OFFICIAL NOTICE OF SALE

$5,380,000

HARRIS-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 4

(A political subdivision of the State of Texas, located within Harris and Waller Counties, Texas)

CONTRACT REVENUE ROAD BONDS
SERIES 2026

BIDS TO BE SUBMITTED BY:
9:30 A.M., CENTRAL TIME
THURSDAY, JULY 16, 2026

BONDS TO BE AWARDED:
2:00 P.M., CENTRAL TIME
THURSDAY, JULY 16, 2026

This Official Notice of Sale does not alone constitute an invitation for bids but is merely notice of sale of the bonds described herein. The invitation for such bids is being made by means of this Official Notice of Sale, the Official Bid Form, and the Preliminary Official Statement. Information contained in this Official Notice of Sale is qualified in its entirety by the detailed information contained in the Preliminary Official Statement.

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(A political subdivision of the State of Texas, located within Harris and Waller Counties, Texas)

CONTRACT REVENUE ROAD BONDS

SERIES 2026

ROAD BONDS OFFERED FOR SALE AT COMPETITIVE BID: The Board of Directors (the "Board") of Harris-Waller Counties Municipal Utility District No. 4 (the "Regional District") is offering for sale at competitive bid $5,380,000 Contract Revenue Road Bonds, Series 2026 (the "Road Bonds").

METHODS FOR SUBMISSION OF BIDS AND BID FORMS: Bids for the Road Bonds may be submitted by any one of the following methods:

1. Submit bids in writing as described below under "WRITTEN BIDDING PROCEDURE."
2. Submit bids electronically as described below under "ELECTRONIC BIDDING PROCEDURE."
3. Submit bids by telephone as described below under "TELEPHONIC BIDDING PROCEDURE."

All bids must be submitted by 9:30 A.M., Central Time, on Thursday, July 16, 2026. Any prospective bidder must also submit, by 9:30 A.M., Central Time, on Thursday, July 16, 2026, signed Official Bid Form(s) to the Regional District's financial advisor, Cedar Creek Municipal Advisors, LLC (the "Financial Advisor"), as more fully described below. Any bid or bid form submitted after such scheduled time for bid receipt will not be accepted and will be returned unopened. The Regional District will not accept bids by facsimile. See "CONDITIONS OF SALE – PROVISION OF TEXAS ETHICS COMMISSION FORM 1295 ("TEC Form 1295") BY BIDDERS" for additional requirements concerning submission of bids by certain entities.

WRITTEN BIDDING PROCEDURE: A prospective bidder that intends to submit its bid in writing must do so in accordance with this paragraph. Two (2) sealed bids, which must be submitted on the Official Bid Form and plainly marked "Bid for Road Bonds," are to be addressed to "President and Board of Directors, Harris-Waller Counties Municipal Utility District No. 4." The two (2) sealed bids must be submitted on signed Official Bid Forms and delivered, by 9:30 A.M., Central Time, on Thursday, July 16, 2026, to the office of the Financial Advisor, as follows: Cedar Creek Municipal Advisors, LLC, Attn: Stephen Eustis, 4801 Woodway Drive, Suite 118-E, Houston, Texas 77056. For purposes of the written bidding procedure, the time as maintained by PARITY (described below) shall constitute the official time.

ELECTRONIC BIDDING PROCEDURE: A prospective bidder that intends to submit an electronic bid must submit its electronic bid through the facilities of PARITY. A prospective bidder that intends to submit an electronic bid must also submit, prior to 9:30 A.M., Central Time, on Thursday, July 16, 2026, one (1) signed copy of the Official Bid Form that is signed but otherwise incomplete to the Financial Advisor by e-mail to the following address: **seustis@cedarcreekma.com**. Subscription to i-Deal's BIDCOMP Competitive Bidding System is required in order to submit an electronic bid. The Regional District will neither confirm any subscription nor be responsible for the failure of any prospective bidder to subscribe. Electronic bids must be received via PARITY in the manner described below, until 9:30 A.M., Central Time, on Thursday, July 16, 2026.

Electronic bids must be submitted via PARITY in accordance with this Official Notice of Sale, until 9:30 A.M., Central Time, but no bid will be received after the time for receiving bids specified above. An electronic bid made through the facilities of PARITY shall be deemed an irrevocable offer to purchase the Road Bonds on the terms provided in this Official Notice of Sale and shall be binding upon the bidder as if made by a signed, sealed bid delivered to the Regional District. The Regional District shall not be responsible for any malfunction or mistake made by, or as a result of the use of the facilities of, PARITY, the use of such facilities being the sole risk of the prospective bidder.

If any provisions of this Official Notice of Sale shall conflict with information provided by PARITY as the approved provider of electronic bidding services, this Official Notice of Sale shall control. Further information about PARITY, including any fee charged, may be obtained from i-Deal, 1359 Broadway, 2nd Floor, New York, New York 10018, (212) 849-5000. For purposes of the electronic bidding process, the time as maintained by PARITY shall constitute the official time. For information purposes only, bidders are requested to state in their electronic bids the net effective interest rate to the Regional District, as described under "CONDITIONS OF SALE – BASIS OF AWARD" below. All electronic bids shall be deemed to incorporate the provisions of this Official Notice of Sale and the Official Bid Form. See "CONDITIONS OF SALE – PROVISION OF TEXAS ETHICS COMMISSION FORM 1295 ("TEC Form 1295") BY BIDDERS" for additional requirements concerning submission of bids.

