

Please attach this Supplement to the copies of the Official Statement in your possession and forward copies to the parties to whom you have previously delivered copies of such Official Statement.

SUPPLEMENT
dated August 10, 2026
to
OFFICIAL STATEMENT
dated July 14, 2026

relating to

\$5,745,000
EVANT INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS,
SERIES 2026

This Supplement to the Official Statement, dated August 10, 2026 (the “**Supplement**”) is provided to update certain information contained in the Official Statement, dated July 14, 2026 (the “**Official Statement**”).

PLEASE BE ADVISED THAT the Official Statement has been amended to revise the following information:

1. The inside cover page is replaced in its entirety with the following:

**STATED MATURITIES, PRINCIPAL AMOUNTS, INTEREST RATES, INITIAL YIELDS, CUSIP NUMBERS, AND
REDEMPTION PROVISIONS**

\$5,745,000

EVANT INDEPENDENT SCHOOL DISTRICT
(a political subdivision of the State of Texas located in Coryell, Lampasas & Hamilton Counties)
UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2026

CUSIP No. Prefix 299662 ^(*)

\$2,860,000 Serial Bonds

Maturity Date	Principal*	Interest Rate	Initial Yield	CUSIP No. ⁽¹⁾
(8/15)	(\$)	(%)	(%)	Suffix
2027	85,000	5.000	2.630	AW6
2028	90,000	5.000	2.690	AX4
2029	95,000	5.000	2.800	AY2
2030	100,000	5.000	2.880	AZ9
2031	105,000	5.000	2.980	BA3
2032	110,000	5.000	3.080	BB1
2033	115,000	5.000	3.160	BC9
2034	120,000	5.000	3.270	BD7
2035	125,000	5.000	3.340	BE5
2036	135,000	5.000	3.410	BF2
2037	140,000	5.000	3.500 ⁽²⁾	BG0
2038	150,000	5.000	3.580 ⁽²⁾	BH8
2039	155,000	5.000	3.670 ⁽²⁾	BJ4
2040	165,000	5.000	3.720 ⁽²⁾	BK1
2041	170,000	5.000	3.780 ⁽²⁾	BL9
2042	180,000	5.000	3.830 ⁽²⁾	BM7

^(*) CUSIP numbers are included solely for the convenience of the owners of the Bonds. CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by FactSet Research Systems Inc. on behalf of the American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. None of the Underwriter, the District, or the Municipal Advisor is responsible for the selection or correctness of the CUSIP numbers set forth herein.

⁽²⁾ Yield calculated based on the assumption that the Bonds denoted and sold at a premium will be redeemed on August 15, 2036, the first optional call date for such Bonds, at a redemption price of par plus accrued interest to the redemption date.

Maturity Date (8/15)	Principal* (\$)	Interest Rate (%)	Initial Yield (%)	CUSIP No. ⁽¹⁾ Suffix
2043	190,000	5.000	3.890 ⁽²⁾	BN5
2044	200,000	5.000	3.980 ⁽²⁾	BP0
2045	210,000	5.000	4.050 ⁽²⁾	BQ8
2046	220,000	5.000	4.150 ⁽²⁾	BR6

\$2,885,000 Term Bonds

\$470,000 5.000% Term Bonds Due August 15, 2048 to yield 4.290% CUSIP No. ⁽¹⁾ Suffix BS4

\$800,000 5.000% Term Bonds Due August 15, 2051 to yield 4.370% CUSIP No. ⁽¹⁾ Suffix BT2

\$1,615,000 5.000% Term Bonds Due July 31, 2056 to yield 4.530% CUSIP No. ⁽¹⁾ Suffix BU9

(Interest to accrue from the initial Date of Delivery)

Optional Redemption. The District reserves the option to redeem the Bonds maturing on and after August 15, 2037, in whole or in part, before their respective scheduled maturity dates, in the principal amount of \$5,000 or any integral multiple thereof, on August 15, 2036, or on any date thereafter, at a redemption price equal to the principal amount thereof plus accrued interest to the date of redemption. See “THE BONDS – Redemption Provisions of the Bonds – Optional Redemption” herein.

Mandatory Sinking Fund Redemption. The Bonds maturing on August 15, 2048, August 15, 2051 and July 31, 2056 (the “Term Bonds”) are also subject to mandatory sinking fund redemption prior to stated maturity. See “THE BONDS – Redemption Provisions of the Bonds – Mandatory Redemption” herein.

