

NOTICE OF BOND SALE
\$3,750,000*
GENERAL OBLIGATION BONDS
SERIES 2026
OF THE CITY OF EDWARDSVILLE, KANSAS

(GENERAL OBLIGATION BONDS PAYABLE
FROM UNLIMITED AD VALOREM TAXES)

Bids. Bids will be received on behalf of the Governing Body of the City of Edwardsville, Kansas (the “City”), by the City Clerk at the address described herein, or, in the case of electronic proposals, via **PARITY®** (“**PARITY**”), in the manner described in this Notice of Bond Sale (“**Notice**”), until 10:00 a.m. on

MONDAY, MAY 11, 2026 (the “**Sale Date**”)

for the purchase of \$3,750,000* principal amount of General Obligation Bonds, Series 2026 (the “**Bonds**”), of the City. Copies of all bids will be available to the public at that time and place and will be acted upon by the Governing Body at its meeting to be held at 6:00 p.m. on the **Sale Date** or as soon thereafter as may be heard. No oral or auction bids will be considered. All references to the time in this Notice shall mean Central Time.

Bond Details. The Bonds will consist of fully registered bonds in the denomination of \$5,000 or any integral multiple thereof. The Bonds will be dated June 4, 2026 (the “**Dated Date**”). The Bonds and will become due on December 1 in the years as follows:

Maturity	Principal Amount*	Maturity	Principal Amount*
2027	\$ 50,000	2037	\$185,000
2028	135,000	2038	195,000
2029	135,000	2039	205,000
2030	145,000	2040	215,000
2031	145,000	2041	225,000
2032	155,000	2042	235,000
2033	155,000	2043	245,000
2034	165,000	2044	260,000
2035	170,000	2045	270,000
2036	175,000	2046	285,000

The Bonds will bear interest from the **Dated Date** at rates to be determined when the Bonds are sold as provided herein, which interest will be payable semiannually on June 1 and December 1 in each year, beginning on June 1, 2027 (the “**Interest Payment Dates**”).

* Subject to change.

Principal Amounts Subject to Change. The City reserves the right to decrease the total principal amount of the Bonds and to increase or decrease the principal amount of any maturity and adjust any bid premium in order to properly size the Bonds. Any such adjustment will be made in multiple of \$5,000 in any of the maturities. The successful bidder for the Bonds may not withdraw its bid or change the interest rates bid as a result of any changes made to the principal amount of the Bonds as described herein, and, if requested by the City's Municipal Advisor, shall provide the City within 20 minutes of such request with the initial offering prices of the Bonds to the public. If there is an adjustment in the final aggregate principal amount of the Bonds, the schedule of principal payments, or the premium as described above, the City will notify the successful bidder by means of telephone, electronic or facsimile transmission no later than 1:00 p.m. on the Sale Date. The net production as a percentage of the par amount of the Bonds generated from the bid of the successful bidder will not be decreased as a result of any change in the aggregate principal amount of Bonds, the principal amount per maturity or the premium bid.

Place of Payment and Bond Registration. The Bonds will be initially registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"), to which payment of principal of and interest on the Bonds will be made. Individual purchases of Bonds will be made in book-entry form only. Purchasers of Bonds will not receive certificates representing their interests in Bonds purchased. The principal of and interest on the Bonds will be payable in lawful money of the United States of America by check or draft of the Treasurer of the State of Kansas, Topeka, Kansas (the "Paying Agent" and "Bond Registrar"). The principal of each Bond will be payable at maturity or earlier redemption upon presentation and surrender at the principal office of the Paying Agent. The interest payable on the Bonds on any Interest Payment Date shall be paid by the Paying Agent to the owner of each Bond at the owner's address as it appears on the registration books of the Bond Registrar as of the fifteenth day (whether or not a business day) of the calendar month next preceding each Interest Payment Date (the "Record Date") or at such other address provided in writing by the owner to the Bond Registrar (a) by check or draft mailed by the Paying Agent to the address of such registered owner shown on the registration books, or (b) in the case of an interest payment to any registered owner that is a securities depository, by electronic transfer to such registered owner upon written notice given to the Paying Agent by such registered owner, not less than 15 days prior to the Record Date for such interest payment, containing the electronic transfer instructions, including the bank (which shall be in the continental United States), address, ABA routing number and account number to which such registered owner wishes to have such wire directed. The Bonds will be registered pursuant to a plan of registration approved by the City and the Attorney General of the State of Kansas.

The City will pay for the fees of the Bond Registrar for registration and transfer of the Bonds and will also pay for preparation of a reasonable supply of registered bond blanks. Any additional costs or fees that might be incurred in the secondary market, other than fees of the Bond Registrar, will be the responsibility of the owners.

As long as the Bonds remain in book-entry form only, the provisions relating to registration, transfer and exchange stated above will be governed by the procedures of DTC or its successor with respect to its book-entry only system.

Redemption of Bonds.

Optional Redemption. At the option of the City, the Bonds maturing on December 1, 2034, and thereafter, may be called for redemption and payment prior to maturity on December 1, 2033, or thereafter at any time, in whole or in part (selection of Bonds to be designated by the City in such equitable manner as it may determine), at the redemption price of 100% (expressed as a percentage of the principal amount), plus accrued interest to the date of redemption.