TELEPHONIC BIDDING PROCEDURE: Any prospective bidder that intends to submit its bid by telephone must submit its bid in accordance with this section. Prior to 9:30 A.M., Central Time, on Thursday, July 16, 2026, bidders must submit two (2) signed Official Bid Forms, executed by an authorized representative of the bidder, to Cedar Creek Municipal Advisors, LLC, Attn: Stephen Eustis, 4801 Woodway Drive, Suite 118-E, Houston, Texas 77056. Bidders who have provided signed bid forms may thereafter submit bids by telephone on the date of sale after 8:45 A.M., Central Time, but prior to 9:30 A.M., Central Time. Inquiries with respect to this procedure may be directed to Stephen Eustis of Cedar Creek Municipal Advisors, LLC at (713) 600-7535.

Stephen Eustis of Cedar Creek Municipal Advisors, LLC will call telephone bidders who have submitted signed Official Bid Forms prior to the date of the sale. Contact Stephen Eustis of Cedar Creek Municipal Advisors, LLC on the day of the sale to obtain the phone number.

LATE BIDS AND IRREGULARITIES: The Regional District will take action to adopt an order authorizing the issuance and awarding sale of the Road Bonds (the "Road Bond Resolution") or will reject any and all bids or accept the qualified bid that produces the lowest net effective interest rate for the Road Bonds at a meeting to be held at 2:00 P.M., Central Time, on Thursday, July 16, 2026, at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2600, Houston, Texas 77027. Sale of the Road Bonds will be made subject to the terms, conditions, and provisions of the Road Bond Resolution, to which Road Bond Resolution reference is hereby made for all purposes, and subject to compliance with Texas Government Code §2252.908 as more fully described below. The Board reserves the right to reject any or all bids and to waive any irregularities, except time of filing. Please note that all bids must comply with the requirement listed in "CONDITIONS OF SALE – REQUIRED DISCLOSURE OF INTERESTED PARTIES."

THE ROAD BONDS

DESCRIPTION OF CERTAIN TERMS OF THE ROAD BONDS: The Road Bonds will be dated August 1, 2026, with interest payable on May 1, 2027, and each November 1 and May 1 thereafter (each an "Interest Payment Date") until the earlier of maturity or prior redemption. Interest will accrue from the date of delivery of the Road Bonds to the Road Bond Initial Purchaser (the "Date of Delivery"), which is expected to be on or about August 25, 2026, and thereafter from the most recent Interest Payment Date. The Road Bonds will be issued only in fully registered form. Principal will be payable to the registered owner(s) of the Road Bonds (the "Bondholder(s)") upon presentation and surrender at the principal payment office of the paying agent/registrar, initially, BOKF, NA, Dallas, Texas (the "Paying Agent/Registrar"). Interest on the Road Bonds will be payable by check of the Paying Agent/Registrar, dated as of the Interest Payment Date, and mailed by the Paying Agent/Registrar to the Bondholders, as shown on the records of the Registrar at the close of business on the 15th day of the calendar month next preceding each Interest Payment Date. The Road Bonds will be initially registered in the name of Cede & Co., as nominee for The Depository Trust Company, New York, New York ("DTC"), which will act as securities depository for the Road Bonds. Beneficial owners of the Road Bonds will not receive physical certificates representing the Road Bonds, but will receive a credit balance on the books of the nominees of such beneficial owners. So long as Cede & Co. is the registered owner of the Road Bonds, the principal of and interest on the Road Bonds will be paid by the Paying Agent/Registrar directly to DTC, which will, in turn, remit such principal and interest to its participants for subsequent disbursement to the beneficial owners of the Road Bonds as described herein. See "BOOK-ENTRY-ONLY SYSTEM" in the Preliminary Official Statement.

The Road Bonds will mature on November 1 in each of the following years in the following amounts:

Maturity (November 1)	Principal Amount	Maturity (November 1)	Principal Amount
2028	$ 115,000	2041	$ 215,000
2029	120,000	2042	225,000
2030	130,000	2043	235,000
2031	135,000	2044	245,000
2032	140,000	2045	255,000
2033	145,000	2046	270,000
2034	155,000	2047	280,000
2035	160,000	2048	295,000
2036	170,000	2049	310,000
2037	175,000	2050	325,000
2038	185,000	2051	340,000
2039	195,000	2052	355,000
2040	205,000		

SERIAL BONDS AND/OR TERM BONDS: Bidders may provide that all the Road Bonds be issued as serial bonds or may provide that any two or more consecutive annual principal amounts may be combined into one or more term bonds.

