OFFICIAL NOTICE OF SALE

$2,140,000

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 569

(A political subdivision of the State of Texas located in Harris County)

UNLIMITED TAX ROAD BONDS
SERIES 2026

BIDS TO BE SUBMITTED BY:
9:30 A.M., CENTRAL TIME
MONDAY, JULY 13, 2026

BONDS TO BE AWARDED:
1:00 P.M., CENTRAL TIME
MONDAY, JULY 13, 2026

This Official Notice of Sale does not alone constitute an invitation for bids but is merely notice of sale of the bonds described herein. The invitation for such bids is being made by means of this Official Notice of Sale, the Official Bid Form, and the Preliminary Official Statement. Information contained in this Official Notice of Sale is qualified in its entirety by the detailed information contained in the Preliminary Official Statement.

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(A political subdivision of the State of Texas located within Harris County)

UNLIMITED TAX ROAD BONDS

SERIES 2026

ROAD BONDS OFFERED FOR SALE AT COMPETITIVE BID: The Board of Directors (the "Board") of Harris County Municipal Utility District No. 569 (the "District") is offering for sale at competitive bid $2,140,000 Unlimited Tax Road Bonds, Series 2026 (the "Road Bonds").

METHODS FOR SUBMISSION OF BIDS AND BID FORMS: Bids for the Road Bonds may be submitted by any one of the following methods:

1. Submit bids in writing as described below under "WRITTEN BIDDING PROCEDURE."
2. Submit bids electronically as described below under "ELECTRONIC BIDDING PROCEDURE."
3. Submit bids by telephone as described below under "TELEPHONIC BIDDING PROCEDURE."

All bids must be submitted by 9:30 A.M., Central Time, on Monday, July 13, 2026. Any prospective bidder must also submit, by 9:30 A.M., Central Time, on Monday, July 13, 2026, signed Official Bid Form(s) to the District's financial advisor, Cedar Creek Municipal Advisors, LLC (the "Financial Advisor"), as more fully described below. Any bid or bid form submitted after such scheduled time for bid receipt will not be accepted and will be returned unopened. The District will not accept bids by facsimile. See "CONDITIONS OF SALE – PROVISION OF TEXAS ETHICS COMMISSION FORM 1295 ("TEC Form 1295") BY BIDDERS" for additional requirements concerning submission of bids by certain entities.

WRITTEN BIDDING PROCEDURE: A prospective bidder that intends to submit its bid in writing must do so in accordance with this paragraph. Two (2) sealed bids, which must be submitted on the Official Bid Form and plainly marked "Bid for Road Bonds," are to be addressed to "President and Board of Directors, Harris County Municipal Utility District No. 569." The two (2) sealed bids must be submitted on signed Official Bid Forms and delivered, by 9:30 A.M., Central Time, on Monday, July 13, 2026, to the office of the Financial Advisor, as follows: Cedar Creek Municipal Advisors, LLC, Attn: Stephen Eustis, 4801 Woodway Drive, Suite 118-E, Houston, Texas 77056. For purposes of the written bidding procedure, the time as maintained by PARITY (described below) shall constitute the official time.

ELECTRONIC BIDDING PROCEDURE: A prospective bidder that intends to submit an electronic bid must submit its electronic bid through the facilities of PARITY. A prospective bidder that intends to submit an electronic bid must also submit, prior to 9:30 A.M., Central Time, on Monday, July 13, 2026, one (1) signed copy of the Official Bid Form that is signed but otherwise incomplete to the Financial Advisor by e-mail to the following address: **seustis@cedarcreekma.com**. Subscription to i-Deal's BIDCOMP Competitive Bidding System is required in order to submit an electronic bid. The District will neither confirm any subscription nor be responsible for the failure of any prospective bidder to subscribe. Electronic bids must be received via PARITY in the manner described below, until 9:30 A.M., Central Time, on Monday, July 13, 2026.

Electronic bids must be submitted via PARITY in accordance with this Official Notice of Sale, until 9:30 A.M., Central Time, but no bid will be received after the time for receiving bids specified above. An electronic bid made through the facilities of PARITY shall be deemed an irrevocable offer to purchase the Road Bonds on the terms provided in this Official Notice of Sale and shall be binding upon the bidder as if made by a signed, sealed bid delivered to the District. The District shall not be responsible for any malfunction or mistake made by, or as a result of the use of the facilities of, PARITY, the use of such facilities being the sole risk of the prospective bidder.

If any provisions of this Official Notice of Sale shall conflict with information provided by PARITY as the approved provider of electronic bidding services, this Official Notice of Sale shall control. Further information about PARITY, including any fee charged, may be obtained from i-Deal, 1359 Broadway, 2nd Floor, New York, New York 10018, (212) 849-5000. For purposes of the electronic bidding process, the time as maintained by PARITY shall constitute the official time. For information purposes only, bidders are requested to state in their electronic bids the net effective interest rate to the District, as described under "CONDITIONS OF SALE – BASIS OF AWARD" below. All electronic bids shall be deemed to incorporate the provisions of this Official Notice of Sale and the Official Bid Form. See "CONDITIONS OF SALE – PROVISION OF TEXAS ETHICS COMMISSION FORM 1295 ("TEC Form 1295") BY BIDDERS" for additional requirements concerning submission of bids.

<u>TELEPHONIC BIDDING PROCEDURE</u>: Any prospective bidder that intends to submit its bid by telephone must submit its bid in accordance with this section. Prior to 9:30 A.M., Central Time, on Monday, July 13, 2026, bidders must submit two (2) signed Official Bid Forms, executed by an authorized representative of the bidder, to Cedar Creek Municipal Advisors, LLC, Attn: Stephen Eustis, 4801 Woodway Drive, Suite 118-E, Houston, Texas 77056. Bidders who have provided signed bid forms may thereafter submit bids by telephone on the date of sale after 8:45 A.M., Central Time, but prior to 9:30 A.M., Central Time. Inquiries with respect to this procedure may be directed to Stephen Eustis of Cedar Creek Municipal Advisors, LLC at (713) 600-7535.

Stephen Eustis of Cedar Creek Municipal Advisors, LLC will call telephone bidders who have submitted signed Official Bid Forms prior to the date of the sale. Contact Stephen Eustis of Cedar Creek Municipal Advisors, LLC on the day of the sale to obtain the phone number.

<u>LATE BIDS AND IRREGULARITIES</u>: Cedar Creek Municipal Advisors, LLC is not authorized to accept and will not be responsible for the submission of any bids made after the time prescribed, nor does the District or Cedar Creek Municipal Advisors, LLC assume any responsibility or liability with respect to any irregularities associated with the submission, delivery, or electronic transmission of any bid. **<u>The District and the Board reserve the right to reject any and all bids and to waive any irregularities, except time of filing.</u>**

<u>AWARD AND SALE OF THE ROAD BONDS</u>: The District will take action to adopt an order authorizing the issuance and awarding sale of the Road Bonds (the "Road Bond Order") or will reject all bids promptly after the opening of bids at 1:00 P.M., Central Time, on Monday, July 13, 2026. The Board reserves the right to reject any or all bids and to waive any irregularities, except time of filing. Please note that all bids must comply with the requirement listed in "CONDITIONS OF SALE – PROVISION OF TEXAS ETHICS COMMISSION FORM 1295 ("TEC Form 1295") BY BIDDERS."