Mandatory Redemption. A bidder may elect to have all or a portion of the Bonds scheduled to mature in consecutive years issued as term bonds (the “Term Bonds”) scheduled to mature in the latest of those consecutive years and subject to mandatory redemption requirements consistent with the schedule of serial maturities set forth herein, subject to the following conditions: (a) not less than all Bonds of the same serial maturity shall be converted to Term Bonds with mandatory redemption requirements; and (b) a bidder must make the Term Bond election by completing the applicable paragraph on the Official Bid Form or indicating Term Bonds on the *PARITY* bid.

Selection of Bonds for Redemption. Whenever the City is to select Bonds for the purpose of redemption, it will, in the case of Bonds in denominations greater than \$5,000, if less than all of the Bonds then outstanding are to be called for redemption, treat each \$5,000 of face value of each such fully registered Bond as though it were a separate Bond in the denomination of \$5,000.

Notice of Redemption. Unless waived by any owner of the Bonds to be redeemed, if the City elects to call any Bond for redemption and payment prior to maturity, the City shall instruct the Bond Registrar to give written notice of its intention to call and pay such Bond on a specified date, the same being described by maturity, such notice to be mailed by United States first-class mail addressed to the owners of the Bond, each of the notices to be mailed not less than 30 days prior to the date fixed for redemption. The City shall also give such additional notice as may be required by Kansas law or regulation of the Securities and Exchange Commission in effect as of the date of such notice. If any Bond be called for redemption and payment as described above, all interest on such Bond shall cease from and after the date for which such call is made, provided funds are available for its payment at the price specified therein.

As long as the book-entry only system remains in effect for the Bonds, the Paying Agent will provide the notices described above to DTC or its successor. It is expected that DTC will, in turn, notify its Participants (as defined in the Preliminary Official Statement) and that the Participants will notify the Beneficial Owners (as defined in the Preliminary Official Statement) of the Bonds. Please refer to the Preliminary Official Statement for a more detailed description of the book-entry only system.

Authority, Purpose and Security. The Bonds are being issued pursuant to Article 12, Section 5, of the Constitution of the State of Kansas, Charter Ordinance No. 2025-03 of the City, and K.S.A. 12-685 *et seq.*, all as amended or supplemented, for the purpose of (i) financing the cost of certain street and main trafficway improvements, (ii) redeeming a portion of the City’s General Obligation Temporary Notes, Series 2023, dated November 14, 2023, and (iii) paying the costs of issuance of the Bonds. The Bonds shall be general obligations of the City payable as to

both principal and interest from ad valorem taxes which may be levied without limitation as to rate or amount upon all the taxable tangible property, real and personal, within the territorial limits of the City. The full faith, credit and resources of the City are irrevocably pledged for the prompt payment of the principal of and interest on the Bonds as the same become due.

Conditions of Bids. Proposals will be received on the Bonds bearing such rate or rates of interest as may be specified by the bidders, subject to the following conditions: The same rate shall apply to all Bonds of the same maturity year. Each interest rate specified shall be a multiple of 1/8 or 1/100 of 1%. No interest rate may exceed a rate equal to the daily yield for the 10-year Treasury Bonds published by *The Bond Buyer*, in New York, New York, on the Monday next preceding the day on which the Bonds are sold, plus 3%. **No bid will be considered for a price of less than 100% of the par value of the Bonds, plus accrued interest to the date of delivery will be considered.** No supplemental interest payments will be considered. Each bid must specify the total interest cost to the City during the term of the Bonds on the basis of such bid, the premium, if any, offered by the bidder, and the net interest cost to the City on the basis of such bid, all certified by the bidder to be correct. The City will be entitled to rely on the certificate of correctness of the bidder. Each bid must also specify the TIC (as defined herein) on the basis of such bid.

Establishment of Issue Price for the Bonds.

(a) The successful bidder shall assist the City in establishing the issue price of the Bonds and shall execute and deliver to the City at closing an “issue price” or similar certificate setting forth the reasonably expected Initial Offering Price (as defined herein) to the Public (as defined herein) or the sales price or prices of the Bonds, together with the supporting pricing wires or equivalent communications, substantially in the form attached hereto as *Exhibit A-1* or *A-2*, with such modifications as may be appropriate or necessary, in the reasonable judgment of the successful bidder, the City and Bond Counsel. All actions to be taken by the City under this Notice to establish the issue price of the Bonds may be taken on behalf of the City by the City’s Municipal Advisor identified herein. At the written request of the City, Bond Counsel, or the Municipal Advisor (including via e-mail), any notice or report to be provided to the City under this Notice shall be provided to, as applicable pursuant to such written request, the City, Bond Counsel, or the Municipal Advisor.

(b) The City intends that the provisions of Treasury Regulation Section 1.148-1(f)(3)(i) (defining “competitive sale” for purposes of establishing the issue price of the Bonds) will apply to the initial sale of the Bonds (the “Competitive Sale Requirements”) because:

- (1) the City shall disseminate this Notice to potential Underwriters (as defined herein) in a manner that is reasonably designed to reach potential Underwriters;
- (2) all bidders shall have an equal opportunity to bid;
- (3) the City anticipates receiving bids from at least three bidders with established industry reputations for underwriting new issuances of municipal bonds; and

- (4) the City anticipates awarding the sale of the Bonds to the bidder who submits a firm offer to purchase the Bonds at the highest price (lowest interest cost), as set forth in this Notice.