REDEMPTION: The Road Bonds maturing on or after November 1, 2032, are subject to redemption and payment, at the option of the Regional District, in whole or, from time to time, in part, on November 1, 2031, or on any date thereafter, at a price equal to the principal amount thereof, plus accrued interest thereon to the date fixed for redemption. If less than all the Road Bonds are redeemed at any time, the Regional District shall determine the maturity or maturities and the amounts thereof to be redeemed in integral multiples of $5,000 in principal amount, and if less than all of the Road Bonds within a maturity are to be redeemed, the Paying Agent/Registrar shall designate by method of random selection the Road Bonds within such maturity to be redeemed (or by DTC in accordance with its procedures while the Road Bonds are in book-entry-only form). The Bondholder of any Road Bond, all or a portion of which has been called for redemption, shall be required to present such Road Bond to the Paying Agent/Registrar for payment of the redemption price on the portion of the Road Bond so called for redemption and issuance of an exchange Road Bond in a principal amount equal to the portion of the Road Bond not so redeemed.

MANDATORY SINKING FUND REDEMPTION: If the successful bidder designates principal amounts to be combined into one or more term bonds, each such term bond shall be subject to mandatory sinking fund redemption commencing on November 1 of the first year which has been combined to form such term bond and continuing on November 1 in each year thereafter until the stated maturity date of that term bond. The amount redeemed in any year shall be equal to the principal amount for such year set forth above under the caption "DESCRIPTION OF CERTAIN TERMS OF THE ROAD BONDS" herein. The Road Bonds to be redeemed in any year by mandatory sinking fund redemption shall be redeemed at par by lot or other customary method. The principal amount of term bonds to be mandatorily redeemed is subject to proportionate reduction by the amount of any prior optional redemption.

SECURITY FOR PAYMENT: The Road Bonds, when issued, will constitute valid and binding obligations of the Regional District and will be payable from Contract Payments, as defined and further described in the Preliminary Official Statement.

OTHER TERMS AND COVENANTS: Other terms of the Road Bonds and the various covenants of the Regional District contained in the Road Bond Resolution are described in the Preliminary Official Statement, to which reference is made for all purposes.

MUNICIPAL BOND INSURANCE AND RATING: The Regional District has made applications for a commitment for municipal bond insurance on the Road Bonds. The purchase of such insurance, if available, and payment of all associated costs, including the premium charged by the insurer and fees charged by rating companies, will be at the option and expense of the Road Bond Initial Purchaser (the "Road Bond Initial Purchaser").

Moody's Ratings has assigned an underlying rating of "Baa1" to the Road Bonds.

CONDITIONS OF SALE

TYPES OF BIDS AND INTEREST RATES: The Road Bonds will be sold in one block on an "all or none" basis at a price of not less than 97% of the par value thereof, from the date of the Road Bonds to the date of delivery. Bidders are to name the rates of interest to be borne by the Road Bonds, provided that each interest rate bid must be a multiple of 1/8th or 1/20th of 1%. All Road Bonds maturing within a single year must bear the same rate of interest. The net effective interest rate, as calculated pursuant to Chapter 1204 of the Texas Government Code, as amended, on the Road Bonds may not exceed 2% above the Daily Bond Buyer's weekly "20 Bond Index" published over the one month period preceding the sale date of the Road Bonds. No limitation will be imposed upon bidders as to the number of rates which may be used, but the highest rate bid may not exceed the lowest rate bid by more than 2-1/2% in interest rate. No bids involving supplemental interest payments will be considered. No bid that generates a cash premium greater than $5,000 will be considered. Each bid shall indicate the total and net interest costs in dollars and the net effective interest rate determined therefrom, which shall be considered informative only and not as a part of the bid.

BASIS OF AWARD: For the purpose of awarding sale of the Road Bonds, the total interest cost of each bid will be computed by determining, at the rates specified therein, the total dollar value of all interest on the Road Bonds from the date thereof to their respective maturities, and adding thereto the dollar amount of the discount bid, if any, or deducting therefrom the premium bid, if any. Subject to the Regional District's right to reject any or all bids, sale of the Road Bonds will be awarded to the Road Bond Initial Purchaser whose bid, under the above computation, produces the lowest net effective interest rate to the Regional District. The Board reserves the right to reject any or all bids. In the event of mathematical discrepancies between the interest rate(s) bid and the interest cost determined therefrom, as both appear on the Official Bid Form; the bid will be governed solely by the interest rate(s) bid.

PROVISION OF TEXAS ETHICS COMMISSION FORM 1295 ("TEC Form 1295") BY BIDDERS: Pursuant to Section 2252.908 of the Texas Government Code (the "Interested Party Disclosure Act" or the "Act"), the Regional District may not award the Road Bonds to a bidder that is a privately held entity unless the bidder, and each privately held syndicate member listed on the Official Bid Form, have provided to the Regional District (c/o Cedar Creek Municipal Advisors, LLC, 4801 Woodway Drive, Suite 118-E, Houston, Texas 77056, Attn: Stephen Eustis, seustis@cedarcreekma.com) a completed and signed TEC Form 1295 which has been assigned a certificate number by the Texas Ethics Commission (the "TEC"). Pursuant to the rules prescribed by the TEC, the TEC Form 1295 must be completed online through the TEC's website, assigned a certificate number, printed, signed, and provided to the Regional District. The TEC Form 1295 may accompany the Official Bid Form or may be submitted separately, but must be provided to the Regional District prior to the time prescribed for the award of the Road Bonds. The TEC Form 1295 may be provided to the Regional District via facsimile or electronically, however, the original signed TEC Form 1295 complete with certificate number must be physically delivered to the Regional District (c/o Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2600, Houston, Texas 77027) within two business days of the award. Following the award of the Road Bonds, the Regional District will notify the TEC of the receipt of each completed TEC Form 1295. The Regional District reserves the right to reject any bid that does not comply with the requirements prescribed herein or to waive any such requirements.