THE ROAD BONDS

<u>DESCRIPTION OF CERTAIN TERMS OF THE ROAD BONDS</u>: The Road Bonds will be dated August 1, 2026, with interest payable on March 1, 2027, and each September 1 and March 1 thereafter (each an "Interest Payment Date") until the earlier of maturity or prior redemption. Interest will accrue from the date of delivery of the Road Bonds to the Road Bond Initial Purchaser (the "Date of Delivery"), which is expected to be on or about August 13, 2026, and thereafter from the most recent Interest Payment Date. The Road Bonds will be issued only in fully registered form. Principal will be payable to the registered owner(s) of the Road Bonds (the "Bondholder(s)") upon presentation and surrender at the principal payment office of the paying agent/registrar, initially, The Bank of New York Mellon Trust Company, N.A., Houston, Texas (the "Paying Agent/Registrar"). Interest on the Road Bonds will be payable by check of the Paying Agent/Registrar, dated as of the Interest Payment Date, and mailed by the Paying Agent/Registrar to the Bondholders, as shown on the records of the Registrar at the close of business on the 15th day of the calendar month next preceding each Interest Payment Date. The Road Bonds will be initially registered in the name of Cede & Co., as nominee for The Depository Trust Company, New York, New York ("DTC"), which will act as securities depository for the Road Bonds. Beneficial owners of the Road Bonds will not receive physical certificates representing the Road Bonds, but will receive a credit balance on the books of the nominees of such beneficial owners. So long as Cede & Co. is the registered owner of the Road Bonds, the principal of and interest on the Road Bonds will be paid by the Paying Agent/Registrar directly to DTC, which will, in turn, remit such principal and interest to its

participants for subsequent disbursement to the beneficial owners of the Road Bonds as described herein. See "BOOK-ENTRY-ONLY SYSTEM" in the Preliminary Official Statement.

The Road Bonds will mature on September 1 in each of the following years in the following amounts:

Maturity (September 1)	Principal Amount	Maturity (September 1)	Principal Amount
2028	$ 45,000	2041	$ 80,000
2029	45,000	2042	85,000
2030	50,000	2043	85,000
2031	50,000	2044	90,000
2032	55,000	2045	95,000
2033	55,000	2046	100,000
2034	55,000	2047	105,000
2035	60,000	2048	110,000
2036	65,000	2049	115,000
2037	65,000	2050	120,000
2038	70,000	2051	125,000
2039	70,000	2052	130,000
2040	75,000	2053	140,000

SERIAL BONDS AND/OR TERM BONDS: Bidders may provide that all the Road Bonds be issued as serial bonds or may provide that any two or more consecutive annual principal amounts may be combined into one or more term bonds.

REDEMPTION: The Road Bonds maturing on or after September 1, 2032, are subject to redemption and payment, at the option of the District, in whole or, from time to time, in part, on September 1, 2031, or on any date thereafter, at a price equal to the principal amount thereof, plus accrued interest thereon to the date fixed for redemption. If less than all the Road Bonds are redeemed at any time, the District shall determine the maturity or maturities and the amounts thereof to be redeemed in integral multiples of $5,000 in principal amount, and if less than all of the Road Bonds within a maturity are to be redeemed, the Paying Agent/Registrar shall designate by method of random selection the Road Bonds within such maturity to be redeemed (or by DTC in accordance with its procedures while the Road Bonds are in book-entry-only form). The Bondholder of any Road Bond, all or a portion of which has been called for redemption, shall be required to present such Road Bond to the Paying Agent/Registrar for payment of the redemption price on the portion of the Road Bond so called for redemption and issuance of an exchange Road Bond in a principal amount equal to the portion of the Road Bond not so redeemed.

MANDATORY SINKING FUND REDEMPTION: If the successful bidder designates principal amounts to be combined into one or more term bonds, each such term bond shall be subject to mandatory sinking fund redemption commencing on September 1 of the first year which has been combined to form such term bond and continuing on September 1 in each year thereafter until the stated maturity date of that term bond. The amount redeemed in any year shall be equal to the principal amount for such year set forth above under the caption "DESCRIPTION OF CERTAIN TERMS OF THE ROAD BONDS" herein. The Road Bonds to be redeemed in any year by mandatory sinking fund redemption shall be redeemed at par by lot or other customary method. The principal amount of term bonds to be mandatorily redeemed is subject to proportionate reduction by the amount of any prior optional redemption.

SECURITY FOR PAYMENT: The Road Bonds, when issued, will constitute valid and binding obligations of the District, payable as to principal and interest from the proceeds of an annual ad valorem tax, without legal limitation as to rate or amount, levied against all taxable property within the District.

OTHER TERMS AND COVENANTS: Other terms of the Road Bonds and the various covenants of the District contained in the Road Bond Order are described in the Preliminary Official Statement, to which reference is made for all purposes.

MUNICIPAL BOND INSURANCE AND RATING: The District has made applications for a commitment for municipal bond insurance on the Road Bonds. The purchase of such insurance, if available, and payment of all associated costs, including the premium charged by the insurer and fees charged by rating companies, will be at the option and expense of the Road Bond Initial Purchaser (the "Road Bond Initial Purchaser").

Moody's Ratings ("Moody's") has assigned an underlying credit rating of "Baa3" to the Road Bonds. An explanation of the rating may be obtained from Moody's, 7 World Trade Center at 250 Greenwich Street, New York, New York 10007. A security rating is not a recommendation to buy, sell, or hold securities. There is no assurance that such rating will continue for any given period of time or that it will not be revised downward or withdrawn entirely by Moody's, if in its judgment, circumstances so warrant. Any such revisions or withdrawal of the rating may have an adverse effect on the market price of the Road Bonds.

The District is not aware of any rating assigned to the Road Bonds other than the rating of Moody's.

CONDITIONS OF SALE

TYPES OF BIDS AND INTEREST RATES: The Road Bonds will be sold in one block on an "all or none" basis at a price of not less than 97% of the par value thereof, from the date of the Road Bonds to the date of delivery. Bidders are to name the rates of interest to be borne by the Road Bonds, provided that each interest rate bid must be a multiple of 1/8th or 1/20th of 1%. All Road Bonds maturing within a single year must bear the same rate of interest. The net effective interest rate, as calculated pursuant to Chapter 1204 of the Texas Government Code, as amended, on the Road Bonds may not exceed 2% above the Daily Bond Buyer's weekly "20 Bond Index" published over the one month period preceding the sale date of the Road Bonds. No limitation will be imposed upon bidders as to the number of rates which may be used, but the highest rate bid may not exceed the lowest rate bid by more than 2-1/2% in interest rate. No bids involving supplemental interest payments will be considered. No bid that generates a cash premium greater than $5,000 will be considered. Each bid shall indicate the total and net interest costs in dollars and the net effective interest rate determined therefrom, which shall be considered informative only and not as a part of the bid.

CLOSING PROCEDURES: The District anticipates use of BaseFund's "Secured Closing" platform (the "Platform") to facilitate the Closing. The Platform, on the District's behalf and upon input by the various transaction parties, assembles and helps verify the accuracy of the participants and their respective payment instructions associated with the Closing (the "Information"), which Information is then memorialized in a "closing memorandum." At least three days prior to the Closing, the District will cause delivery to the Road Bond Initial Purchaser, via email, a URL to the Platform (otherwise, generally accessible at https://basefund.com/) that the Road Bond Initial Purchaser shall, prior to the Closing, use to access transaction participants' Information that is necessary to facilitate the Closing. By accessing the Information, the Road Bond Initial Purchaser assumes no liability or responsibility for the accuracy of the Information.