The City shall take all reasonable steps that are appropriate so that the initial sale of the Bonds to the Public will satisfy the Competitive Sale Requirements. Any bid submitted pursuant to this Notice shall be considered a firm offer for the purchase of the Bonds, as specified in the bid.

(c) In the event that the Competitive Sale Requirements are not satisfied, the City shall so advise the successful bidder. In such case, the successful bidder may determine to treat (i) the first price at which 10% of a maturity of the Bonds (the “10% Test”) is sold to the Public as the issue price of that maturity and/or (ii) the Initial Offering Price to the Public as of the Sale Date (as defined herein) of any maturity of the Bonds as the issue price of that maturity (the “Hold-the-Offering-Price Rule”), in each case applied on a maturity-by-maturity basis. The City anticipates that the successful bidder will apply the Hold-the-Offering-Price Rule if the Competitive Sale Requirements are not satisfied, but such successful bidder may, in its discretion, apply the 10% Test if necessary. The successful bidder shall advise the City if any maturity of the Bonds satisfies the 10% Test as of the date and time of the award of the Bonds. The successful bidder shall promptly advise the City (or the City’s Municipal Advisor), at or before the time of award of the Bonds, which maturities of the Bonds shall be subject to the 10% Test or shall be subject to the Hold-the-Offering-Price Rule. **Bids will not be subject to cancellation in the event that the Competitive Sale Requirements are not satisfied. Bidders should prepare their bids on the assumption that all of the maturities of the Bonds will be subject to the Hold-the-Offering-Price Rule in order to establish the issue price of the Bonds.**

(d) By submitting a bid, the successful bidder shall (i) confirm that the Underwriter(s) have offered or will offer the Bonds to the Public on or before the date of award at the offering price or prices (the “Initial Offering Price”), or at the corresponding yield or yields, set forth in the bid submitted by the bidder and (ii) agree, on behalf of the Underwriter(s) participating in the purchase of the Bonds, that the Underwriter(s) will neither offer nor sell unsold Bonds of any maturity to which the Hold-the-Offering-Price Rule shall apply to any person at a price that is higher than the Initial Offering Price to the Public during the period starting on the Sale Date and ending on the earlier of the following:

- (1) the close of the fifth (5th) business day after the Sale Date; or
- (2) the date on which the Underwriter(s) have sold at least 10% of that maturity of the Bonds to the Public at a price that is no higher than the Initial Offering Price to the Public.

The successful bidder shall promptly advise the City or the Municipal Advisor when the Underwriter(s) have sold 10% of that maturity of the Bonds to the Public at a price that is no higher than the Initial Offering Price to the Public, if that occurs prior to the close of the fifth (5th) business day after the Sale Date.

(e) If the Competitive Sale Requirements are not satisfied, then until the 10% Test has been satisfied as to each maturity of the Bonds, the successful bidder agrees to promptly report to

the City the prices at which the unsold Bonds of that maturity have been sold to the Public. That reporting obligation shall continue, whether or not the closing date has occurred, until the 10% Test has been satisfied as to the Bonds of that maturity or until all Bonds of that maturity have been sold.

(f) The City acknowledges that, in making the representation set forth above, the successful bidder will rely on (i) the agreement of each Underwriter to comply with the Hold-the-Offering-Price Rule, as set forth in any agreement among underwriters and the related pricing wires, (ii) in the event a selling group has been created in connection with the initial sale of the Bonds to the Public, the agreement of each dealer who is a member of the selling group to comply with the Hold-the-Offering-Price Rule, as set forth in a selling group agreement and the related pricing wires, and (iii) in the event that an Underwriter is a party to a retail distribution agreement that was employed in connection with the initial sale of the Bonds to the Public, the agreement of each broker-dealer that is a party to such agreement to comply with the Hold-the-Offering-Price Rule, as set forth in the retail distribution agreement and the related pricing wires. The City further acknowledges that each Underwriter shall be solely liable for its failure to comply with its agreement regarding the Hold-the-Offering-Price Rule and that no Underwriter shall be liable for the failure of any other Underwriter, or of any dealer who is a member of a selling group, or of any broker-dealer that is a party to a retail distribution agreement to comply with its corresponding agreement regarding the Hold-the-Offering-Price Rule as applicable to the Bonds.