For purposes of completing the TEC Form 1295, the entity's name is "Harris-Waller Counties Municipal Utility District No. 4" and the contract ID number is "HWMUD4 – S2026 – RB." Neither the Regional District nor its consultants have the ability to verify the information included in a TEC Form 1295, and neither have an obligation nor undertake responsibility for advising any bidder with respect to the proper completion of the TEC Form 1295. Consequently, an entity intending to bid on the Road Bonds should consult its own advisors to the extent it deems necessary and be prepared to submit the completed form promptly upon notification from the Regional District that its bid is the apparent winning bid.

COMPLIANCE WITH LAWS PROHIBITING CONTRACTS WITH CERTAIN PARTIES: The Regional District will not award the Road Bonds to a bidder unless the bidder verifies on behalf of itself and each syndicate member listed on the Official Bid Form that, solely for purposes of Chapter 2271 of the Texas Government Code, at the time of execution and delivery of its bid and through the delivery date of the Road Bonds, neither the bidder nor a syndicate member listed on the Official Bid Form is a Company[1] that boycotts or will boycott Israel. The terms "boycotts Israel" and "boycott Israel" as used in this paragraph have the meaning assigned to the term "boycott Israel" in Section 808.001 of the Texas Government Code, as amended.

Additionally, the Regional District will not award the Road Bonds to a bidder unless the bidder certifies that, solely for purposes of Chapter 2252 of the Texas Government Code, at the time of execution and delivery of its bid, neither the bidder nor a syndicate member listed on the Official Bid Form is a Company[2] (a) that engages in business with Iran, Sudan, or any foreign terrorist organization as described in Chapter 2270 of the Texas Government Code, or Subchapter F of Chapter 2252 of the Texas Government Code, or (ii) listed by the Texas Comptroller of Public Accounts under Section 2270.0201 or 2252.153 of the Texas Government Code. The term "foreign terrorist organization" as used in this paragraph has the meaning assigned to such term in Section 2252.151 of the Texas Government Code.

Additionally, the Regional District will not award the Road Bonds to a bidder unless the bidder verifies on behalf of itself and each syndicate member listed on the Official Bid Form that, solely for purposes of Chapter 2276 of the Texas Government Code, at the time of execution and delivery of its bid and through the delivery date of the Road Bonds, neither the bidder nor a syndicate member listed on the Official Bid Form is a Company[1] that boycotts or will boycott energy companies. The terms "boycotts energy companies" and "boycott energy companies" shall have the meaning assigned to the term "boycott energy company" in Section 809.001 of the Texas Government Code, as amended.

Additionally, the Regional District will not award the Road Bonds to a bidder unless the bidder verifies on behalf of itself and each syndicate member listed on the Official Bid Form that, solely for purposes of Chapter 2274 of the Texas Government Code, at the time of execution and delivery of its bid and through the delivery date of the Road Bonds, neither the bidder nor a syndicate member listed on the Official Bid Form is a Company[1] that has a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association or will discriminate against a firearm entity or firearm trade association. The term "discriminates against a firearm entity or firearm trade association" as used in this paragraph has the meaning assigned to the term "discriminate against a firearm entity or firearm trade association" in Section 2274.001(3) of the Texas Government Code.

Notwithstanding anything contained herein, any prospective bidder agrees that liability for breach of verification of the statutory representations and covenants provided above as required by Chapters 2252, 2271, 2274 and 2276 of the Texas Government Code during the term of the contract shall survive until barred by the applicable statute of limitations and shall not be liquidated or otherwise limited by any provision of the contract.

By submitting a bid, bidder makes and certifies to the representations necessary and convenient for the compliance with the aforementioned laws and, at the request of the Regional District, agrees to execute further written certifications as may be necessary or convenient for the Regional District to establish compliance with the aforementioned laws.

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[1] "Company" means a for-profit organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, or limited liability company, including a wholly owned subsidiary, majority-owned subsidiary, parent company, or affiliate of those entities or business associations that exists to make a profit, but does not mean a sole proprietorship.

[2] "Company" means a sole proprietorship, organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, limited liability company, or other entity or business association whose securities are publicly traded, including a whollyowned subsidiary, majority-owned subsidiary, parent company, or affiliate of those entities or business associations, that exists to make a profit.