BASIS OF AWARD: For the purpose of awarding sale of the Road Bonds, the total interest cost of each bid will be computed by determining, at the rates specified therein, the total dollar value of all interest on the Road Bonds from the date thereof to their respective maturities, and adding thereto the dollar amount of the discount bid, if any, or deducting therefrom the premium bid, if any. Subject to the District's right to reject any or all bids, sale of the Road Bonds will be awarded to the Road Bond Initial Purchaser whose bid, under the above computation, produces the lowest net effective interest rate to the District. The Board reserves the right to reject any or all bids. In the event of mathematical discrepancies between the interest rate(s) bid and the interest cost determined therefrom, as both appear on the Official Bid Form; the bid will be governed solely by the interest rate(s) bid.

PROVISION OF TEXAS ETHICS COMMISSION FORM 1295 ("TEC Form 1295") BY BIDDERS: Pursuant to Section 2252.908 of the Texas Government Code (the "Interested Party Disclosure Act" or the "Act"), the District may not award the Road Bonds to a bidder that is a privately held entity unless the bidder, and each privately held syndicate member listed on the Official Bid Form, have provided to the District (c/o Cedar Creek Municipal Advisors, LLC, 4801 Woodway Drive, Suite 118-E, Houston, Texas 77056, Attn: Stephen Eustis, seustis@cedarcreekma.com) a completed and signed TEC Form 1295 which has been assigned a certificate number by the Texas Ethics Commission (the "TEC"). Pursuant to the rules prescribed by the TEC, the TEC Form 1295 must be completed online through the TEC's website, assigned a certificate number, printed, signed, and provided to the District. The TEC Form 1295 may accompany the Official Bid Form or may be submitted separately, but must be provided to the District prior to the time prescribed for the award of the Road Bonds. The TEC Form 1295 may be provided to the District via facsimile or electronically, however, the original signed TEC Form 1295 complete with certificate number must be physically delivered to the District (c/o Schwartz, Page & Harding, L.L.P., 1300 Post Oak Boulevard, Suite 2400, Houston, Texas 77056) within two business days of the award. Following the award of the Road Bonds, the District will notify the TEC of the receipt of each completed TEC Form 1295. The District reserves the right to reject any bid that does not comply with the requirements prescribed herein or to waive any such requirements.

For purposes of completing the TEC Form 1295, the entity's name is "Harris County Municipal Utility District No. 569" and the contract ID number is "HCMUD569 – S2026 – RB." Neither the District nor its consultants have the ability to verify the information included in a TEC Form 1295, and neither have an obligation nor undertake responsibility for advising any bidder with respect to the proper completion of the TEC Form 1295. Consequently, an entity intending to bid on the Road Bonds should consult its own advisors to the extent it deems necessary and be prepared to submit the completed form promptly upon notification from the District that its bid is the apparent winning bid.

<u>COMPLIANCE WITH LAWS PROHIBITING CONTRACTS WITH CERTAIN PARTIES:</u> The District will not award the Road Bonds to a bidder unless the bidder verifies on behalf of itself and each syndicate member listed on the Official Bid Form that, at the time of execution and delivery of the bid and through the term of the contract, being through the end of the underwriting period as defined by United States Securities and Exchange Commission Rule 15c2-12: (1) neither the bidder nor a syndicate member listed on the Official Bid Form, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the same, boycotts or will boycott Israel, (2) neither the bidder nor a syndicate member listed on the Official Bid Form, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the same, boycotts or will boycott energy companies, and (3) neither the bidder nor a syndicate member listed on the Official Bid Form, including any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the same, (a) has or will have a practice, policy, guidance or directive that discriminates against a firearm entity or firearm trade association, or (b) will discriminate against a firearm entity or firearm trade association.

Additionally, the District will not award the Road Bonds to a bidder unless the bidder certifies that, at the time of execution and delivery of this bid, neither the bidder nor a syndicate member listed on the Official Bid Form, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the same, is a company listed by the Texas Comptroller of Public Accounts under Sections 2270.0201 or 2252.153 of the Texas Government Code.

Bidder is advised that the foregoing representations, verifications, and certifications shall be made such that liability for breach of such representations, verifications, and certifications during the term of the bid form shall survive termination of the bid form until barred by the applicable statute of limitations, and shall not be liquidated or otherwise limited by any provision of the bid form, notwithstanding anything herein to the contrary.

The terms (1) "boycotts Israel" and "boycott Israel" as used herein have the meanings assigned to the term "boycott Israel" in Section 808.001 of the Texas Government Code, as amended, (2) "boycotts energy companies" and "boycott energy companies" as used herein have the meanings assigned to the term "boycott energy company" in Sections 809.001 and 2276.001 of the Texas Government Code, each as amended, and (3) "discriminates against a firearm entity or firearm trade association" as used herein has the meaning assigned to the term "discriminate against a firearm entity or firearm trade association" in Section 2274.001(3) of the Texas Government Code, as amended. As used herein, the term "affiliate" shall mean an entity that controls, is controlled by, or is under common control with the bidder or each syndicate member listed on the Official Bid Form, as applicable, within the meaning of SEC Rules 405, 17 C.F.R. § 230.405, and exists to make a profit.

Bidders are further advised that that the award of the Road Bonds is conditioned upon compliance by the bidder, each syndicate member listed on the Official Bid Form, and the provider of municipal bond insurance for the Road Bonds, if any and if required, with any rules and requirements of the Office of the Attorney General of Texas ("Attorney General") related to the filing of standing letters supporting the verifications and certifications herein, and that compliance with such rules and requirements has been confirmed by the District, either by its receipt of a copy of any required standing letters with the Official Bid Form prior to the time prescribed for award of the Road Bonds or such other means as is reasonably determined by the District. A form of standing letter may be obtained through the website of the Attorney General at https://www.texasattorneygeneral.gov/sites/default/files/files/divisions/public-finance/ABC%20Letter%20September%2022%202021%20-%20Standing%20Letter%20Requirement.pdf.

In submitting a bid, bidder represents to the District that it and each syndicate member listed on the Official Bid Form, if any, (i) has filed a standing letter with the Attorney General and the Municipal Advisory Council of Texas that conforms to the requirements of the Attorney General, (ii) has no reason to believe that the District may not be entitled to rely on such standing letters, and (iii) neither bidder, any syndicate member listed on the Official Bid Form, nor any parent company, subsidiaries, or affiliates of the same, have received a letter from the Texas Comptroller of Public Accounts related to its inclusion on any list of financial companies boycotting energy companies. Bidder agrees that it will not rescind its standing letter at any time before the delivery of the Road Bonds unless same is immediately replaced with a standing letter that meets the requirements of the Attorney General. The District reserves the right, in its sole discretion, to reject any bid from a bidder that does not have such standing letter on file as of the deadline for bids for the Road Bonds. By submitting a bid, each bidder agrees, should it be the winning bidder, to cooperate with the District and take any action necessary to further verify and confirm compliance with state law by the bidder and each syndicate member listed on the Official Bid Form.

COMPLIANCE WITH THE TEXAS PUBLIC INFORMATION ACT: The District will not award the Road Bonds to a bidder unless the bidder agrees to maintain all records in accordance with the requirements of the Texas Public Information Act, including Subchapter J thereof relating to contracting information as defined therein, and the District's rules, regulations, policies, and retention schedules adopted thereunder with respect to any records to which said Act applies.