(g) By submitting a bid, each bidder confirms that: (i) it has an established industry reputation for underwriting new issuances of municipal bonds; (ii) any agreement among Underwriters, any selling group agreement and each retail distribution agreement (to which the bidder is a party) relating to the initial sale of the Bonds to the Public, together with the related pricing wires, contains or will contain language obligating each Underwriter, each dealer who is a member of the selling group, and each broker-dealer that is a party to such retail distribution agreement, as applicable, to (A) report the prices at which it sells to the Public the unsold Bonds of each maturity allotted to it until it is notified by the successful bidder that either the 10% Test has been satisfied as to the Bonds of that maturity or all Bonds of that maturity have been sold to the Public and (B) comply with the Hold-the-Offering-Price Rule, if applicable, in each case if and for so long as directed by the successful bidder and as set forth in the related pricing wires; and (iii) any agreement among Underwriters relating to the initial sale of the Bonds to the Public, together with the related pricing wires, contains or will contain language obligating each Underwriter that is a party to a retail distribution agreement to be employed in connection with the initial sale of the Bonds to the Public to require each broker-dealer that is a party to such retail distribution agreement to (A) report the prices at which it sells to the Public the unsold Bonds of each maturity allotted to it until it is notified by the successful bidder or such Underwriter that either the 10% Test has been satisfied as to the Bonds of that maturity or all Bonds of that maturity have been sold to the Public and (B) comply with the Hold-the-Offering-Price Rule, if applicable, in each case if and for so long as directed by the successful bidder or such Underwriter and as set forth in the related pricing wires.

(h) Sales of any Bonds to any person that is a Related Party (as defined herein) to an Underwriter shall not constitute sales to the Public for purposes of this Notice. Further, for purposes of this Notice:

- (i) “Public” means any person other than an Underwriter or a Related Party,
- (ii) “Underwriter” means (A) any person that agrees pursuant to a written contract with the City (or with the lead Underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the Public), and
- (iii) a purchaser of any of the Bonds is a “Related Party” to an Underwriter if the Underwriter and the purchaser are subject, directly or indirectly, to (i) at least 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (ii) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other).

Failure to provide the reoffering prices and yields, and to certify the same in a form satisfactory to Bond Counsel, may result in cancellation of the sale and/or forfeiture of the successful bidder’s good faith deposit.

GOOD FAITH DEPOSIT

Checks received by 10:00 a.m. on Sale Date. Unless a wire transfer of funds is provided as described in the next paragraph, each bid shall be accompanied by a cashier’s or certified check drawn on a bank located in the United States of America in the amount of 2% of the principal amount of the Bonds (*i.e.*, \$75,000) payable to the order of the City to secure the City from any loss resulting from the failure of the bidder to comply with the terms of its bid. If a check is used, it must be received by the City at the address shown below prior to the sale time. Good faith checks submitted by unsuccessful bidders will be returned.

Wire Transfers Received by 1:00 p.m. on Sale Date. In lieu of submitting a check as the good faith deposit for the Bonds, a bidder may elect to submit the good faith deposit in the amount previously specified after the sale time by wire transfer of same-day funds if such bidder is notified by the City following the sale that the bidder has submitted the apparent best bid for the Bonds. The City agrees to notify the bidder of the apparent best bid for the Bonds by no later than 10:30 a.m., Central Time, on the Sale Date by telephoning the representative of the bidder who signed the bid form at the telephone number indicated on the bid form for such bidder and to provide such bidder with wire instructions at that time. The wire transfer of the good faith amount by such bidder must be received by the City by no later than 1:00 p.m., Central Time, on the Sale Date. Wire transfer instructions may be obtained by contacting the City’s Municipal Advisor:

Clayton Kelley
Piper Sandler & Co.
11635 Rosewood Street
Leawood, Kansas 66211
(913-345-3377)
clayton.kelley@psc.com

If a wire transfer of the good faith deposit is used, the wire transfer identification information shall include the following identification:

Ref: City of Edwardsville, Kansas, Good Faith Deposit, General Obligation Bonds, Series 2026.

Contemporaneously with such wire transfer, the apparent best bidder for the Notes shall send an e-mail to clayton.kelley@psc.com and dgerber@edwardsvilleks.org containing the following information: (i) indication that a wire transfer has been made; (ii) the amount of the wire transfer; (iii) the wire transfer federal reference number; (iv) the return wire instructions if such bidder is not awarded the Bonds; (v) the name of the bidder for which the wire transfer is to be credited as a good faith deposit; and (vi) if the name of the bidder as shown on *PARITY* does not match the name shown as the beneficiary on the wire instructions, the e-mail will also state that the bidder is identified by the beneficiary's name on the wire instructions. The City assumes no liability for incorrect or incomplete information provided from a sending or receiving bank regarding a wire transfer.

Disposition of Good Faith Deposit. If a bid is accepted the good faith deposit will be held by the City until the bidder has complied with all of the terms and conditions of this Notice at which time the good faith deposit will, at the option of the City, be returned to the successful bidder or deducted from the purchase price. If a bid is accepted but the City fails to deliver the Bonds to the bidder in accordance with the terms and conditions of this Notice, the good faith deposit amount will be returned to the bidder. If a bid is accepted but the bidder defaults in the performance of any of the terms and conditions of this Notice including, without limitation, the failure of such bidder to execute such documents or agreements as may be necessary to close the bond issue through DTC during a period that DTC is not accepting the delivery of physical securities, the good faith deposit will be retained by the City. No interest will be paid upon the successful bidder's good faith deposit.