STANDING LETTER REQUIREMENT: Each prospective bidder must have a standing letter on file with the Municipal Advisory Council of Texas and the Texas Attorney General's Office as required by, and compliant in all respects with, the All Bond Counsel Letter of the Texas Attorney General dated November 1, 2023, as supplemented on November 16, 2023 and December 29, 2023, and any All Bond Counsel Letter issued hereafter (collectively, the "All Bond Counsel Letter"). In submitting a bid, a bidder represents to the Regional District that it has filed a standing letter that conforms to the requirements set forth in the All Bond Counsel Letter and it has no reason to believe that the Regional District may not be entitled to rely on the standing letter on file with the Municipal Advisory Council of Texas and the Texas Attorney General's Office. Bidder agrees that it will not rescind its standing letter at any time during the period of time required by the All Bond Counsel Letter and at least not before the delivery of the Road Bonds unless same is immediately replaced with a standing letter meeting the requirements of the All Bond Counsel Letter.

GOOD FAITH DEPOSIT: Each bid must be accompanied by a bank cashier's check payable to the order of "Harris-Waller Counties Municipal Utility District No. 4" in the amount of $107,600, which represents two percent (2%) of the principal amount of the Road Bonds. The check will be considered as a Good Faith Deposit, and the check of the successful bidder (the "Road Bond Initial Purchaser") will be retained uncashed by the Regional District until the Road Bonds are delivered. In the event the Road Bond Initial Purchaser should fail or refuse to accept delivery of and pay for the Road Bonds in accordance with its bid, then the Good Faith Deposit shall be cashed and the proceeds accepted by the Regional District as full and complete liquidated damages against the Road Bond Initial Purchaser. The Good Faith Deposit may accompany the Official Bid Form or it may be submitted separately. If submitted separately, it shall be made available to the Regional District prior to the opening of the bids and shall be accompanied by instructions from the bank on which it is drawn to authorize its use as a Good Faith Deposit by the bidder, who shall be named in such instructions. The Good Faith Deposit will be returned immediately after full payment has been made by the Road Bond Initial Purchaser to the Regional District in federal or immediately available funds in the amount of the purchase price plus accrued interest thereon. No interest will be paid on the Good Faith Deposit. The checks accompanying bids other than the winning bid will be returned immediately after the bids are opened and an award of the Road Bonds has been made.

CLOSING PROCEDURES: The Regional District anticipates use of BaseFund's "Secured Closing" platform (the "Platform") to facilitate the Closing. The Platform, on the Regional District's behalf and upon input by the various transaction parties, assembles and helps verify the accuracy of the participants and their respective payment instructions associated with the Closing (the "Information"), which Information is then memorialized in a "closing memorandum." At least three days prior to the Closing, the Regional District will cause delivery to the Road Bond Initial Purchaser, via email, a URL to the Platform (otherwise, generally accessible at https://basefund.com/) that the Road Bond Initial Purchaser shall, prior to the Closing, use to access transaction participants' Information that is necessary to facilitate the Closing. By accessing the Information, the Road Bond Initial Purchaser assumes no liability or responsibility for the accuracy of the Information.

DELIVERY OF THE ROAD BONDS AND ACCOMPANYING DOCUMENTS

DELIVERY OF INITIAL ROAD BONDS: Initial delivery of the Road Bonds will be as one Road Bond for each maturity, as set forth below. Unless otherwise agreed with the Road Bond Initial Purchaser, delivery will be at the corporate trust office of the Paying Agent/Registrar in Dallas, Texas. Payment for the Road Bonds must be made in immediately available funds for unconditional credit to the Regional District, or as otherwise directed by the Regional District. The Road Bond Initial Purchaser will be given three (3) business days' notice of the time fixed for delivery of the Road Bonds. It is anticipated that initial delivery can be made on or about August 25, 2026, and subject to the aforesaid notice, it is understood and agreed that the Road Bond Initial Purchaser will accept delivery and make payment for the initial Road Bonds by 10:00 A.M., Central Time, on August 25, 2026, or thereafter on the date the initial Road Bonds are tendered for delivery, up to and including September 24, 2026. If for any reason the Regional District is unable to make delivery on or before September 24, 2026, then the Regional District immediately shall contact the Road Bond Initial Purchaser and offer to allow the Road Bond Initial Purchaser to extend its offer for an additional thirty (30) days. If the Road Bond Initial Purchaser does not elect to extend its offer within three (3) days thereafter, then the Good Faith Deposit will be returned, and both the Regional District and the Road Bond Initial Purchaser shall be relieved of any further obligation.

CUSIP NUMBERS: It is anticipated that CUSIP identification numbers will be printed on the Road Bonds, but neither the failure to print such number on any Road Bond nor any error with respect thereto shall constitute cause for a failure or refusal by the Road Bond Initial Purchaser to accept delivery of and pay for the Road Bonds in accordance with the terms of this Official Notice of Sale. All expenses relating to the printing of CUSIP numbers on the Road Bonds shall be paid for by the Regional District; however, payment of the CUSIP Global Services charge for the assignment of the numbers shall be the responsibility of the Road Bond Initial Purchaser.

CONDITIONS TO DELIVERY: The obligation to take up and pay for the Road Bonds is subject to the following conditions: the issuance of an approving opinion of the Attorney General of Texas, the Road Bond Initial Purchaser's receipt of the initial Road Bonds, the Road Bond Initial Purchaser's receipt of the legal opinion of Bond Counsel and the no-litigation certificate, and the non-occurrence of the events described below under the caption "NO MATERIAL ADVERSE CHANGE," all as described below. Further, the Road Bond Initial Purchaser is not obligated to take up and pay for the Road Bonds at initial delivery if at any time after the award of the Road Bonds and at or prior to initial delivery, the Congress of the United States shall have declared war or a national emergency. In addition, if the Regional District fails to comply with its obligations described under "OFFICIAL STATEMENT" below, the Road Bond Initial Purchaser may terminate its contract to purchase the Road Bonds by delivering written notice to the Regional District within five (5) days thereafter.