GOOD FAITH DEPOSIT: Each bid must be accompanied by a bank cashier's check payable to the order of "Harris County Municipal Utility District No. 569" in the amount of $42,800, which represents two percent (2%) of the principal amount of the Road Bonds. Only bank cashier's checks will be accepted; no "official bank checks" will be accepted. The check will be considered as a Good Faith Deposit, and the check of the successful bidder will be retained uncashed by the District until the Road Bonds are delivered. In the event the Road Bond Initial Purchaser should fail or refuse to accept delivery of and pay for the Road Bonds in accordance with its bid, or if it is determined that after the acceptance of its bid by the District that the Road Bond Initial Purchaser was found not to satisfy the requirements herein regarding the filing of a standing letter with the Attorney General, and as a result, the Attorney General will not deliver its approving opinion of the Road Bonds, then the Good Faith Deposit shall be cashed and the proceeds accepted by the District as full and complete liquidated damages against the Road Bond Initial Purchaser. The Good Faith Deposit may accompany the Official Bid Form or it may be submitted separately. If submitted separately, it shall be made available to the District prior to the opening of the bids and shall be accompanied by instructions from the bank on which it is drawn to authorize its use as a Good Faith Deposit by the bidder, who shall be named in such instructions. Upon payment for and delivery of the Road Bonds, the Good Faith Deposit will be returned uncashed. No interest will be paid on the Good Faith Deposit. The checks accompanying bids other than the winning bid will be returned immediately after the bids are opened and the award of the Road Bonds has been made.

DELIVERY OF THE ROAD BONDS AND ACCOMPANYING DOCUMENTS

DELIVERY OF INITIAL ROAD BONDS: Initial delivery of the Road Bonds will be as one Road Bond for each maturity, as set forth below. Unless otherwise agreed with the Road Bond Initial Purchaser, delivery will be at the corporate trust office of the Paying Agent/Registrar in Houston, Texas. Payment for the Road Bonds must be made in immediately available funds for unconditional credit to the District, or as otherwise directed by the District. The Road Bond Initial Purchaser will be given three (3) business days' notice of the time fixed for delivery of the Road Bonds. It is anticipated that initial delivery can be made on or about August 13, 2026, and subject to the aforesaid notice, it is understood and agreed that the Road Bond Initial Purchaser will accept delivery and make payment for the initial Road Bonds by 10:00 A.M., Central Time, on August 13, 2026, or thereafter on the date the initial Road Bonds are tendered for delivery, up to and including September 15, 2026. If for any reason the District is unable to make delivery on or before September 15, 2026, then the District immediately shall contact the Road Bond Initial Purchaser and offer to allow the Road Bond Initial Purchaser to extend its offer for an additional thirty (30) days. If the Road Bond Initial Purchaser does not elect to extend its offer within three (3) days thereafter, then the Good Faith Deposit will be returned, and both the District and the Road Bond Initial Purchaser shall be relieved of any further obligation.

CUSIP NUMBERS: It is anticipated that CUSIP identification numbers will be printed on the Road Bonds, but neither the failure to print such number on any Road Bond nor any error with respect thereto shall constitute cause for a failure or refusal by the Road Bond Initial Purchaser to accept delivery of and pay for the Road Bonds in accordance with the terms of this Official Notice of Sale. All expenses relating to the printing of CUSIP numbers on the Road Bonds shall be paid for by the District; however, payment of the CUSIP Global Services charge for the assignment of the numbers shall be the responsibility of the Road Bond Initial Purchaser.

CONDITIONS TO DELIVERY: The obligation to take up and pay for the Road Bonds is subject to the following conditions: the issuance of an approving opinion of the Attorney General of Texas, the Road Bond Initial Purchaser's receipt of the initial Road Bonds, the Road Bond Initial Purchaser's receipt of the legal opinion of Bond Counsel and the no-litigation certificate, and the non-occurrence of the events described below under the caption "NO MATERIAL ADVERSE CHANGE," all as described below. Further, the Road Bond Initial Purchaser is not obligated to take up and pay for the Road Bonds at initial delivery if at any time after the award of the Road Bonds and at or prior to initial delivery, the Congress of the United States shall have declared war or a national emergency. In addition, if the District fails to comply with its obligations described under "OFFICIAL STATEMENT" below, the Road Bond Initial Purchaser may terminate its contract to purchase the Road Bonds by delivering written notice to the District within five (5) days thereafter.

ESTABLISHING THE ISSUE PRICE OF THE ROAD BONDS: In order to provide the District with information that enables it to comply with certain conditions of the Internal Revenue Code of 1986, as amended (the "Code"), relating to the exclusion of interest on the Road Bonds from the gross income of their owners, the winning bidder will be required to complete, execute, and deliver to the District or to the Financial Advisor at least five (5) business days prior to the date of delivery of the Road Bonds, a certification as to the "issue price" of the Road Bonds (the "Issue Price Certificate"), substantially in the form attached hereto or accompanying this Official Notice of Sale. In the event the winning bidder will not reoffer any maturity of the Road Bonds for sale to the Public (as defined herein) by the delivery date of the Road Bonds, the Issue Price Certificate may be modified in a manner approved by the District and Bond Counsel. Each bidder, by submitting its bid, agrees to complete, execute, and timely deliver the Issue Price Certificate, if its bid is accepted by the District. It will be the responsibility of the winning bidder to institute such syndicate reporting requirements, to make such investigation, or otherwise to ascertain such facts necessary to enable it to make such certification with reasonable certainty. Any questions concerning such certification should be directed to Bond Counsel.

For purposes of this section of this Official Notice of Sale:

(i) "Public" means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than the Road Bond Initial Purchaser or a Related Party;

(ii) "Road Bond Initial Purchaser" means (A) any person that agrees pursuant to a written contract with the District (or with the lead Road Bond Initial Purchaser to form an underwriting syndicate) to participate in the initial sale of the Road Bonds to the Public, and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Road Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Road Bonds to the Public);

(iii) "Related Party" means any two or more persons (including an individual, trust, estate, partnership, association, company, or corporation) that are subject, directly or indirectly, to (A) more than 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (B) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (C) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other); and

(iv) "Sale Date" means the date that the Road Bonds are awarded by the District to the winning bidder.

All actions to be taken by the District under this Official Notice of Sale to establish the issue price of the Road Bonds may be taken on behalf of the District by the Financial Advisor, and any notice or report to be provided to the District may be provided to the Financial Advisor.

The District will consider any bid submitted pursuant to this Official Notice of Sale to be a firm offer for the purchase of the Road Bonds, as specified in the bid and, if so stated, in the Official Bid Form.

The District intends to rely on Treasury Regulation section 1.148-1(f)(3)(i) (defining "competitive sale" for purposes of establishing the issue price of municipal bonds), which require, among other things, that the District receives bids from at least three underwriters of municipal bonds who have established industry reputations for underwriting new issuances of municipal bonds (the "Competitive Sale Requirement").

In the event that the Competitive Sale Requirement is satisfied, the sale of the Road Bonds will be awarded to the bidder making a bid that conforms to the specifications herein. In the event that the Competitive Sale Requirement is not satisfied, bids **will <u>not</u> be subject to cancellation and the winning bidder will be required to hold the initial offering price to the Public of each maturity of the Road Bonds, other than a maturity 10% of which has been sold to the Public on the Sale Date ("Hold-the-Price Bonds"), as described in the next paragraph.**

By submitting a bid, the winning bidder agrees, on behalf of each Road Bond Initial Purchaser participating in the purchase of the Road Bonds, that each Road Bond Initial Purchaser will neither offer nor sell any maturity of the Hold-the-Price Bonds to any person at a price that is higher than the initial offering price to the Public during the period starting on the Sale Date and ending on the earlier of the following:

(i) the close of the fifth (5th) business day after the Sale Date; or

(ii) the date on which the Road Bond Initial Purchasers have sold at least 10% of that maturity of the Road Bonds to the Public at a price that is no higher than the initial offering price to the Public.

