

**BOROUGH OF BEACH HAVEN
IN THE COUNTY OF OCEAN, NEW JERSEY**

**NOTICE OF SALE OF \$17,435,000
BOND ANTICIPATION NOTES**

Proposals are being solicited for the above issue of \$17,435,000 Bond Anticipation Notes (the "Notes") for the purchase at not less than the par amount of the Notes. All bids will be publicly opened and announced at the Borough of Beach Haven, in the County of Ocean, New Jersey (the "Borough"), 300 Engleside Avenue, Beach Haven, New Jersey 08008, on **Tuesday, April 21, 2026, until 11:00 a.m.** Proposals will be received either (i) electronically (via Parity) in the manner described below under the heading "**Procedures Regarding Electronic Bidding**" or (ii) emailed to Anthony Inverso, Phoenix Advisors, a division of First Security Municipal Advisors, Inc., Municipal Advisor to the Borough at ainverso@muniadvisors.com, in the manner as described under the heading "**Bids Submitted by Email**". No telephone proposals will be received. The telephone number to call with any questions is (609) 291-0130 (ask for Anthony Inverso, Phoenix Advisors, a division of First Security Municipal Advisors, Inc., Municipal Advisor).

Bids Submitted by Email

All emailed proposals shall be submitted on the OFFICIAL FORM OF PROPOSAL FOR NOTES, which is attached hereto, to Phoenix Advisors, a division of First Security Municipal Advisors, Inc., at ainverso@muniadvisors.com. Bids submitted in this manner are the sole responsibility of the bidder and must be received by 11:00 a.m. The Borough accepts no responsibility for the failure of any emailed bids to be received on time for whatever reason. No bids will be received after 11:00 a.m. A determination as to the award will be made by the Chief Financial Officer no later than 1:00 p.m. on that date.

Neither the Borough nor the law firm of Windels Marx Lane & Mittendorf, LLP ("Bond Counsel") shall be responsible for, and the bidder expressly assumes the risk of, any incomplete or untimely bid submitted by e-mail transmission by such bidder, including, without limitation, by reason of garbled transmission, mechanical failure, engaged telephone or telecommunications lines, or any other cause arising from delivery by e-mail transmission rather than by hand. Bidders may call the Borough's financial advisor (using the contact information set forth in the last paragraph of this Notice of Sale), to confirm receipt of their bids; however, the Borough takes no responsibility for informing any bidder prior to the time for receiving bids that its bid is incomplete, illegible or not received.

Procedures Regarding Electronic Bidding.

All bids which are submitted electronically via PARITY® pursuant to the procedures described below shall be deemed to constitute a "Proposal for Notes" and shall be deemed to incorporate by reference all of the terms and conditions of this Notice of Sale. The submission of a bid electronically via PARITY® shall constitute and be deemed to be the bidder's signature on the Proposal for Notes.

Bids may be submitted electronically via PARITY® in accordance with this Notice of Sale, until 11:00 a.m., New Jersey time on the Bid Date, but no bid will be received after the time for receiving bids specified above. To the extent any instructions or directions set forth in PARITY® conflict with this Notice of Sale, the terms of this Notice of Sale shall control. For further information about PARITY®, potential bidders may contact the Borough's financial advisor (using the contact information set forth in the last paragraph of this Notice of Sale) or PARITY® at (212) 404-8102. In the event that a bid for the Notes is submitted via PARITY®, the bidder further agrees that:

1. The Borough may regard the electronic transmission of the bid through PARITY® (including information about the purchase price, the interest rate, and any other information included in such transmission) as though the same information were submitted on the Proposal for Notes provided by the Borough and executed and submitted by a duly authorized representative of the bidder. If the bid submitted electronically via PARITY® is accepted by the Borough, the terms of the bid for the Notes and this Notice of Sale, as well as the information that is electronically transmitted through PARITY®, shall form a contract and the Successful Bidder(s) shall be bound by the terms of such contract.

2. PARITY® is not an agent of the Borough, and the Borough shall have no liability whatsoever based on any bidder's use of PARITY®, including but not limited to any failure by PARITY® to correctly or timely transmit information provided by the Borough or information provided by the bidder.

3. The Borough may choose to discontinue use of electronic bidding via PARITY® by issuing a notification to such effect via Thomson News Service ("TM3") no later than 3:00 p.m. (New Jersey time) on the last business date prior to the Bid Date.

4. Once the bids are communicated electronically via PARITY® to the Borough, as described above, each bid will constitute a bid to the Notes and shall be deemed to be an irrevocable offer to purchase the Notes on the terms provided in this Notice of Sale. For purposes of submitting bids for the Notes electronically via PARITY®, the time maintained on PARITY® shall constitute the official time.

5. Each bidder shall be solely responsible to make necessary arrangements to access PARITY® for purposes of submitting its bid in a timely matter and in compliance with the requirements of this Notice of Sale. Neither the Borough, the Municipal Advisor, nor PARITY® shall have any duty or obligation to provide or assure access to any bidder, and neither the Borough, the Financial Advisor nor PARITY® shall be responsible for the proper operation of or have any liability for any delays or interruptions of, or any damages caused by, PARITY®. The Borough is using PARITY® as a communication mechanism, and not as the Borough's agent, to conduct the electronic bidding for the Notes. By using PARITY®, each bidder agrees to hold the Borough harmless for any harm or damages caused by such bidder in connection with its use of PARITY® for bidding on the Notes.