INITIAL PURCHASER'S CERTIFICATION OF ISSUE PRICE: In order to provide the Regional District with information required to enable it to comply with certain conditions of the Internal Revenue Code of 1986, as amended (the "Code"), relating to the exclusion of interest on the Road Bonds from gross income for federal income tax purposes, the Road Bond Initial Purchaser will be required to complete, execute and deliver to the Regional District (on or before the date of delivery of the Road Bonds) a certification regarding the "issue price" of the Road Bonds in the form accompanying this Official Notice of Sale. Each bidder, by submitting its bid, agrees to complete, execute and deliver such a certificate by the date of delivery of the Road Bonds, if its bid is accepted by the Regional District. It will be the responsibility of the Road Bond Initial Purchaser to institute such syndicate reporting requirements, to make such investigation, or otherwise to ascertain the facts necessary to enable it to make such certification with reasonable certainty. Any questions concerning such certification should be directed to Allen Boone Humphries Robinson LLP, Bond Counsel.

DTC DEFINITIVE BONDS: After delivery, the Road Bonds will be issued in book-entry-only form. Cede & Co. is the nominee for DTC. All references herein to the Registered Owners of the Road Bonds shall mean Cede & Co. and not the Beneficial Owners of the Road Bonds. Purchase of beneficial interests in the Road Bonds will be made in book-entry-only form (without registered Road Bonds) in the denomination of $5,000 principal amount or any integral multiple thereof. Under certain limited circumstances described herein, the Regional District may determine to forego immobilization of the Road Bonds at DTC, or another securities depository, in which case, such beneficial interests would become exchangeable for one or more fully registered Road Bonds of like principal amount for the Road Bonds. See "BOOK-ENTRY-ONLY SYSTEM" in the Preliminary Official Statement.

LEGAL OPINIONS: The Regional District will furnish to the Road Bond Initial Purchaser a transcript of certain certified proceedings incident to the issuance and authorization of the Road Bonds, including a certified copy of the approving legal opinion of the Attorney General of Texas, as recorded in the Bond Register of the Comptroller of Public Accounts of the State of Texas, to the effect that the Attorney General has examined a transcript of proceedings authorizing the issuance of the Road Bonds, and that based upon such examination, the Road Bonds are valid and binding obligations of the Regional District payable from the proceeds of Contract Payments (as defined in the Preliminary Official Statement). The Regional District will also furnish the approving legal opinion of Allen Boone Humphries Robinson LLP, Bond Counsel, Houston, Texas, to the effect that, based upon an examination of such transcript, the Road Bonds are valid and binding obligations of the Regional District under the Constitution and laws of the State of Texas, except to the extent that enforcement of the rights and remedies of the Registered Owners of the Road Bonds may be limited by laws relating to bankruptcy, reorganization, or other similar laws of general application affecting the rights of creditors of political subdivisions such as the Regional District.

The legal opinion of Bond Counsel will further state that the Road Bonds are payable, both as to principal and interest, from Contract Payments, and that the interest on the Road Bonds is excludable from gross income for federal income tax purposes under statutes, regulations, published rulings and court decisions existing on the date of such opinion assuming compliance by the Regional District with certain covenants relating to the use and investment of the proceeds of the Road Bonds. See "LEGAL MATTERS" in the Preliminary Official Statement. Such opinions express no opinion with respect to the sufficiency of the security for or marketability of the Road Bonds.

NOT QUALIFIED TAX-EXEMPT OBLIGATIONS: The Road Bonds will not be designated "qualified tax-exempt obligations" for financial institutions.

NO-LITIGATION CERTIFICATE: On the date of delivery of the Road Bonds to the Road Bond Initial Purchaser, the Regional District will execute and deliver to the Road Bond Initial Purchaser, a certificate to the effect that no litigation of any nature has been filed or is pending, as of that date, of which the Regional District has notice, to restrain or enjoin the issuance or delivery of the Road Bonds, or which would affect the provisions made for their payment or security, or in any manner question the validity of the Road Bonds.

NO MATERIAL ADVERSE CHANGE: The obligation of the Road Bond Initial Purchaser to take up and pay for the initial Road Bonds, and of the Regional District to deliver the initial Road Bonds, is subject to the condition that, up to the time of delivery of and receipt of payment for the initial Road Bonds, there shall have been no material adverse change in the affairs of the Regional District subsequent to the date of sale from that set forth in the Preliminary Official Statement, as it may have been finalized, supplemented or amended through the date of sale.

OFFICIAL STATEMENT

To assist the Road Bond Initial Purchaser in complying with United States Securities and Exchange Commission ("SEC") Rule 15c2-12, the Regional District and the Road Bond Initial Purchaser contract and agree, by the submission and acceptance of the winning bid, as follows.