BASIS OF AWARD

Basis of Award. The award of the Bonds will be made on the basis of the lowest true interest cost ("TIC") to the City, which will be determined as follows: the TIC is the discount rate (expressed as a per annum percentage rate) which, when used in computing the present value of all payments of principal and interest to be paid on the Bonds, from the payment date to the Dated Date, produces an amount equal to the par amount of the Bonds, plus the premium, if any, or less the discount, if any. Present value will be computed on the basis of semiannual compounding and a 360-day year of twelve 30-day months. If there is any discrepancy between the TIC specified and the interest rates and premium or discount specified, the specified interest rates and premium or discount shall govern, and the TIC specified in the bid shall be adjusted accordingly. If two or more proper bids providing for identical amounts for the lowest TIC are received, the City will

determine which bid, if any, will be accepted, and its determination will be final. The City reserves the right to reject any and/or all bids and to waive any irregularities in a submitted bid. Any bid for the Bonds received after 10:00 a.m. on the Sale Date will not be considered.

BID FORMS

Bid Form. Except for bids submitted through *PARITY*, all bids must be made on the form which may be procured from the City Clerk or the Municipal Advisor (the “Official Bid Form”). No additions or alterations in such form shall be made, and any erasures may cause rejection of any bid.

SUBMISSION OF BIDS

Submission of Bids. Bids submitted for the Bonds must be received by 10:00 a.m. on the Sale Date, and must be submitted in one of the following manners:

- (a) ***Sealed Bids.*** Bids may be submitted in a sealed envelope marked as “Proposal for Edwardsville, Kansas, General Obligation Bonds, Series 2026”. Sealed bids may be submitted to the City Clerk at the address provided at the end of this Notice.
- (b) ***Electronic Bids.*** Electronic bids may be submitted to *PARITY*. For purposes of the electronic bidding process, the time as maintained by *PARITY* shall constitute the official time with respect to all bids submitted to *PARITY*. *Each bidder shall be solely responsible for making necessary arrangements to access PARITY for purposes of submitting its electronic bid in a timely manner and in compliance with the requirements of this Notice.* Neither the City, its agents nor *PARITY* shall have any duty or obligation to undertake registration to bid for any prospective bidder or to provide or ensure electronic access to any qualified prospective bidder, and neither the City, its agents nor *PARITY* shall be responsible for a bidder’s failure to register to bid or for any failure in the proper operation of, or have any liability for any delays or interruptions of or any damages caused by *PARITY*’s service. The City is using the services of *PARITY* solely as a communication mechanism to conduct the electronic bidding for the Bonds, and *PARITY* is not an agent of the City.

To the extent any instructions or directions set forth in *PARITY* conflict with this Notice, the terms of this Notice shall control. For further information about *PARITY*, including any fee charged, potential bidders may contact *PARITY* at 212-849-5021.

The City assumes no liability for the inability of the bidder to reach the City or *PARITY* prior to the time of sale specified above. All bidders are advised that each bid shall be deemed to constitute a nonrescindable offer for a contract between the bidder and the City to purchase the Bonds regardless of the manner by which the bid is submitted.

BOND INSURANCE AT PURCHASER’S OPTION

Bond Insurance at Purchaser’s Option. The City has **not** applied for or pre-approved a commitment for any policy of municipal bond insurance with respect to the Bonds. If the Bonds

qualify for municipal bond insurance and a bidder desires to purchase a policy, such indication, the maturities to be insured, and the name of the desired insurer must be set forth on the bidder's bid form. If the Bonds qualify for issuance of any policy of municipal bond insurance or commitment therefor at the option of the bidder, the purchase of any such insurance policy or the issuance of any such commitment shall be at the option and expense of the purchaser of the Bonds. Any rating agency fees (in addition to the rating fees for the Bonds of S&P Global Ratings, which will be paid by the City) and all costs associated with the issuance and administration of such policy shall be the responsibility of the purchaser of the Bonds. **If a bidder elects to purchase insurance for the Bonds and the bond insurer requires the City to execute any documents in connection with such insurance or to include any terms or provisions relating to the insurance in any documents relating to the Bonds (except for a statement of insurance on the bond form and information describing the bond insurer in the Official Statement), any such document, terms or provisions to be required by a bond insurer shall be provided to the City Clerk of the City not less than two business days prior to the Sale Date.** The City specifically reserves the right to reject any bid specifying municipal bond insurance, even though such bid may result in the lowest TIC to the City. Failure of a municipal bond insurer to issue the policy after the Bonds have been awarded to such purchaser shall not constitute cause for failure or refusal by the purchaser to accept delivery of the Bonds from the City.

BOND RATING

Bond Rating. The City has applied to S&P Global Ratings for a rating on the Bonds offered for sale.

CUSIP NUMBERS

CUSIP Numbers. It is anticipated that CUSIP identification numbers will be printed on or assigned to the Bonds, but neither the failure to print such number on or assign such number to any Bond nor any error with respect thereto will constitute cause for failure or refusal by the purchaser to accept delivery of and pay for the Bonds in accordance with the terms of the purchase contract. The Municipal Advisor will apply for CUSIP numbers pursuant to Rule G-34 implemented by the Municipal Securities Rulemaking Board. All expenses in relation to the assignment and printing of CUSIP numbers on the Bonds will be paid by the City.