The winning bidder shall promptly advise the District when the Road Bond Initial Purchasers have sold 10% of a maturity of the Hold-the-Price Road Bonds to the Public at a price that is no higher than the initial offering price to the Public, if that occurs prior to the close of the fifth (5th) business day after the Sale Date.

<u>DTC DEFINITIVE BONDS</u>: After delivery, the Road Bonds will be issued in book-entry-only form. Cede & Co. is the nominee for DTC. All references herein to the Registered Owners of the Road Bonds shall mean Cede & Co. and not the Beneficial Owners of the Road Bonds. Purchase of beneficial interests in the Road Bonds will be made in book-entry-only form (without registered Road Bonds) in the denomination of $5,000 principal amount or any integral multiple thereof. Under certain limited circumstances described herein, the District may determine to forego immobilization of the Road Bonds at DTC, or another securities depository, in which case, such beneficial interests would become exchangeable for one or more fully registered Road Bonds of like principal amount for the Road Bonds. See "BOOK-ENTRY-ONLY SYSTEM" in the Preliminary Official Statement.

<u>LEGAL OPINIONS</u>: The District will furnish to the Road Bond Initial Purchaser a transcript of certain certified proceedings incident to the issuance and authorization of the Road Bonds, including a certified copy of the approving legal opinion of the Attorney General of Texas, as recorded in the Bond Register of the Comptroller of Public Accounts of the State of Texas, to the effect that the Attorney General has examined a transcript of proceedings authorizing the issuance of the Road Bonds, and that based upon such examination, the Road Bonds are valid and binding obligations of the District payable from the proceeds of an annual ad valorem tax, levied without legal limitation as to rate or amount upon all taxable property in the District. The District will also furnish the approving legal opinion of Schwartz, Page & Harding, L.L.P., Bond Counsel, Houston, Texas, to the effect that, based upon an examination of such transcript, the Road Bonds are valid and binding obligations of the District under the Constitution and laws of the State of Texas, except to the extent that enforcement of the rights and remedies of the Registered Owners of the Road Bonds may be limited by laws relating to bankruptcy, reorganization, or other similar laws of general application affecting the rights of creditors of political subdivisions such as the District.

The legal opinion of Bond Counsel will further state that the Road Bonds are payable, both as to principal and interest, from the levy of ad valorem taxes without legal limitation as to rate or amount, upon all taxable property within the District, and that the interest on the Road Bonds is excludable from gross income for federal income tax purposes under statutes, regulations, published rulings and court decisions existing on the date of such opinion assuming compliance by the District with certain covenants relating to the use and investment of the proceeds of the Road Bonds. See "LEGAL MATTERS" in the Preliminary Official Statement. Such opinions express no opinion with respect to the sufficiency of the security for or marketability of the Road Bonds.

NOT QUALIFIED TAX-EXEMPT OBLIGATIONS: Section 265 of the Code provides, in general, that interest expense incurred to acquire or carry tax-exempt obligations is not deductible from the gross income of the owner of the Road Bonds. For certain owners that are "financial institutions" within the meaning of such section, complete disallowance of such expense would apply to taxable years beginning after December 31, 1986, with respect to tax-exempt obligations acquired after August 7, 1986. Section 265(b) of the Code provides an exception to this rule for interest expense incurred by financial institutions to carry tax-exempt obligations (other than specified private activity bonds) which are designated by an issuer as "qualified tax-exempt obligations." An issuer may only designate an issue as "qualified tax-exempt obligations" where less than $10 million of tax-exempt obligations are issued by the issuer during the calendar year in which the issue so designated is issued.

The District will not designate the Road Bonds as "qualified tax-exempt obligations" as it reasonably anticipates that it will issue more than $10,000,000 in tax-exempt obligations in 2026.

NO-LITIGATION CERTIFICATE: On the date of delivery of the Road Bonds to the Road Bond Initial Purchaser, the District will execute and deliver to the Road Bond Initial Purchaser, a certificate to the effect that no litigation of any nature has been filed or is pending, as of that date, of which the District has notice, to restrain or enjoin the issuance or delivery of the Road Bonds, or which would affect the provisions made for their payment or security, or in any manner question the validity of the Road Bonds.

NO MATERIAL ADVERSE CHANGE: The obligation of the Road Bond Initial Purchaser to take up and pay for the initial Road Bonds, and of the District to deliver the initial Road Bonds, is subject to the condition that, up to the time of delivery of and receipt of payment for the initial Road Bonds, there shall have been no material adverse change in the affairs of the District subsequent to the date of sale from that set forth in the Preliminary Official Statement, as it may have been finalized, supplemented or amended through the date of sale.

OFFICIAL STATEMENT

To assist the Road Bond Initial Purchaser in complying with United States Securities and Exchange Commission ("SEC") Rule 15c2-12, the District and the Road Bond Initial Purchaser contract and agree, by the submission and acceptance of the winning bid, as follows.

FINAL OFFICIAL STATEMENT: The District has approved and authorized distribution of the accompanying Preliminary Official Statement for dissemination to potential purchasers of the Road Bonds, but does not presently intend to prepare any other document or version thereof for such purpose, except as described below. Accordingly, the District intends the Preliminary Official Statement to be final as of its date, within the meaning of SEC Rule 15c2-12(b)(1), except for information relating to the offering prices, interest rates, final debt service schedule, selling compensation, identity of the Road Bond Initial Purchaser and other similar information, terms and provisions to be specified in the competitive bidding process. The Road Bond Initial Purchaser shall be responsible for promptly informing the District of the initial offering yields of the Road Bonds. Thereafter, the District will complete and authorize distribution of the Official Statement identifying the Road Bond Initial Purchaser and containing such omitted information. The District does not intend to amend or supplement the Official Statement otherwise, except to take into account certain subsequent events, if any, as described below. By delivering the final Official Statement or any amendment or supplement thereto in the requested quantity to the Road Bond Initial Purchaser on or after the sale date, the District intends the same to be final as of such date, within the meaning of SEC Rule 15c2-12(e)(3). Notwithstanding the foregoing, the only representations concerning the absence of material misstatements or omissions from the Official Statement which are being or which will be made by the District are those described and contained in the Official Statement under the caption "GENERAL CONSIDERATIONS – Certification as to Official Statement."

CHANGES TO OFFICIAL STATEMENT: If, subsequent to the date of the Official Statement, the District learns, through the ordinary course of business and without undertaking any investigation or examination for such purposes, or is notified by the Road Bond Initial Purchaser of any adverse event which causes the Official Statement to be materially misleading, and unless the Road Bond Initial Purchaser elects to terminate its obligation to purchase the Road Bonds, as described in "DELIVERY OF THE ROAD BONDS AND ACCOMPANYING DOCUMENTS – CONDITIONS TO DELIVERY," the District will promptly prepare and supply to the Road Bond Initial Purchaser an appropriate amendment or supplement to the Official Statement satisfactory to the Road Bond Initial Purchaser; provided, however, that the obligation of the District to do so will terminate when the District delivers the Road Bonds to the Road Bond Initial Purchaser, unless the Road Bond Initial Purchaser notifies the District on or before such date that less than all of the Road Bonds have been sold to ultimate customers, in which case the District's obligations hereunder will extend for an additional period of time (but not more than 90 days after the date the District delivers the Road Bonds) until all of the Road Bonds have been sold to ultimate customers.

