment of the general obligation municipal securities is additionally secured by a pledge of revenues, and upon such payments, the levy or levies of taxes provided in the Local Government Securities Law may thereupon to that extent be diminished.”

STATUTORY APPROPRIATIONS: NRS 350.602 provides:

“There is by the Local Government Securities Law, and there shall be by ordinance authorizing the issuance of any indebtedness contracted in accordance with the provisions of the Local Government Securities Law, specially appropriated the proceeds of such taxes to the payment of such principal and interest; and such appropriations shall not be repealed nor the taxes postponed or diminished (except as herein otherwise expressly provided) until the principal of and interest on the municipal securities evidencing such debt have been wholly paid.”

IMMUNITY OF INDIVIDUALS: NRS 350.606 provides:

“No recourse shall be had for the payment of the principal of, any interest on, and any prior redemption premiums due in connection with any bonds or other municipal securities or for any claim based thereon or otherwise upon the ordinance authorizing their issuance or other instrument appertaining thereto, against any individual member of the governing body or any officer or other agent of the municipality, past, present or future, either directly or indirectly through the governing body or the municipality, or otherwise, whether by virtue of any constitution, statute or rule of law, or by the enforcement of any penalty or otherwise, all such liability, if any, being by the acceptance of the securities and as a part of the consideration of their issuance specially waived and released.”

ACTS IRREPEALABLE: NRS 350.610 provides:

“The faith of the State is hereby pledged that the Local Government Securities Law, any law supplemental or otherwise appertaining thereto, and any other act concerning the bonds or other municipal securities, taxes or the pledged revenues or any combination of such securities, such taxes or the pledged revenues or any combination of such securities, such taxes and such revenues shall not be repealed nor amended or otherwise directly or indirectly modified in such a manner as to impair adversely any outstanding municipal securities, until all such securities have been discharged in full or provision for their payment and redemption has been fully made, including without limitation the known minimum yield from the investment or reinvestment of moneys pledged therefor in federal securities.”

### TERMS OF SALE

EQUAL OPPORTUNITY: IT IS THE POLICY OF THE COUNTY AND THE AUTHORITY TO PROVIDE MINORITY BUSINESS ENTERPRISES, WOMEN BUSINESS ENTERPRISES AND ALL OTHER BUSINESS ENTERPRISES AN EQUAL OPPORTUNITY TO PARTICIPATE IN THE PERFORMANCE OF ALL COUNTY AND AUTHORITY CONTRACTS. BIDDERS ARE REQUESTED TO ASSIST THE COUNTY AND THE AUTHORITY IN IMPLEMENTING THIS POLICY BY TAKING ALL REASONABLE STEPS TO ENSURE THAT ALL AVAILABLE BUSINESS ENTERPRISES, INCLUDING MINORITY AND WOMEN BUSINESS ENTERPRISES HAVE AN EQUAL OPPORTUNITY TO PARTICIPATE IN COUNTY AND AUTHORITY CONTRACTS.

BID PROPOSALS: Each bidder must use electronic bidding as described under “ELECTRONIC BIDDING” below with respect to the Bonds. Any bid in any other form may be disregarded. Any bidder is required to submit an unconditional and written bid for all the Bonds, specifying:

- (1) The lowest rate or rates of interest and the premium at which the bidder will purchase all of the Bonds.

- (2) Whether the bidder intends to designate term bonds (with respect to the Bonds described above under “MANDATORY SINKING FUND REDEMPTION”) and the maturities affected thereby.

It is also requested for informational purposes only, but it is not required, that each bid disclose:

- (3) The true interest cost (i.e., actuarial yield) on the Bonds, stated as a nominal annual percentage rate (see “BASIS OF AWARD” below); and
- (4) The municipal bond insurer, if any; the premium to be paid by the bidder for insuring the Bonds; and which maturities of the Bonds, if any, are being insured.

