

**OFFICIAL BID FORM FOR THE PURCHASE OF  
\$5,345,000\* GENERAL OBLIGATION BONDS, SERIES A, 2026  
OF THE CITY OF MULVANE, KANSAS**

TO: THE GOVERNING BODY OF THE CITY OF MULVANE, KANSAS

MARCH 16, 2026

For \$5,345,000 principal amount of General Obligation Bonds, Series A, 2026, dated April 8, 2026, of the City of Mulvane, Kansas, as described in the City's Official Notice of Bond Sale dated February 18, 2026, said Bonds to bear interest (based on 360 days) at the following rates, we will pay the par value of the Bonds, as indicated below, plus accrued interest from the date of the Bonds to the date of delivery, plus premium as stated below, at the following rates:

| <u>MATURITY DATE</u> | <u>PRINCIPAL AMOUNT*</u> | <u>INTEREST RATE **</u> | <u>MATURITY DATE</u> | <u>PRINCIPAL AMOUNT*</u> | <u>INTEREST RATE **</u> |
|----------------------|--------------------------|-------------------------|----------------------|--------------------------|-------------------------|
| September 1, 2027    | \$120,000.00             | %                       | September 1, 2037    | \$265,000.00             | %                       |
| September 1, 2028    | 205,000.00               | %                       | September 1, 2038    | 275,000.00               | %                       |
| September 1, 2029    | 210,000.00               | %                       | September 1, 2039    | 285,000.00               | %                       |
| September 1, 2030    | 215,000.00               | %                       | September 1, 2040    | 295,000.00               | %                       |
| September 1, 2031    | 225,000.00               | %                       | September 1, 2041    | 310,000.00               | %                       |
| September 1, 2032    | 225,000.00               | %                       | September 1, 2042    | 315,000.00               | %                       |
| September 1, 2033    | 240,000.00               | %                       | September 1, 2043    | 330,000.00               | %                       |
| September 1, 2034    | 245,000.00               | %                       | September 1, 2044    | 345,000.00               | %                       |
| September 1, 2035    | 250,000.00               | %                       | September 1, 2045    | 360,000.00               | %                       |
| September 1, 2036    | 255,000.00               | %                       | September 1, 2046    | 375,000.00               | %                       |

\*Principal amount subject to change.

\*\* Rates must be specified in even multiples of 1/8<sup>th</sup> or 1/20<sup>th</sup> of 1%. The difference between the highest and lowest rate specified may not exceed 4%. The maximum stated rate of interest on any Bond shall not exceed the maximum limit set by K.S.A. 10-1009.

We calculate the total interest cost to the City to be as follows:

|   |    |
|---|----|
| Total Interest Cost to Maturity at Rate(s) Specified..... | \$ |
| Less: Net Premium .....                                   | () |
| True Interest Cost to City .....                          | \$ |
| Average Annual True Interest Rate .....                   | %  |

The Bidder will  will not  purchase the Municipal Bond Insurance from BAM Mutual

The Bidder elects to have the following Term Bonds:

| <b>Maturity Date</b> | <b>Years</b> | <b>Amount</b> |
|----------------------|--------------|---------------|
|----------------------|--------------|---------------|

subject to mandatory redemption requirements in the amounts and at the times shown above

We certify that the above interest computations are correct, and we agree that the City may accept or reject this bid on the basis of such correctness. This proposal is subject to, and we will accept the Bonds, on the terms and conditions set forth in the aforesaid Official Notice of Bond Sale; and if the undersigned is the successful bidder, it will comply with all of the terms and provisions contained herein and in said Notice. We certify that we have an established industry reputation for underwriting new issuances of municipal bonds. As evidence of our good faith, we are enclosing a certified or cashier's check payable to the City, or a surety bond (if available and approved by the City) in the amount of \$106,900 (the "good faith deposit"). If such good faith deposit is not enclosed, we agree to submit such good faith deposit by wire transfer to the City or its agent no later than 3:00 P.M. Central Time on the date of this bid form. Should we fail to fulfill our obligations under this Contract, you may retain said deposit or draw upon such surety as liquidated damages.

Submitted By

[PLEASE LIST ACCOUNT MEMBERS ON REVERSE]

By: \_\_\_\_\_  
Telephone No. \_\_\_\_\_

**ACCEPTANCE**

Pursuant to action duly taken by the governing body of the City of Mulvane, Kansas, the above proposal is hereby accepted on March 16, 2026.

(Seal)

ATTEST: \_\_\_\_\_  
DEBBIE PARKER, City Clerk

\_\_\_\_\_  
BRENT ALLEN, Mayor

**Note:** No additions or alterations shall be made to this form, and any erasures hereon may cause rejection of the bid. Written bids must be delivered to the office of the City Clerk at City Hall, 211 N. 2<sup>nd</sup> Avenue, Mulvane, Kansas, 67110, or by telefacsimile (if accompanied by the required good faith deposit or evidence of surety bond) at (316)-777-4081 at or prior to 10:00 A.M., Central Time, on Monday, March 16, 2026. Any bid received after such time shall not be considered.