DELIVERY OF OFFICIAL STATEMENTS: The District shall furnish to the Road Bond Initial Purchaser (and to each participating underwriter of the Road Bonds, within the meaning of SEC Rule 15c2-12(a), designated by the Road Bond Initial Purchaser), within seven (7) business days after the sale date, the aggregate number of Official Statements specified in the winning bid. The District also shall furnish to the Road Bond Initial Purchaser a like number of any supplements or amendments approved and authorized for distribution by the District for dissemination to potential purchasers of the Road Bonds, as well as such additional copies of the Official Statement or any such supplements or amendments as the Road Bond Initial Purchaser may request prior to the 90th day after the end of the underwriting period described in SEC Rule 15c2-12(e)(2). The District shall pay the expense of preparing the number of copies of the Official Statement specified in the winning bid and an equal number of any supplements or amendments issued on or before the delivery date, but the Road Bond Initial Purchaser shall pay for all other copies of the Official Statement or any supplement or amendment thereto.

CONTINUING DISCLOSURE OF INFORMATION: The District will agree in the Road Bond Order to provide certain periodic information and notices of material events in accordance with SEC Rule 15c2-12, as described in the Preliminary Official Statement under "CONTINUING DISCLOSURE OF INFORMATION." The Road Bond Initial Purchaser's obligation to accept and pay for the Road Bonds is conditioned upon delivery to the Road Bond Initial Purchasers or their agent of a certified copy of the Road Bond Order containing the provisions described under such heading.

GENERAL CONSIDERATIONS

REGISTRATION: The Road Bonds are transferable on the bond register kept by the Paying Agent/Registrar upon surrender and reissuance. The Road Bonds are exchangeable for an equal principal amount of Road Bonds of the same maturity in any authorized denomination upon surrender of the Road Bonds to be exchanged, but the District may require payment of a sum sufficient to cover any tax or governmental charge payable in connection therewith.

INVESTMENT CONSIDERATIONS: THE ROAD BONDS INVOLVE CERTAIN INVESTMENT CONSIDERATIONS AS SET FORTH IN THE PRELIMINARY OFFICIAL STATEMENT. PROSPECTIVE PURCHASERS SHOULD CAREFULLY REVIEW THE ENTIRE PRELIMINARY OFFICIAL STATEMENT BEFORE MAKING AN INVESTMENT DECISION. PARTICULAR ATTENTION SHOULD BE GIVEN TO THE INFORMATION SET FORTH THEREIN UNDER THE CAPTION "INVESTMENT CONSIDERATIONS."

RESERVATION OF RIGHTS: The District reserves the right to reject all bids or any bid not conforming with the terms hereof and the right to waive any and all irregularities, except time of filing.

NOT AN OFFER TO SELL: This Official Notice of Sale does not alone constitute an offer to sell the Road Bonds but is merely notice of sale of the Road Bonds. The invitation for bids on the Road Bonds is being made by means of this Official Notice of Sale, the Preliminary Official Statement, and the Official Bid Form.

SECURITIES REGISTRATION AND QUALIFICATION: No registration statement relating to the Road Bonds has been filed with the SEC under the Securities Act of 1933, as amended, in reliance upon exemptions provided thereunder. The Road Bonds have not been registered or qualified under the Securities Act of Texas in reliance upon various exemptions contained therein; nor have the Road Bonds been registered or qualified under the securities laws or regulations of any other jurisdiction. The District assumes no responsibility for registration or qualification of the Road Bonds under the securities laws or regulations of any other jurisdiction in which the Road Bonds may be offered, sold, or otherwise transferred. This disclaimer of responsibility for registration or qualification for sale or other disposition of the Road Bonds shall not be construed as an interpretation of any kind with regard to the availability of any exemption from securities registration or qualification provisions in such other jurisdictions.

By submission of a bid, the Road Bond Initial Purchaser represents that the sale of the Road Bonds in states other than Texas will be made only pursuant to exemptions from registration or qualification or, where necessary, the Road Bond Initial Purchaser will register or qualify the Road Bonds in accordance with the securities laws or regulations of any jurisdiction which so requires. The District agrees to cooperate, at the Road Bond Initial Purchaser's written request and expense, in registering or qualifying the Road Bonds, or in obtaining an exemption from registration or qualification, in any jurisdiction where such action is necessary, provided that the District shall not be required to file a general consent to service of process in any jurisdiction.

ADDITIONAL COPIES: Additional copies of this Official Notice of Sale, the Official Bid Form, and the Preliminary Official Statement may be obtained from Cedar Creek Municipal Advisors, LLC, 4801 Woodway Drive, Suite 118-E, Houston, Texas 77056.

/s/ Jason Schultz
President, Board of Directors
Harris County Municipal Utility District No. 569

June 8, 2026

ISSUE PRICE CERTIFICATE

The undersigned, being a duly authorized representative of the underwriter or the manager of the syndicate of underwriters (the "Road Bond Initial Purchaser") with respect to the purchase of the $2,140,000 Unlimited Tax Road Bonds, Series 2026 (the "Road Bonds"), by Harris County Municipal Utility District No. 569 (the "District"), hereby certifies and represents, based on its records and information, as follows:

[*If at least 3 qualified bids are received from underwriters*]

1. On the first day on which there was a binding contract in writing for the purchase of the Road Bonds by the Road Bond Initial Purchaser, the Road Bond Initial Purchaser's reasonably expected initial offering prices of each maturity of the Road Bonds with the same credit and payment terms (the "Expected Offering Prices") to a person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter are as set forth in the pricing wire or equivalent communication for the Road Bonds, as attached to this Issue Price Certificate as **Schedule A**. The Expected Offering Prices are the prices for the Road Bonds used by the Road Bond Initial Purchaser in formulating its bid to purchase the Road Bonds.

2. The Road Bond Initial Purchaser had an equal opportunity to bid to purchase the Road Bonds and it was not given the opportunity to review other bids that was not equally given to all other bidders (i.e., no last look).

3. The bid submitted by the Road Bond Initial Purchaser constituted a firm bid to purchase the Road Bonds.

[*If less than 3 qualified bids are received from underwriters*]

1. [Other than the Road Bonds maturing in ____ ("Hold-the-Price Maturities"), the][The first price at which at least ten percent ("Substantial Amount") of the principal amount of each maturity of the Road Bonds having the same credit and payment terms ("Maturity") was sold to a person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter ("Public") are the initial offering prices (the "Initial Offering Prices"), as listed in the pricing wire or equivalent communication for the Road Bonds that is attached to this Issue Price Certificate as **Schedule A**.]

[*Include the following paragraphs 2 and 3 if there are Hold-the-Price Maturities*]

2. On or before the first day on which there is a binding contract in writing for the sale of the Road Bonds ("Sale Date"), the Road Bond Initial Purchaser offered to the Public each [maturity of the Road Bonds having the same credit and payment terms ("Maturity")][Maturity of the Hold-the-Price Maturities] at the [Initial Offering Prices for such Maturity][initial offering prices for such Maturity ("Initial Offering Prices")], as set forth in **Schedule A** hereto. [A copy of the pricing wire or equivalent communication for the Road Bonds is attached to this Issue Price Certificate as **Schedule A**.]