**ELECTRONIC BIDDING:** By utilizing PARITY to bid for the Bonds, a bidder represents and warrants to the Authority that such bidder’s bid for the purchase of the Bonds (if a bid is submitted in connection with the sale) is submitted for and on behalf of such bidder by an officer or agent who is duly authorized to bind the bidder to a legal, valid and enforceable contract for the purchase of the Bonds.

Bids must be submitted electronically for the purchase of the Bonds by means of PARITY by 8:30 a.m., Pacific Standard Time, on March 4, 2026. Once the bids are communicated electronically via PARITY, each bid will constitute an irrevocable offer to purchase the Bonds on the terms therein provided.

***Each bidder shall be solely responsible to make necessary arrangements to access PARITY for purposes of submitting its bid in a timely manner and in compliance with the requirements of this Official Notice of Bond Sale. Neither the County, the Authority nor the Municipal Advisors shall have any duty or be obligated to undertake such registration to bid for any bidder or to provide or assure such access to any bidder, and neither the County, the Authority nor the Municipal Advisors shall be responsible for proper operation of, or have any liability for any delays or interruptions of, or any damages caused by PARITY. The Authority is using PARITY as a communication mechanism, and not as the Authority’s agent, to conduct the electronic bidding for the Bonds.***

Each bidder is required to transmit electronically via PARITY an unconditional bid specifying the lowest rate or rates of interest and the premium, if any, at which the bidder will purchase the Bonds. Each bid must be for all the Bonds herein offered for sale.

For informational purposes only, the electronic bid will show the effective interest rate for the Bonds represented on a TIC basis, as described under “BASIS OF AWARD” below, represented by the rate or rates of interest and the bid price specified in the bid. No bid will be received after the time for receiving such bids specified above.

**GOOD FAITH DEPOSIT:** Except as otherwise provided below, a good faith deposit (“Deposit”) in the form of a wire transfer or a certified, treasurer’s or cashier’s check, drawn on a solvent commercial bank or trust company in the United States of America, made payable to:

**Las Vegas Convention and Visitors Authority, Nevada**

in the amount of

**\$500,000**

is required before a written award for the Bonds may be made but is not required to be submitted prior to submitting an electronic bid.

Bidders submitting a Deposit by check or wire transfer may, but are not required to, submit a check or wire transfer prior to the bid opening or submitting an electronic bid. If a check is used, it must be delivered to the Authority within 90 minutes of notification to the bidder of the bid award for the Bonds. If a wire transfer is used by any bidder for the Bonds, then such bidder using a wire transfer is required to submit its Deposit to the Authority in the form of a wire transfer in the above amount for the Bonds as instructed by the Authority or its Municipal Advisor not later than 90 minutes from such notification of the bid award. If the apparent successful bidder on the Bonds is determined to be a bidder who has not submitted a Deposit in the form of a check, as provided above, the Municipal Advisors will request the apparent successful bidder to immediately wire the Deposit to the Authority and provide the Federal wire reference number of such Deposit to the Municipal Advisors within 90 minutes of such request by the Municipal Advisors. The Bonds will not be officially awarded to a bidder who has not submitted a Deposit in the form of a check, as provided above, until such time as the bidder has provided a Federal wire reference number for the Deposit to the Municipal Advisors.

No interest on the Deposit will accrue to any bidder. The Authority will deposit the Deposit of each successful bidder. The Deposit (without accruing interest) will be applied to the purchase price of the Bonds. In the event a successful bidder fails to honor its accepted bid, the Deposit plus any interest accrued on the Deposit will be retained by the Authority. The Deposit (without accruing interest) will be paid to the successful bidder in the event the Authority is unable to deliver the Bonds as provided under “MANNER AND TIME OF DELIVERY”, below. Deposits accompanying bids other than the bid which is accepted will be returned promptly upon the determination of the successful bidder.