The Notes will be issued in a single issue in the principal amount of \$17,435,000. Each bid must offer to purchase all Notes being offered at a price of not less than par and must specify a single rate of interest offered for the Notes. Interest shall be calculated on a 360-day year consisting of twelve 30-day months.

TERMS OF BOND ANTICIPATION NOTES

Principal Amount:	\$17,435,000
Dated:	April 29, 2026
Maturity Date:	April 29, 2027
Interest Rates Per Annum:	Specified by Successful Bidder
Legal Opinion:	Windels Marx Lane & Mittendorf, LLP New Brunswick, New Jersey
Paying Agent:	Specified by and at the expense of successful bidder within 24 hours of award, subject to approval of the Chief Financial Officer
Closing:	
a. date	April 29, 2026
b. location	Borough of Beach Haven, 300 Engleside Avenue, Beach Haven, New Jersey 08008, or at such other place as agreed to by the Chief Financial Officer
Denominations:	As specified by the successful bidder within 24 hours of award, subject to approval of the Chief Financial Officer, and in no event less than \$1,000 or any integral multiple thereof with a minimum of \$5,000.
Rating:	None
Payment:	Immediately available funds

The Notes will be noncallable general obligations of the Borough. The full faith and credit of the Borough will be pledged for the punctual payment, in accordance with their terms, of the principal of and the interest on the Notes. **The Notes will not be “qualified tax-exempt obligations” for purposes of Section 265 of the Internal Revenue Code of 1986, as amended.**

As a condition to delivery of the Notes, the successful bidder will be required to execute a receipt therefore containing a certification that either (i) it has made a bona fide public offering of

the Notes at a stated initial offering price or prices and at least ten percent (10%) of the Notes have been sold to public (excluding bond houses, brokers or similar organizations acting in the capacity of underwriter or wholesaler) at such initial offering price or prices as would produce a yield to the purchaser(s) thereof equal to a stated percentage per annum, and, it has not entered into any arrangement with any third party to repurchase the Notes in order to enable the successful bidder to reoffer the Notes at higher prices, or (ii) it has not reoffered the Notes to the public and has no present intention to reoffer the Notes to the public. In addition, the certification shall address such other matters as Bond Counsel reasonably may request of the successful bidder.

It shall be the responsibility of the successful bidder to have CUSIP identification numbers, if required, issued for the Notes. The request for the assignment of CUSIP identification numbers and the CUSIP Service Bureau charge therefore shall be the responsibility of and shall be paid for by the successful bidder. CUSIP numbers must be communicated to Bond Counsel within 24 hours of the award of the Notes in order to have CUSIP numbers printed on the Notes.

The successful bidder is advised of its responsibility to file an annual disclosure statement on political contributions with the New Jersey Election Law Enforcement Commission (“ELEC”) pursuant to N.J.S.A. 19:44A-20.13 (P.L. 2005, c.271, x.3) if the successful bidder enters into agreements or contracts, such as its agreement to purchase the Notes, with a public entity, such as the Borough and receives compensation or fees in excess of \$50,000 in the aggregate from public entities, such as the Borough, in a calendar year. It is the successful bidder’s responsibility to determine if filing is necessary. Failure to do so can result in the imposition of financial penalties by ELEC. Additional information about this requirement is available from ELEC at 888-313-3532 or at www.elec.state.nj.us.

A preliminary official statement has been prepared for this issue and is available for download at www.munihub.com on or about April 14, 2026. Additional financial information concerning the Borough is available upon request. For such information, please contact the undersigned Chief Financial Officer at the above address, telephone number (609) 492-0111, ext. 212 or Anthony Inverso, Phoenix Advisors, a division of First Security Municipal Advisors, Inc., Municipal Advisor, at telephone number (609) 291-0130, email address: ainverso@muniadvisors.com.

/s/ Sharon Boehler

Sharon Boehler,
Chief Financial Officer

Exhibit A

PROPOSAL FOR NOTES

(TO BE SUBMITTED VIA PARITY OR EMAIL)

April 21, 2026

TO: Anthony Inverso, Municipal Advisor
Phoenix Advisors,
a division of First Security Municipal Advisors, Inc.
2000 Waterview Drive, Suite 101
Hamilton, New Jersey 08691

PHONE: 609-291-0130

EMAIL ADDRESS: ainverso@muniadvisors.com

Subject to the provisions of the "Notice of Sale of \$17,435,000 Bond Anticipation Notes", which is attached hereto and considered a part hereof, we offer to purchase the Bond Anticipation Notes on the following terms:

Purchase Price: \$ _____ (not less than \$ _____)

Interest Rate: _____ %

Name:
Title:
Representing:
Telephone No.:

PLEASE COMPLETE THE FOLLOWING:

Interest Payable on Notes	\$ _____
Less: Premium, if any	\$ _____
Net Interest Payable	\$ _____

THIS PORTION OF THE PROPOSAL IS NOT PART OF THE BID

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