3. As set forth in the Official Notice of Sale, the Road Bond Initial Purchaser agreed in writing to neither offer nor sell any of the Hold-the-Price Maturities to any person at any higher price than the Initial Offering Price for such Maturity until the earlier of the close of the fifth business day after the Sale Date or the date on which the Road Bond Initial Purchaser sells [at least ten percent ("Substantial Amount")][a Substantial Amount] of a Maturity of the Road Bonds to the Public at no higher price than the Initial Offering Price for such Maturity.]

[*Include below paragraphs regardless of number of bids; revise numbering as appropriate*]

4. As used hereinabove, the term "Underwriter" means (i) (A) a person that agrees pursuant to a written contract with the District (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Road Bonds to the Public, or (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i)(A) of this paragraph (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Road Bonds to the Public) to participate in the initial sale of the Road Bonds to the Public, and (ii) any person who has more than 50% common ownership, directly or indirectly, with a person described in clause (i) of this paragraph.

5. Please choose from the appropriate statement:

( ) Road Bond Initial Purchaser will not purchase bond insurance for the Road Bonds.

( ) Road Bond Initial Purchaser will purchase bond insurance from __________________ (the "Insurer") for a fee/premium of $________ (the "Fee"). To the best of the undersigned's knowledge, information and belief, based upon the facts available at this time and current market conditions, the Fee is a reasonable amount payable solely for the transfer of credit risk for the payment of debt service on the Road Bonds and does not include any amount payable for a cost other than such guarantee, e.g., a credit rating or legal fees. Road Bond Initial Purchaser represents that the present value of the Fee for each obligation constituting the Road Bonds to which such Fee is properly allocated and which are insured thereby is less than the present value of the interest reasonably expected to be saved as a result of the insurance on each obligation constituting the Road Bonds. In determining present value for this purpose, the yield of the Road Bonds (determined with regard to the payment of the guarantee fee) has been used as the discount rate. The Fee has been paid to a person who is not exempt from federal income taxation and who is not a user or related to the user of any proceeds of the Road Bonds. No portion of the Fee is refundable upon redemption of any of the Road Bonds in an amount which would exceed the portion of such Fee that has not been earned.

6. The undersigned has calculated the total underwriting spread on the Road Bonds to be $____________. As used herein, the term "total underwriting spread" means the cost for marketing and selling the Road Bonds, and includes (a) a total takedown of $____________, (b) a total management fee of $____________, (c) fees and expenses of underwriter's counsel in the estimated total amount of $____________, and (d) other expenses in the total estimated amount of $____________.

The undersigned understands that the foregoing information will be relied upon by District with respect to certain of the representations set forth in the Federal Tax Certificate and with respect to compliance with the federal income tax rules affecting the Road Bonds, and by Schwartz, Page & Harding, L.L.P. in connection with rendering its opinion that the interest on the Road Bonds is excluded from gross income for federal income tax purposes, the preparation of the Internal Revenue Service Form 8038-G, and other federal income tax advice that it may give to the District from time to time relating to the Road Bonds. The undersigned understands that the foregoing information will also be relied upon by District and by Schwartz, Page & Harding, L.L.P. with respect to compliance with the requirements of Section 1202.008 of Chapter 1202, Texas Government Code, as amended. Notwithstanding anything set forth herein, the Road Bond Initial Purchaser is not engaged in the practice of law and makes no representation as to the legal sufficiency of the factual matters set forth herein.

EXECUTED AND DELIVERED this ___________ day of __________________ 2026.

By: ____

Name: ____

Title: ____

Company: ____
(Name of Road Bond Initial Purchaser or Manager)

OFFICIAL BID FORM

July 13, 2026

President and Board of Directors
Harris County Municipal Utility District No. 569
c/o Cedar Creek Municipal Advisors, LLC
Attn: Stephen Eustis
4801 Woodway Dr., Suite 118-E
Houston, Texas 77056

Board Members:

We have read in detail the Official Notice of Sale and Preliminary Official Statement, which are hereby made a part hereof, of Harris County Municipal Utility District No. 569 (the "District") relating to its $2,140,000 Unlimited Tax Road Bonds, Series 2026 (the "Road Bonds"). We realize that the Road Bonds involve certain investment risks and that the ability of the District to service the Road Bonds depends, in part, on the investment considerations set forth in the Preliminary Official Statement dated June 8, 2026.

We have made such inspections and investigations as we deem necessary relating to the investment quality of the Road Bonds. Accordingly, we offer to purchase the Road Bonds for a cash price of $__________________ (which represents ________________% of par value), provided such Road Bonds bear interest at the following rates:

Maturity (September 1)	Principal Amount	Interest Rate	Maturity (September 1)	Principal Amount	Interest Rate
2028	$ 45,000	______%	2041 (a)	$ 80,000	______%
2029	45,000	______%	2042 (a)	85,000	______%
2030	50,000	______%	2043 (a)	85,000	______%
2031	50,000	______%	2044 (a)	90,000	______%
2032 (a)	55,000	______%	2045 (a)	95,000	______%
2033 (a)	55,000	______%	2046 (a)	100,000	______%
2034 (a)	55,000	______%	2047 (a)	105,000	______%
2035 (a)	60,000	______%	2048 (a)	110,000	______%
2036 (a)	65,000	______%	2049 (a)	115,000	______%
2037 (a)	65,000	______%	2050 (a)	120,000	______%
2038 (a)	70,000	______%	2051 (a)	125,000	______%
2039 (a)	70,000	______%	2052 (a)	130,000	______%
2040 (a)	75,000	______%	2053 (a)	140,000	______%

(a) Subject to optional redemption and payment, at the option of the District, in whole or, from time to time, in part, on September 1, 2031, or on any date thereafter at a price equal to the principal amount thereof, plus accrued interest to the date fixed for redemption.

We hereby designate the following as term bonds with mandatory sinking redemptions.

Term Bond Maturity Date (September 1)	Year of First Mandatory Redemption	Principal Amount of Term Bonds	Interest Rate
________	________	$__________	_____%
________	________	__________	_____%
________	________	__________	_____%
________	________	__________	_____%
________	________	__________	_____%
________	________	__________	_____%
________	________	__________	_____%
________	________	__________	_____%

Our calculation (which is not a part of this bid) of the interest cost from the above is:

Gross Interest from August 13, 2026 .... $ ______________

Plus: Dollar Amount of Discount OR Less: Dollar Amount of Premium.................. $ ______________

NET INTEREST COST.. $ ______________

NET EFFECTIVE INTEREST RATE .... ______________%

The Road Bonds [are] [are not] being insured by ________________ at a premium of $______________, said premium to be paid by the Road Bond Initial Purchaser.

The initial Road Bonds shall be registered in the name of Cede & Co. as nominee for The Depository Trust Company, New York, New York. We will require ___ copies of the final Official Statement for dissemination to potential purchasers of the Road Bonds (not to exceed 250 copies). By our submission of this bid, we agree to provide such copies of the final Official Statement and of any amendments or supplements thereto in accordance with the Official Notice of Sale, and to undertake the obligations of the Road Bond Initial Purchaser described therein, as contemplated by Rule 15c2-12 of the United States Securities and Exchange Commission.

Cashier's Check ("Official Bank Checks" are not acceptable) No. ________, issued by ___________________, and payable to your order in the amount of $42,800 (is attached hereto) (has been made available to you prior to the opening of this bid) as a Good Faith Deposit for disposition in accordance with the terms and conditions set forth in the Official Notice of Sale. Should we fail or refuse to make payment for the Road Bonds in accordance with the terms and conditions stated in the Official Notice of Sale, this check shall be cashed and the proceeds retained as complete liquidated damages against us. The Good Faith Deposit will be returned to the Road Bond Initial Purchaser uncashed on the date of delivery of the Road Bonds.