CUSIP NUMBERS: It is anticipated that CUSIP identification numbers will be printed on the Bonds, but neither the failure to print such number on any Bond nor any error with respect thereto shall constitute cause for a failure or refusal by the purchaser to accept delivery of any payment for the Bonds in accordance with the terms of the purchase contract. All expenses relating to printing the CUSIP numbers on the Bonds will be paid by the Authority; but the CUSIP Global Services charge for the assignment of the numbers will be the responsibility of and must be paid by the successful bidder for the Bonds.

SALE RESERVATIONS: The Authority reserves the privilege:

- A. Of waiving any irregularity or informality in any bid;
- B. Of rejecting any and all bids; and
- C. Of reoffering the Bonds for sale, as provided by law.

In no event is the Authority responsible for the costs of any bidder in preparing and submitting a bid.

BASIS OF AWARD: Subject to such sale reservations, the Bonds will be sold to the successful bidder making the best bid for all of the Bonds. The best bid will be determined by computing the actuarial yield on the Bonds (i.e., using an actuarial or true interest cost method) for each bid received and an award will be made (if any is made) to the successful bidder submitting the bid that results in the lowest actuarial yield on the Bonds. “Actuarial yield” as used herein means that yield which, if used to compute the present worth as of the date of the Bonds of all payments of principal and interest to be made on the Bonds from their date to their respective maturity dates (or mandatory sinking fund redemption dates) as set forth in the Maturity Schedule, using the interest rates specified in the bid, produces an amount equal to the principal amount of the Bonds, plus any premium bid. Such calculation and the determination of the best bid will be based on the Maturity Schedule, notwithstanding any change in maturities as described for the Bonds under “ADJUSTMENT OF MATURITIES AFTER DETERMINATION OF THE BEST BID” above. No adjustment shall be made in such calculation for accrued interest on the Bonds from their date to the date of delivery thereof. Such calculation shall be based on a 360-day year and a semiannual compounding interval.

If there are two or more equal bids for the Bonds and such equal bids are the best bids received, the Authority will determine which bid will be accepted by lot in such manner as the Authority determines.

**PLACE AND TIME OF AWARD:** The Chief Executive Officer/President (the “CEO”) of the Authority or the Chief Financial Officer of the Authority will cause the bids submitted to be opened at the time and place hereinabove stated. The Authority intends to take action, upon determining the best bids, awarding the Bonds, or rejecting all bids for the Bonds on the day hereinabove designated for opening bids. In any event it shall take action awarding the Bonds or rejecting all bids not later than 48 hours after the time herein stated for opening bids. A bidder may not withdraw a bid during such 48-hour period. An award may be made after the 48-hour period if the bidder shall not have given to the Chief Financial Officer of the Authority (see “INFORMATION” below) notice in writing of the withdrawal of its bid. **By submitting a bid for the Bonds, each bidder certifies it has an established industry reputation for underwriting new issuance of municipal bonds unless specifically noted in the bid.**

**MANNER AND TIME OF DELIVERY:** The Deposit of the successful bidder for the Bonds will be credited to the purchaser of the Bonds at the time of delivery of the Bonds (without accruing interest). If the successful bidder for the Bonds fails, refuses or neglects to complete the purchase of the Bonds on the date on which the Bonds are made ready and are tendered by the Authority for delivery, the amount of its Deposit will be forfeited (as liquidated damages for noncompliance with the bid) to the Authority. In that event, the Authority may reoffer the Bonds for sale, as provided by law. The Bonds will be made available for delivery by the Authority to the purchaser as soon as reasonably possible after the date of the sale; and the Authority contemplates delivering them on or about March 24, 2026. The purchaser of the Bonds will be given 72 hours’ notice of the time fixed by the Authority for tendering the Bonds for delivery.