DELIVERY AND PAYMENT

Delivery and Payment. The City will pay for preparation of the Bonds and will deliver the same properly prepared, executed and registered without cost to the successful bidder of such Bonds on or about June 4, 2026, through the facilities of DTC, New York, New York, provided, however, that if on such date, DTC is not then accepting the delivery of physical securities, the successful bidder shall execute a safekeeping agreement, letter of securities possession, emergency rider, and any other such documents reasonably requested by the City, the Paying Agent, the Bond Registrar, or DTC, on forms provided by Bond Counsel, in order to effect closing through DTC, with delivery of physical securities to DTC to occur following the closing date. Delivery elsewhere will be made at the expense of the successful bidder. The successful bidder for the Bonds will be furnished with a certified transcript of the proceedings evidencing the authorization and issuance of the Bonds and the usual closing documents, including a certificate that there is no litigation

pending or threatened at the time of delivery of the Bonds affecting their validity and a certificate regarding the completeness and accuracy of the Official Statement. Payment for the Bonds must be made in Federal Reserve funds, immediately subject to use by the City.

OFFICIAL STATEMENT

Official Statement. The City has prepared a preliminary official statement dated on or about April 29, 2026 (the “Preliminary Official Statement”), “deemed final” by the City except for the omission of certain information as provided in Securities and Exchange Commission Rule 15c2-12, copies of which may be obtained from the City Clerk or from the Municipal Advisor. Upon the sale of the Bonds, the City will adopt the final official statement (the “Official Statement”) and will furnish the successful bidder of the Bonds, within seven business days of the award of the bid, with a reasonable number of copies of the Official Statement without additional cost upon request. Additional copies may be ordered by the successful bidder at its expense.

LEGAL OPINION

Legal Opinion. The Bonds will be sold subject to the approving legal opinion of Kutak Rock LLP, Kansas City, Missouri, Bond Counsel, which opinion will be furnished and paid for by the City and delivered to the successful bidder when the Bonds are delivered. The opinion for the Bonds will include the opinion of Bond Counsel relating to the exclusion of the interest on the Bonds from gross income for federal income tax purposes and relating to the exclusion of the interest on the Bonds from computation of Kansas adjusted gross income. Reference is made to the Preliminary Official Statement for further discussion of federal and Kansas income tax matters relating to the interest on the Bonds.

BANK QUALIFIED

Bank Qualified. The Bonds will be designated as “qualified tax-exempt obligations” within the meaning of Section 265(b)(3) of the Internal Revenue Code of 1986, as amended.

ADDITIONAL INFORMATION

Additional Information. Additional information regarding the Bonds may be obtained from the City Clerk (913-356-6006), from the City’s Municipal Advisor, Piper Sandler & Co., 11635 Rosewood Street, Leawood, Kansas 66211, Attention: Clayton Kelley (913-345-3377), or from Kutak Rock LLP, Bond Counsel, 2405 Grand Boulevard, Suite 600, Kansas City, Missouri 64108, Attention: Bridget Morris (816-960-0090).

DATED April 29, 2026.

CITY OF EDWARDSVILLE, KANSAS

Chantal Frierson
City Clerk
Edwardsville City Hall
690 South 4th Street
Edwardsville, Kansas 66111
(913-356-6006)

[IF THREE BIDS OR MORE ARE RECEIVED, EXHIBIT A-1 SHALL BE USED AS THE ISSUE PRICE CERTIFICATE. IF LESS THAN THREE BIDS ARE RECEIVED, EXHIBIT A-2 SHALL BE USED AS THE ISSUE PRICE CERTIFICATE.]

EXHIBIT A-1

FORM OF ISSUE PRICE CERTIFICATE

\$3,750,000*

**GENERAL OBLIGATION BONDS
SERIES 2026
OF THE CITY OF EDWARDSVILLE, KANSAS**

The undersigned, as representative of [UNDERWRITER], [LOCATION] (“[SHORT NAME OF UNDERWRITER]”), hereby certifies as set forth below with respect to the sale and issuance of the above-captioned obligations (the “Bonds”).

1. Reasonably Expected Initial Offering Price.

(a) As of the Sale Date, the reasonably expected initial offering prices of the Bonds to the Public by [SHORT NAME OF UNDERWRITER] are the prices listed in *Schedule A* (the “Expected Offering Prices”). The Expected Offering Prices are the prices for the Maturities of the Bonds used by [SHORT NAME OF UNDERWRITER] in formulating its bid to purchase the Bonds. Attached as *Schedule B* is a true and correct copy of the bid provided by [SHORT NAME OF UNDERWRITER] to purchase the Bonds.

(b) [SHORT NAME OF UNDERWRITER] was not given the opportunity to review other bids prior to submitting its bid.*

(c) The bid submitted by [SHORT NAME OF UNDERWRITER] constituted a firm offer to purchase the Bonds.

2. Defined Terms.

(a) “*Issuer*” means City of Edwardsville, Kansas.

(b) “*Maturity*” means Bonds with the same credit and payment terms. Bonds with different maturity dates, or Bonds with the same maturity date but different stated interest rates, are treated as separate Maturities.

(c) “*Public*” means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a Related Party to an Underwriter.

* *Preliminary, subject to change*

* Treas. Reg. §1.148-1(f)(3)(i)(B) requires that all bidders have an equal opportunity to bid to purchase bonds. If the bidding process affords an equal opportunity for bidders to review other bids prior to submitting their bids, then this representation should be modified to describe the bidding process.