FINAL OFFICIAL STATEMENT: The Regional District has approved and authorized distribution of the accompanying Preliminary Official Statement for dissemination to potential purchasers of the Road Bonds, but does not presently intend to prepare any other document or version thereof for such purpose, except as described below. Accordingly, the Regional District intends the Preliminary Official Statement to be final as of its date, within the meaning of SEC Rule 15c2-12(b)(1), except for information relating to the offering prices, interest rates, final debt service schedule, selling compensation, identity of the Road Bond Initial Purchaser and other similar information, terms and provisions to be specified in the competitive bidding process. The Road Bond Initial Purchaser shall be responsible for promptly informing the Regional District of the initial offering yields of the Road Bonds. Thereafter, the Regional District will complete and authorize distribution of the Official Statement identifying the Road Bond Initial Purchaser and containing such omitted information. The Regional District does not intend to amend or supplement the Official Statement otherwise, except to take into account certain subsequent events, if any, as described below. By delivering the final Official Statement or any amendment or supplement thereto in the requested quantity to the Road Bond Initial Purchaser on or after the sale date, the Regional District intends the same to be final as of such date, within the meaning of SEC Rule 15c2-12(e)(3). Notwithstanding the foregoing, the only representations concerning the absence of material misstatements or omissions from the Official Statement which are being or which will be made by the Regional District are those described and contained in the Official Statement under the caption "GENERAL CONSIDERATIONS – Certification as to Official Statement."

CHANGES TO OFFICIAL STATEMENT: If, subsequent to the date of the Official Statement, the Regional District learns, through the ordinary course of business and without undertaking any investigation or examination for such purposes, or is notified by the Road Bond Initial Purchaser of any adverse event which causes the Official Statement to be materially misleading, and unless the Initial Purchaser elects to terminate its obligation to purchase the Road Bonds, as described above under "DELIVERY OF THE ROAD BONDS AND ACCOMPANYING DOCUMENTS – CONDITIONS TO DELIVERY," the Regional District will promptly prepare and supply to the Road Bond Initial Purchaser an appropriate amendment or supplement to the Official Statement satisfactory to the Road Bond Initial Purchaser; provided, however, that the obligation of the Regional District to do so will terminate when the Regional District delivers the Road Bonds to the Road Bond Initial Purchaser, unless the

Road Bond Initial Purchaser notifies the Regional District on or before such date that less than all of the Road Bonds have been sold to ultimate customers, in which case the Regional District's obligations hereunder will extend for an additional period of time (but not more than 90 days after the date the Regional District delivers the Road Bonds) until all of the Road Bonds have been sold to ultimate customers.

DELIVERY OF OFFICIAL STATEMENTS: The Regional District shall furnish to the Road Bond Initial Purchaser (and to each participating underwriter of the Road Bonds, within the meaning of SEC Rule 15c2-12(a), designated by the Road Bond Initial Purchaser), within seven (7) business days after the sale date, the aggregate number of Official Statements specified in the winning bid. The Regional District also shall furnish to the Road Bond Initial Purchaser a like number of any supplements or amendments approved and authorized for distribution by the Regional District for dissemination to potential purchasers of the Road Bonds, as well as such additional copies of the Official Statement or any such supplements or amendments as the Road Bond Initial Purchaser may request prior to the 90th day after the end of the underwriting period described in SEC Rule 15c2-12(e)(2). The Regional District shall pay the expense of preparing the number of copies of the Official Statement specified in the winning bid and an equal number of any supplements or amendments issued on or before the delivery date, but the Road Bond Initial Purchaser shall pay for all other copies of the Official Statement or any supplement or amendment thereto.

CONTINUING DISCLOSURE OF INFORMATION: The Regional District will agree in the Road Bond Resolution to provide certain periodic information and notices of material events in accordance with SEC Rule 15c2-12, as described in the Preliminary Official Statement under "CONTINUING DISCLOSURE OF INFORMATION." The Road Bond Initial Purchaser's obligation to accept and pay for the Road Bonds is conditioned upon delivery to the Road Bond Initial Purchasers or their agent of a certified copy of the Road Bond Resolution containing the provisions described under such heading.

GENERAL CONSIDERATIONS

REGISTRATION: The Road Bonds are transferable on the bond register kept by the Paying Agent/Registrar upon surrender and reissuance. The Road Bonds are exchangeable for an equal principal amount of Road Bonds of the same maturity in any authorized denomination upon surrender of the Road Bonds to be exchanged, but the Regional District may require payment of a sum sufficient to cover any tax or governmental charge payable in connection therewith.

INVESTMENT CONSIDERATIONS: THE ROAD BONDS INVOLVE CERTAIN INVESTMENT CONSIDERATIONS AS SET FORTH IN THE PRELIMINARY OFFICIAL STATEMENT. PROSPECTIVE PURCHASERS SHOULD CAREFULLY REVIEW THE ENTIRE PRELIMINARY OFFICIAL STATEMENT BEFORE MAKING AN INVESTMENT DECISION. PARTICULAR ATTENTION SHOULD BE GIVEN TO THE INFORMATION SET FORTH THEREIN UNDER THE CAPTION "INVESTMENT CONSIDERATIONS."