The District may not accept this bid until it has received from the bidder, if that bidder is a privately held entity, a completed and signed TEC Form 1295 complete with a certificate number assigned by the Texas Ethics Commission ("TEC"), pursuant to Section 2252.908 of the Texas Government Code and the rules promulgated thereunder by the TEC. The undersigned understands that failure to provide said form complete with a certificate number assigned by the TEC as provided for in the Official Notice of Sale will result in a non-conforming bid and will prohibit the District from considering this bid for acceptance.

We agree to accept delivery of and make payment for the Road Bonds in immediately available funds at the corporate trust office of The Bank of New York Mellon Trust Company, N.A., Houston, Texas, not later than 10:00 A.M., Central Time, on the Date of Delivery, or thereafter on the date the Road Bonds are tendered for delivery pursuant to the terms set forth in the Official Notice of Sale.

The undersigned agrees to complete, execute, and deliver to the District, by the Date of Delivery, a certificate relating to the "issue price" of the Road Bonds in the form accompanying the Official Notice of Sale, with such changes thereto as may be acceptable to the District.

We hereby represent that sale of the Road Bonds in jurisdictions other than Texas will be made only pursuant to exemptions from registration or qualification and that, where necessary, we will register or qualify the Road Bonds in accordance with the securities laws and regulations of the jurisdictions in which the Road Bonds are offered or sold.

By executing this Bid Form, the bidder represents and verifies that, at the time of execution and delivery of this bid and through the term of this contract, being through the end of the underwriting period as defined by United States Securities and Exchange Commission Rule 15c2-12: (1) neither the bidder nor a syndicate member listed on the Official Bid Form, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the same, boycotts or will boycott Israel, (2) neither the bidder nor a syndicate member listed on the Official Bid Form, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the same, boycotts or will boycott energy companies, and (3) neither the bidder nor a syndicate member listed on the Official Bid Form, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the same, (a) has or will have a practice, policy, guidance or directive that discriminates against a firearm entity or firearm trade association, or (b) will discriminate against a firearm entity or firearm trade association.

Additionally, by executing this Bid Form, the bidder also represents and certifies that, at the time of execution and delivery of this bid, neither the bidder nor a syndicate member listed on the Official Bid Form, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the same, is a company listed by the Texas Comptroller of Public Accounts under Sections 2270.0201 or 2252.153 of the Texas Government Code.

The terms (1) “boycotts Israel” and “boycott Israel” as used herein have the meanings assigned to the term “boycott Israel” in Section 808.001 of the Texas Government Code, as amended, (2) “boycotts energy companies” and “boycott energy companies” as used herein have the meanings assigned to the term “boycott energy company” in Sections 809.001 and 2276.001 of the Texas Government Code, each as amended, and (3) “discriminates against a firearm entity or firearm trade association” as used herein has the meaning assigned to the term “discriminate against a firearm entity or firearm trade association” in Section 2274.001(3) of the Texas Government Code, as amended. As used herein, the term “affiliate” shall mean an entity that controls, is controlled by, or is under common control with the bidder or each syndicate member listed on the Official Bid Form, as applicable, within the meaning of SEC Rules 405, 17 C.F.R. § 230.405, and exists to make a profit. Liability for breach of any of the foregoing representations, verifications, and certifications during the term of this bid form shall survive termination of this bid form until barred by the applicable statute of limitations, and shall not be liquidated or otherwise limited by any provision hereof, notwithstanding anything herein to the contrary.

By executing this Bid Form, the bidder acknowledges the award of the Road Bonds is conditioned upon compliance by the bidder, each syndicate member listed on the Official Bid Form, and the provider of municipal bond insurance for the Road Bonds, if any and if required, with any rules and requirements of the Office of the Attorney General of Texas (“Attorney General”) related to the filing of standing letters supporting the verifications and certifications herein, and that compliance with such rules and requirements has been confirmed by the District, either by its receipt of a copy of any required standing letters with this Bid Form prior to the time prescribed for award of the Road Bonds or such other means as is reasonably determined by the District.

By executing this Bid Form, bidder represents to the District that it and each syndicate member listed on the Official Bid Form, if any, (i) has filed a standing letter with the Attorney General and the Municipal Advisory Council of Texas that conforms to the requirements of the Attorney General, (ii) has no reason to believe that the District may not be entitled to rely on such standing letters, and (iii) neither bidder, any syndicate member listed in the Official Bid Form, nor any parent company, subsidiaries, or affiliates of the same, have received a letter from the Texas Comptroller of Public Accounts related to its inclusion on any list of financial companies boycotting energy companies. Bidder agrees that it will not rescind its standing letter at any time before the delivery of the Road Bonds unless same is immediately replaced with a standing letter that meets the requirements of the Attorney General. By executing this Bid Form, Bidder acknowledges that the District reserves the right, in its sole discretion, to reject any bid from a bidder that does not have such standing letter on file as of the deadline for bids for the Road Bonds. By submitting a bid, each bidder agrees, should it be the winning bidder, to cooperate with the District and take any action necessary to further verify and confirm compliance with state law by the bidder and each syndicate member listed in the Bid Form.

Further, by executing this Bid Form, the bidder also agrees that it will maintain all records in accordance with the requirements of the Texas Public Information Act, including Subchapter J thereof relating to contracting information as defined therein, and the District's rules, regulations, policies, and retention schedules adopted thereunder with respect to any records to which said Act applies.

Respectfully submitted,

By: ______________________________

Name: ______________________________

Title: ______________________________

Firm: ______________________________

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted by Harris County Municipal Utility District No. 569 this 13th day of July 2026.

ATTEST:

______________________________	______________________________
Secretary, Board of Directors	President, Board of Directors

Return of the $42,800 Good Faith Deposit is hereby acknowledged:

Firm: ______________________

By: ______________________

Date: ______________________

$2,140,000

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 569

UNLIMITED TAX ROAD BONDS

SERIES 2026

BOND YEARS

Dated Date: August 1, 2026
Interest Accrues From: August 13, 2026 Due: September 1

Year	Amount	Bond Years	Accumulated Bond Years
2028	$45,000	92.2500	92.2500
2029	45,000	137.2500	229.5000
2030	50,000	202.5000	432.0000
2031	50,000	252.5000	684.5000
2032	55,000	332.7500	1,017.2500
2033	55,000	387.7500	1,405.0000
2034	55,000	442.7500	1,847.7500
2035	60,000	543.0000	2,390.7500
2036	65,000	653.2500	3,044.0000
2037	65,000	718.2500	3,762.2500
2038	70,000	843.5000	4,605.7500
2039	70,000	913.5000	5,519.2500
2040	75,000	1,053.7500	6,573.0000
2041	80,000	1,204.0000	7,777.0000
2042	85,000	1,364.2500	9,141.2500
2043	85,000	1,449.2500	10,590.5000
2044	90,000	1,624.5000	12,215.0000
2045	95,000	1,809.7500	14,024.7500
2046	100,000	2,005.0000	16,029.7500
2047	105,000	2,210.2500	18,240.0000
2048	110,000	2,425.5000	20,665.5000
2049	115,000	2,650.7500	23,316.2500
2050	120,000	2,886.0000	26,202.2500
2051	125,000	3,131.2500	29,333.5000
2052	130,000	3,386.5000	32,720.0000
2053	140,000	3,787.0000	36,507.0000

Total Bond Years: 36,507.0000

Average Maturity: 17.0593 years