The term “Related Party” for purposes of this certificate generally means any two or more persons who have greater than 50 percent common ownership, directly or indirectly.

(d) “*Sale Date*” means the first day on which there is a binding contract in writing for the sale of a Maturity of the Bonds. The Sale Date of the Bonds is May 11, 2026.

(e) “*Underwriter*” means (i) any person that agrees pursuant to a written contract with the Issuer (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the Public).

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents [SHORT NAME OF UNDERWRITER]’s interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. The undersigned understands that the foregoing information will be relied upon by the Issuer with respect to certain of the representations set forth in the Closing Certificate and with respect to compliance with the federal income tax rules affecting the Bonds, and by Kutak Rock LLP in connection with rendering its opinion that the interest on the Bonds is excluded from gross income for federal income tax purposes, the preparation of the Internal Revenue Service Form 8038-G, and other federal income tax advice that it may give to the Issuer from time to time relating to the Bonds.

[UNDERWRITER]

By: _____

Name: _____

Dated: [ISSUE DATE]

SCHEDULE A
EXPECTED OFFERING PRICES

\$3,750,000*
General Obligation Bonds, Series 2026
of the City of Edwardsville, Kansas
Dated June 4, 2026

SERIAL BONDS

Maturity December 1	Principal Amount	Interest Rate	Dollar Price	Extended Price
2027	\$	%	%	\$
2028				
2029				
2030				
2031				
2032				
2033				
2034				
2035				
2036				
2037				
2038				
2039				
2040				
2041				
2042				
2043				
2044				
2045				
2046				
			Total	\$

** Preliminary, subject to change*

[TERM BONDS

Maturity December 1	Principal Amount	Interest Rate	Dollar Price	Extended Price
	\$	%	%	\$
			TOTAL BONDS:	<u>\$</u>

SCHEDULE B
COPY OF UNDERWRITER'S BID
(Attached)

EXHIBIT A-2
FORM OF ISSUE PRICE CERTIFICATE
\$3,750,000*
GENERAL OBLIGATION BONDS
SERIES 2026
OF THE CITY OF EDWARDSVILLE, KANSAS

The undersigned, as representative of [UNDERWRITER], [LOCATION] (“[SHORT NAME OF UNDERWRITER]”), hereby certifies as set forth below with respect to the sale and issuance of the above-captioned obligations (the “Bonds”).

1. ***Initial Offering Price of the Bonds.***

(a) [SHORT NAME OF UNDERWRITER] offered each Maturity of the Bonds to the Public for purchase at the respective initial offering prices listed in *Schedule A* (the “Initial Offering Prices”) on or before the Sale Date. A copy of the pricing wire or equivalent communication for the Bonds is attached to this certificate as *Schedule B*.

(b) As set forth in the Notice of Bond Sale, [SHORT NAME OF UNDERWRITER] has agreed that, (i) for each Maturity of the Bonds, it would neither offer nor sell any of the Bonds of such Maturity to any person at a price that is higher than the Initial Offering Price for such Maturity during the Holding Period for such Maturity (the “Hold-the-Offering-Price Rule”), and (ii) any selling group agreement shall contain the agreement of each dealer who is a member of the selling group, and any retail distribution agreement shall contain the agreement of each broker-dealer who is a party to the retail distribution agreement, to comply with the Hold-the-Offering-Price Rule. Pursuant to such agreement, no Underwriter (as defined below) has offered or sold any Maturity of the Bonds at a price that is higher than the respective Initial Offering Price for that Maturity of the Bonds during the Holding Period.

2. ***Defined Terms.***

(a) “*Holding Period*” means, for each Maturity of the Bonds, the period starting on the Sale Date and ending on the earlier of (i) the close of the fifth business day after the Sale Date (May 18, 2026) or (ii) the date on which the Underwriter has sold at least 10% of such Maturity of the Bonds to the Public at prices that are no higher than the Initial Offering Price for such Maturity.

(b) “*Issuer*” means City of Edwardsville, Kansas.

(c) “*Maturity*” means Bonds with the same credit and payment terms. Bonds with different maturity dates, or Bonds with the same maturity date but different stated interest rates, are treated as separate Maturities.

(d) “*Public*” means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a Related Party to an Underwriter. The term “*Related Party*” for purposes of this certificate generally means any two or more persons who have greater than 50 percent common ownership, directly or indirectly.

* *Preliminary, subject to change*

(e) “*Sale Date*” means the first day on which there is a binding contract in writing for the sale of a Maturity of the Bonds. The Sale Date of the Bonds is May 11, 2026.

(f) “*Underwriter*” means (i) any person that agrees pursuant to a written contract with the Issuer (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the Public).

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents the [SHORT NAME OF UNDERWRITER]’s interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. The undersigned understands that the foregoing information will be relied upon by the Issuer with respect to certain of the representations set forth in the Closing Certificate and with respect to compliance with the federal income tax rules affecting the Bonds, and by Kutak Rock LLP in connection with rendering its opinion that the interest on the Bonds is excluded from gross income for federal income tax purposes, the preparation of the Internal Revenue Service Form 8038-G, and other federal income tax advice that it may give to the Issuer from time to time relating to the Bonds.