**PAYMENT AT AND PLACE OF DELIVERY:** The successful bidder for the Bonds will be required to make payment of the balance due for and to accept delivery of the Bonds at the Paying Agent pursuant to the FAST System of DTC. Payment of the balance of the purchase price due for the Bonds at the time of its delivery must be made in Federal Reserve Bank funds or other funds acceptable to the Authority for immediate and unconditional credit to the account of the Authority, as directed by the Authority, at a bank or banks designated by the Authority, so that Bond proceeds may be so deposited or invested, or both deposited and invested, as the Authority may determine, simultaneously with the delivery of the Bonds. The balance of the purchase price, including, without limitation, any premium, must be paid in such funds and not by any cancellation or waiver of interest, and not by any other concession as a substitution for such funds.

**OFFICIAL STATEMENT:** The County by and through the Authority for the Bonds has prepared a Preliminary Official Statement (the “Preliminary Official Statement”), relating to the Bonds which is deemed by the Authority to be final as of its date for purposes of allowing bidders to comply with Rule 15c2-12(b) of the Securities Exchange Commission (the “Rule”), except for the omission of certain information as permitted by the Rule. The Preliminary Official Statement is subject to revision, amendment and completion in a “Final Official Statement”.

The County and the Authority will prepare and deliver a Final Official Statement, dated as of the date of its delivery to the successful bidder as soon as practicable after the date of award to the successful bidder. The County and the Authority will provide to the successful bidder of the Bonds an electronic copy of the Final Official Statement on or before seven business days following the date of the award to the successful bidder of the Bonds.

The Authority authorizes the successful bidder to distribute the Final Official Statement in connection with the offering of the Bonds.

For a period beginning on the date of the Final Official Statement and ending twenty five days following the date the successful bidder shall no longer hold for sale any of the Bonds (such date shall be the Closing Date, as defined below, unless a successful bidder advises the Authority in writing of another date), if any event concerning the affairs, properties or financial condition of the County shall occur as a result of which it is necessary to supplement the Final Official Statement in order to make the statements therein, in light of the circumstances existing at such time, not misleading, at the request of the successful bidder, the Authority shall forthwith notify the successful bidder of any such event of which it has knowledge and shall cooperate fully in the preparation and furnishing of any supplement to the Final Official Statement necessary, in the reasonable opinion of the Authority and the successful bidder, so that the statements therein as so supplemented will not be misleading in the light of the circumstances existing at such time.

**INFORMATION:** This Official Notice of Bond Sale, the Official Statement, the official bid form, the 2026 Refunding Bond Resolution, and financial and other information concerning the Authority or the County and the Bonds may be obtained prior to the sale from:

The Authority's Municipal Advisor:

**JNA Consulting Group, LLC**  
**410 Nevada Way, Suite 200**  
**Boulder City, Nevada 89005**  
**(702) 294-5100**  
[marty@jnaconsultinggroup.com](mailto:marty@jnaconsultinggroup.com)

The County's Municipal Advisors:

**Hobbs, Ong and Associates, Inc.**  
**6385 S. Rainbow Blvd., Suite 105**  
**Las Vegas, Nevada 89118**  
**(702) 733-7223**

And

**PFM Financial Advisors LLC**  
**107 Spring Street**  
**Seattle, WA 98104**  
**(206) 858-5360**

The Authority:

**Jim McIntosh, Chief Financial Officer**  
**Las Vegas Convention and Visitors Authority**  
**3150 Paradise Road**  
**Las Vegas, Nevada 89109**  
**(702) 892-2990**

The County:

**Jessica Colvin**  
**Chief Financial Officer**  
**Clark County, Nevada**  
**500 South Grand Central Parkway**

**Las Vegas, Nevada 89106  
(702) 455-3530**

AUTHORITY REPRESENTED BY INDEPENDENT REGISTERED MUNICIPAL ADVISORS. The Authority has engaged, is represented by and will rely on the advice of the Authority's Municipal Advisor, an independent registered municipal advisor, to advise it on the issuance of the Bonds and other aspects of the financing for which the Bonds are being issued. The Authority intends that this statement constitutes the "required representation" for purposes of the independent registered municipal advisor exemption set forth in SEC Rule 15Ba1-1(d)(3) and prospective bidders and other market participants may rely on this written statement and receive and use it for purposes of that exemption. Each bidder should consult with its own advisors in determining whether the exemption is available to that bidder and other requirements applicable for the exemption to be available to that bidder.