* * * * *

2. The section entitled “OFFICIAL STATEMENT SUMMARY – Redemption” on page vi of the Official Statement is replaced in its entirety with the following:

REDEMPTION ... The District reserves the option to redeem the Bonds maturing on and after August 15, 2037, in whole or in part before their respective scheduled maturity dates, in the principal amount of \$5,000 or any integral multiple thereof, on August 15, 2036, or on any date thereafter, at a redemption price equal to the principal amount thereof plus accrued interest to the date of redemption. See “THE BONDS – Redemption Provisions of the Bonds – Optional Redemption” herein. The Bonds maturing on August 15, 2048, August 15, 2051 and July 31, 2056 (the “Term Bonds”) are also subject to mandatory sinking fund redemption prior to stated maturity. See “THE BONDS – Redemption Provisions of the Bonds – Mandatory Redemption” herein.

3. The first sentence of the first paragraph of the section entitled “THE BONDS – Description of the Bonds” on page 2 of the Official Statement is replaced in its entirety with the following:

The Bonds will be dated August 1, 2026 (the “Dated Date”) and mature on August 15 in each of the years and in the amounts shown on the inside cover page of this Official Statement.

4. The section entitled “THE BONDS – Redemption Provisions of the Bonds – Mandatory Redemption” on page 3 of the Official Statement is replaced in its entirety with the following:

Mandatory Redemption

The Bonds maturing on August 15, 2048, August 15, 2051, and July 31, 2056 (the “Term Bonds”) are also subject to mandatory sinking fund redemption prior to stated maturity from moneys required to be deposited into the Bond Fund for such purpose and shall be redeemed in part, by lot or other customary method, at the principal amount thereof plus accrued interest to the date of redemption in the following principal amounts on August 15 in each of the years as set forth below:

\$470,000 Term Bond		\$800,000 Term Bond		\$1,615,000 Term Bond	
Due August 15, 2048		Due August 15, 2051		Due July 31, 2056	
Date	Principal Amount (\$)	Date	Principal Amount (\$)	Date	Principal Amount (\$)
8/15/2047	230,000	8/15/2049	255,000	8/15/2052	290,000
8/15/2048	240,000	8/15/2050	265,000	8/15/2053	305,000
		8/15/2051	280,000	8/15/2054	325,000
				8/15/2055	340,000
				7/31/2056	355,000

*Stated Maturity Date

The particular Term Bonds to be redeemed on each redemption date shall be chosen by lot by the Paying Agent/Registrar; provided, however, that the principal amount of Term Bonds for a Stated Maturity required to be redeemed on a mandatory redemption date may be reduced, at the option of the District, by the principal amount of Term Bonds of like maturity which, at least fifty (50) days prior to a mandatory redemption date, (1) shall have been acquired by the District at a price not exceeding the principal amount of such Term Bonds plus accrued interest to the date of purchase thereof, and delivered to the Paying Agent/Registrar for cancellation or (2) shall have been redeemed pursuant to the optional redemption provisions appearing below and not theretofore credited against a mandatory redemption requirement.

5. TABLE 7 – OUTSTANDING UNLIMITED TAX DEBT SERVICE on page A-4 in APPENDIX A is replaced in its entirety with the following:

TABLE 7 - OUTSTANDING UNLIMITED TAX DEBT SERVICE

Fiscal Year Ending 8/31	Principal	Interest	Total
2027	\$85,000	\$290,442	\$375,442
2028	90,000	283,000	373,000
2029	95,000	278,500	373,500
2030	100,000	273,750	373,750
2031	105,000	268,750	373,750
2032	110,000	263,500	373,500
2033	115,000	258,000	373,000
2034	120,000	252,250	372,250
2035	125,000	246,250	371,250
2036	135,000	240,000	375,000
2037	140,000	233,250	373,250
2038	150,000	226,250	376,250
2039	155,000	218,750	373,750
2040	165,000	211,000	376,000
2041	170,000	202,750	372,750
2042	180,000	194,250	374,250
2043	190,000	185,250	375,250
2044	200,000	175,750	375,750
2045	210,000	165,750	375,750
2046	220,000	155,250	375,250
2047	230,000	144,250	374,250
2048	240,000	132,750	372,750
2049	255,000	120,750	375,750
2050	265,000	108,000	373,000
2051	280,000	94,750	374,750
2052	290,000	80,750	370,750
2053	305,000	66,250	371,250
2054	325,000	51,000	376,000
2055	340,000	34,750	374,750
2056	355,000	17,060	372,060
Total	\$5,745,000	\$5,473,001	\$11,218,001

Average Annual Debt Service Requirement	\$373,933
Maximum Debt Service Requirement	\$376,250