[UNDERWRITER]

By: _____

Name: _____

Dated: [ISSUE DATE]

SCHEDULE A
INITIAL OFFERING PRICES OF THE BONDS

\$3,750,000*
General Obligation Bonds, Series 2026
of the City of Edwardsville, Kansas
Dated June 4, 2026

SERIAL BONDS

Maturity December 1	Principal Amount	Interest Rate	Dollar Price	Extended Price
2027	\$	%	%	\$
2028				
2029				
2030				
2031				
2032				
2033				
2034				
2035				
2036				
2037				
2038				
2039				
2040				
2041				
2042				
2043				
2044				
2045				
2046				
			Total	\$

** Preliminary, subject to change*

[TERM BONDS

Maturity December 1	Principal Amount	Interest Rate	Dollar Price	Extended Price
	\$	%	%	\$
			TOTAL BONDS:	<u>\$</u>

SCHEDULE B
PRICING WIRE OR EQUIVALENT COMMUNICATION
(Attached)

OFFICIAL BID FORM
 PROPOSAL FOR THE PURCHASE OF GENERAL OBLIGATION BONDS, SERIES 2026,
 OF THE CITY OF EDWARDSVILLE, KANSAS

To: Chantal Frierson, City Clerk
 of the City of Edwardsville, Kansas

City's ID# 48-0800885
 Phone No. 913-356-6006

May 11, 2026

For \$3,750,000* principal amount of General Obligation Bonds, Series 2026 (the "Bonds"), of the City of Edwardsville, Kansas (the "City"), to be dated June 4, 2026, as described in your Notice of Bond Sale dated April 29, 2026 (the "Notice"), the Bonds to bear interest as follows:

Maturity December 1	Principal Amount	Interest Rate	Yield or Dollar Price	Maturity December 1	Principal Amount	Interest Rate	Yield or Dollar Price
2027	\$ 50,000	_____%	_____%	2037	\$185,000	_____%	_____%
2028	135,000	_____	_____	2038	195,000	_____	_____
2029	135,000	_____	_____	2039	205,000	_____	_____
2030	145,000	_____	_____	2040	215,000	_____	_____
2031	145,000	_____	_____	2041	225,000	_____	_____
2032	155,000	_____	_____	2042	235,000	_____	_____
2033	155,000	_____	_____	2043	245,000	_____	_____
2034	165,000	_____	_____	2044	260,000	_____	_____
2035	170,000	_____	_____	2045	270,000	_____	_____
2036	175,000	_____	_____	2046	285,000	_____	_____

The undersigned will pay the par value of the Bonds plus accrued interest to the date of delivery, plus a total premium (if any), in the amount set forth below:

Total interest cost to maturity at the rates specified	\$ _____
Premium (if any)	\$ _____
Net interest cost	\$ _____
True interest cost	_____ %

The Bidder will will not purchase the Municipal Bond Insurance from _____.

Term Bond Option. The Bidder elects to have the principal amount of Bonds maturing in the years shown below issued as Term Bond(s) subject to mandatory redemption requirements in the amounts and at the times shown above. To bid more than 3 term bonds include additional information on a separate sheet.

Years included in term bond:

First Term Bond _____ to _____, inclusive
 Second Term Bond _____ to _____, inclusive
 Third Term Bond _____ to _____, inclusive

This bid is a firm offer for the purchase of the Bonds identified in the Notice, on the terms set forth in this bid form and the Notice, and is not subject to any conditions, except as permitted by the Notice. By submitting this bid, we confirm that we have an established industry reputation for underwriting new issuances of municipal bonds. If the undersigned is the successful bidder, the undersigned will comply with all of the provisions contained in the Notice. A good faith deposit in the amount of **\$75,000** has been (or if by wire transfer, will be) submitted to the City in the manner required by the Notice. The acceptance of this proposal by the City shall constitute a contract between the City and the successful bidder for purposes of complying with Rule 15c2-12 of the Securities and Exchange Commission and Treasury Regulations 1.148-1(f) and 1.150-1A. If this Official Bid Form is received electronically the City may rely on the electronic signature of the bidder to the same extent as if the City had received an originally executed bid form.

[check here if electing to wire the good faith deposit] if notified that we have submitted the apparent best bid, we agree to wire transfer the good faith deposit amount referenced above in same-day funds to be received by the City by 1:00 p.m. Central Time, on May 11, 2026.

Submitted by: _____

[LIST ACCOUNT MEMBERS ON REVERSE]

By: _____
 Telephone No. _____
 Email _____

ACCEPTANCE

Pursuant to action taken by the Governing Body of the City of Edwardsville, Kansas, the above proposal is accepted May 11, 2026.

Attest:

 Mayor

 City Clerk

NOTE:No additions or alterations in the above bid form shall be made, and any erasures may cause rejection of any bid. Bids may be filed with the City Clerk as set forth in the Notice, or bids may be submitted electronically through the *PARITY*[®] electronic bid system, at or prior to 10:00 a.m., Central Time, on May 11, 2026. Any bid received after such time will not be considered.

*Preliminary; subject to change.