LEGAL OPINION, BONDS AND TRANSCRIPTS: The validity and enforceability of the Bonds will be approved by Bond Counsel, i.e.:

**Taft, Stettinius & Hollister LLP  
3960 Howard Hughes Parkway, Suite 500  
Las Vegas, Nevada 89169  
(702) 387-6073 (Las Vegas)  
(775) 323-1980 (Reno)**

whose unqualified, final, approving opinion, together with the printed Bonds, a certified transcript of the legal proceedings, including a certificate stating that there is no litigation pending affecting the validity of the Bonds as of the date of their delivery (the "Closing Date"), and other closing documents, will be furnished to the purchaser of the Bonds. See Appendix F in the Official Statement for the form of the opinion of Bond Counsel with respect to the Bonds.

DISCLOSURE CERTIFICATES: The final certificates included in the transcript of legal proceedings for the Bonds shall include:

(1) A certificate, dated as of the Closing Date, and signed by the CEO of the Authority, its Chief Financial Officer and the Authority's legal counsel, in which each of them states, after reasonable investigation, that to the best of such officer's knowledge, (a) no action, suit, proceeding, inquiry, or investigation, at law or in equity, before or by any court, public board, or body, is pending, or, to the best of the knowledge of each of them, threatened, in any way contesting the completeness or accuracy of the Final Official Statement; (b) the Final Official Statement, as it pertains to the Authority, does not contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements made therein, in the light of the circumstances under which they were made, not misleading; and (c) no event affecting the Authority has occurred since the date of the Final Official Statement which should be disclosed in the Final Official Statement for the purpose for which it is to be used or which it is necessary to disclose therein in order to make the statements and information therein not misleading in any respect; provided, however, that the Authority does not make any representation concerning the pricing information contained in the Final Official Statement.

(2) A certificate, dated as of the Closing Date, and signed by the County's Chief Financial Officer and the County's District Attorney, in which each of them states, based on a review and search of the court dockets for the Eighth Judicial District Court for the State of Nevada, Clark County, and the United States District Court of Nevada in Clark County, it is the opinion of the County's Chief Financial Officer and the County's District Attorney, that to the best of such officer's knowledge, (a) no action, suit, proceeding, inquiry, or investigation, at law or in equity, before or by any court, public board, or body, is

pending, or, to the best of the knowledge of each of them, threatened, in any way contesting the completeness or accuracy of the Final Official Statement; (b) the Final Official Statement, as it pertains to the County, does not contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements made therein, in the light of the circumstances under which they were made, not misleading; and (c) no event affecting the County has occurred since the date of the Final Official Statement which should be disclosed in the Final Official Statement for the purpose for which it is to be used or which it is necessary to disclose therein in order to make the statements and information therein not misleading in any respect; provided, however, that the County does not make any representation concerning the pricing information contained in the Final Official Statement.

(3) A certificate, dated as of the Closing Date, and signed by the Chief Financial Officer of the Authority, stating, after reasonable investigation, that, to the best of such officer's knowledge, as of the date of the Final Official Statement and on the date of such certificate, the information contained in the Final Official Statement relating to revenues and expenditures of the Authority, is true and correct and does not contain any untrue statement of a material fact or omit any information necessary to be included therein in order that the Final Official Statement be not misleading for the purpose for which it is to be used.

(4) A certificate, dated as of the Closing Date, and signed by the Chief Financial Officer of the County, stating, after reasonable investigation, that, to the best of such officer's knowledge, as of the date of the Final Official Statement and on the date of such certificate, the information contained in the Final Official Statement relating to revenues and expenditures of the County, is true and correct and does not contain any untrue statement of a material fact or omit any information necessary to be included therein in order that the Final Official Statement be not misleading for the purpose for which it is to be used.

CONTINUING DISCLOSURE UNDERTAKING: Pursuant to Securities and Exchange Commission Rule 15c2-12, the County and the Authority will undertake in continuing disclosure certificates, which will be authorized in the 2026 Refunding Bond Resolution, to provide certain ongoing disclosure, including annual operating data and financial information, audited financial statements and notices of the occurrence of certain material events. Copies of the forms of the undertakings are set forth in Appendix E of the Preliminary Official Statement.

CONSENT TO JURISDICTION: A bid submitted by electronic bidding, if accepted by the CEO or the Chief Financial Officer of the Authority on behalf of the Authority and the County, forms a contract between the successful bidder, the County and the Authority subject to the terms of this Official Notice of Bond Sale. By submitting a bid, the bidder consents to the exclusive jurisdiction of any court of the State of Nevada located in Clark County or the United States District Court for the State of Nevada for the purpose of any suit, action or other proceeding arising as a result of the submittal of the bid, and the bidder irrevocably agrees that all claims in respect to any such suit, action or proceeding may be heard and determined by such court. The bidder further agrees that service of process in any action commenced in such State or Federal court shall be effective on such bidder by deposit of the same as registered mail addressed to the bidder at the address set forth in the bid.

By order of the Board of Directors of the Las Vegas Convention and Visitors Authority, Nevada, dated February 19, 2026.

/s/ Jim McIntosh  
Chief Financial Officer

**EXHIBIT A**

**APPLICABLE FOR SALE WHERE THE AUTHORITY RECEIVES AT LEAST THREE BIDS**

**ISSUE PRICE CERTIFICATE**

\$ \_\_\_\_\_  
**Clark County, Nevada**  
**General Obligation (Limited Tax)**  
**Las Vegas Convention and Visitors Authority Refunding Bonds**  
**(Additionally Secured with Pledged Revenues)**  
**Series 2026A**

The undersigned, on behalf of [Name of Purchaser] as the original purchaser (“Original Purchaser”), of the Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Refunding Bonds (Additionally Secured with Pledged Revenues), Series 2026A in the aggregate principal amount of \$ \_\_\_\_\_ (the “Bonds”), hereby certifies as set forth below with respect to the Bonds:

1. ***Receipt of the Bonds.*** We acknowledge receipt of the Bonds, bearing interest and maturing as provided in the 2026 Refunding Bond Resolution of the Board of Directors of the Las Vegas Convention and Visitors Authority (the “Authority”), and the instruments described therein, and such Bonds being in the denominations and registered in the name of Cede & Co., as nominee of The Depository Trust Company, as requested by us.

2. ***Reasonably Expected Initial Offering Price.***

a) As of the Sale Date, the reasonably expected initial offering price of the Bonds to the Public by the Original Purchaser are the prices listed in Schedule A attached hereto (the “Expected Offering Prices”). The Expected Offering Prices are the prices for the Maturities used by the Original Purchaser in formulating its bid to purchase the Bonds. Attached as Schedule B is a true and correct copy of the bid provided by the Original Purchaser to purchase the Bonds.

b) The Original Purchaser was not given the opportunity to review other bids prior to submitting its bids.

c) The bid submitted by the Original Purchaser constituted a firm offer to purchase the Bonds.

d) The Original Purchaser has an established industry reputation for underwriting new issuance of municipal bonds.

e) The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents the Original Purchaser’s interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. The undersigned understands that the foregoing information will be relied upon by the Authority with respect to certain of the representations set forth in the Federal Tax Exemption Certificate dated the date hereof executed by the Authority and with respect to compliance with the federal income tax rules affecting the Bonds, and by Taft, Stettinius & Hollister LLP in connection with rendering its opinion that the interest on the Bonds is excludable from gross income for federal income tax purposes, the preparation

of the Internal Revenue Service Form 8038-G, and income tax advice that it may give to the Authority from time to time relating to the Bonds.

3. ***Defined Terms.***

a) “*Maturity*” means Bonds with the same credit and payment terms. Bonds with different maturity dates, or Bonds with the same maturity date but different stated interest rates, are treated as separate Maturities.

b) “*Public*” means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a related party to an Underwriter. The term “related party” for purposes of this certificate generally means any two or more persons who have greater than 50 percent common ownership, directly or indirectly.

c) “*Sale Date*” means the first day on which there is a binding contract in writing for the sale of the Bonds. The Sale Date of the Bonds is March 4, 2026.

d) “*Underwriter*” means (i) any person that agrees pursuant to a written contract with the Authority (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the Public).

\_\_\_\_\_, 2026

**[NAME OF PURCHASER]**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**SCHEDULE A**

**EXPECTED OFFERING PRICES**

**SCHEDULE B**

**COPY OF ORIGINAL PURCHASER’S BID**

**EXHIBIT B**

**APPLICABLE FOR SALE WHERE THE AUTHORITY RECEIVES FEWER THAN THREE BIDS**

**ISSUE PRICE CERTIFICATE**

\$ \_\_\_\_\_  
**Clark County, Nevada**  
**General Obligation (Limited Tax)**  
**Las Vegas Convention and Visitors Authority Refunding Bonds**  
**(Additionally Secured with Pledged Revenues)**  
**Series 2026A**

The undersigned, on behalf of [Name of Purchaser] as the original purchaser (“Original Purchaser”), of the Clark County, Nevada, General Obligation (Limited Tax) Las Vegas Convention and Visitors Authority Refunding Bonds (Additionally Secured with Pledged Revenues), Series 2026A in the aggregate principal amount of \$ \_\_\_\_\_ (the “Bonds”), hereby certifies as set forth below with respect to the Bonds:

1. **Receipt of the Bonds.** We acknowledge receipt of the Bonds, bearing interest and maturing as provided in the 2026 Refunding Bond Resolution of the Board of Directors of the Las Vegas Convention and Visitors Authority (the “Authority”), and the instruments described therein, and such Bonds being in the denominations and registered in the name of Cede & Co., as nominee of The Depository Trust Company, as requested by us.

2. **Sale of the Bonds.** As of the date of this certificate, for each Maturity of the Bonds, the first price at which at least 10% of such Maturity of the Bonds was sold to the Public is the respective price listed in Schedule A attached hereto.

3. **Defined Terms.**

a) **“Maturity”** means Bonds with the same credit and payment terms. Bonds with different maturity dates, or Bonds with the same maturity date but different stated interest rates, are treated as separate Maturities.

b) **“Public”** means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a related party to an Underwriter. The term “related party” for purposes of this certificate generally means any two or more persons who have greater than 50 percent common ownership, directly or indirectly.

c) **“Underwriter”** means (i) any person that agrees pursuant to a written contract with the Authority (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the Public).

3. The Original Purchaser has an established industry reputation for underwriting new issuance of municipal bonds.

4. The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents the Original Purchaser's interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. The undersigned understands that the foregoing information will be relied upon by the Authority with respect to certain of the representations set forth in the Federal Tax Exemption Certificate dated the date hereof executed by the Authority and with respect to compliance with the federal income tax rules affecting the Bonds, and by Taft, Stettinius & Hollister LLP in connection with rendering its opinion that the interest on the Bonds is excludable from gross income for federal income tax purposes, the preparation of the Internal Revenue Service Form 8038-G, and other federal income tax advice that it may give to the Authority from time to time relating to the Bonds.

\_\_\_\_\_, 2026

**[NAME OF PURCHASER]**

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

**SCHEDULE A**

**SALE PRICES**