RESERVATION OF RIGHTS: The Regional District reserves the right to reject all bids or any bid not conforming with the terms hereof and the right to waive any and all irregularities, except time of filing.

NOT AN OFFER TO SELL: This Official Notice of Sale does not alone constitute an offer to sell the Road Bonds but is merely notice of sale of the Road Bonds. The invitation for bids on the Road Bonds is being made by means of this Official Notice of Sale, the Preliminary Official Statement, and the Official Bid Form.

SECURITIES REGISTRATION AND QUALIFICATION: No registration statement relating to the Road Bonds has been filed with the SEC under the Securities Act of 1933, as amended, in reliance upon exemptions provided thereunder. The Road Bonds have not been registered or qualified under the Securities Act of Texas in reliance upon various exemptions contained therein; nor have the Road Bonds been registered or qualified under the securities laws or regulations of any other jurisdiction. The Regional District assumes no responsibility for registration or qualification of the Road Bonds under the securities laws or regulations of any other jurisdiction in which the Road Bonds may be offered, sold, or otherwise transferred. This disclaimer of responsibility for registration or qualification for sale or other disposition of the Road Bonds shall not be construed as an interpretation of any kind with regard to the availability of any exemption from securities registration or qualification provisions in such other jurisdictions.

By submission of a bid, the Road Bond Initial Purchaser represents that the sale of the Road Bonds in states other than Texas will be made only pursuant to exemptions from registration or qualification or, where necessary, the Road Bond Initial Purchaser will register or qualify the Road Bonds in accordance with the securities laws or regulations of any jurisdiction which so requires. The Regional District agrees to cooperate, at the Road Bond Initial Purchaser's written request and expense, in registering or qualifying the Road Bonds, or in obtaining an exemption from registration or qualification, in any jurisdiction where such action is necessary, provided that the Regional District shall not be required to file a general consent to service of process in any jurisdiction.

ADDITIONAL COPIES: Additional copies of this Official Notice of Sale, the Official Bid Form, and the Preliminary Official Statement may be obtained from Cedar Creek Municipal Advisors, LLC, 4801 Woodway Drive, Suite 118-E, Houston, Texas 77056.

/s/ Rhonda Gideon
President, Board of Directors
Harris-Waller Counties Municipal Utility District No. 4

June 25, 2026

CERTIFICATE OF INITIAL PURCHASER – FEDERAL TAX COMPETITIVE BIDDING REQUIREMENTS MET

The undersigned hereby certifies as follows with respect to the sale of $5,380,000 Contract Revenue Road Bonds, Series 2026 (the "Road Bonds"), by Harris-Waller Counties Municipal Utility District No. 4 (the "Regional District").

1. The undersigned is the underwriter or the manager of the syndicate of underwriters ("Road Bond Initial Purchaser") that has purchased the Road Bonds from the Regional District at competitive sale.

2. The Road Bond Initial Purchaser was not given the opportunity to review other bids prior to submitting its bid, and the bid submitted by the Road Bond Initial Purchaser constituted a firm bid to purchase the Road Bonds.

3. As of the Sale Date (defined below), the reasonably expected initial offering prices of the Road Bonds to the public by the Road Bond Initial Purchaser (expressed as a percentage of principal amount and exclusive of accrued interest) is as set forth below.

Maturity (November 1)	Principal Amount	Price/Yield	Maturity (November 1)	Principal Amount	Price/Yield
2028	$ 115,000	_______%	2041	$ 215,000	_______%
2029	120,000	_______%	2042	225,000	_______%
2030	130,000	_______%	2043	235,000	_______%
2031	135,000	_______%	2044	245,000	_______%
2032	140,000	_______%	2045	255,000	_______%
2033	145,000	_______%	2046	270,000	_______%
2034	155,000	_______%	2047	280,000	_______%
2035	160,000	_______%	2048	295,000	_______%
2036	170,000	_______%	2049	310,000	_______%
2037	175,000	_______%	2050	325,000	_______%
2038	185,000	_______%	2051	340,000	_______%
2039	195,000	_______%	2052	355,000	_______%
2040	205,000				

4. The Road Initial Purchaser has purchased bond insurance for the Road Bonds. The bond insurance has been purchased from ______________________ (the "Insurer") for a fee of $__________________ (net of any nonguarantee cost, e.g., rating agency fees). The amount of such fee is set forth in the Insurer's commitment and does not include any payment for any direct or indirect services other than the transfer of credit risk, unless the compensation for those other services is separately stated, reasonable, and excluded from such fee. Such fee does not exceed a reasonable, arms-length charge for the transfer of credit risk. The present value of the debt service savings expected to be realized as a result of such insurance exceeds the amount of the fee set forth above. For this purpose, present value is computed using the yield on the Road Bonds, determined by taking into account the amount of the fee set forth above, as the discount rate. No portion of the fee payable to the Insurer is refundable upon redemption of any of the Road Bonds in an amount which would exceed the portion of such fee that had not been earned.

5. The term "public" means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an underwriter or a related party to an underwriter. A related party generally means two or more persons with greater than 50 percent common ownership, directly or indirectly.

6. The term "Sale Date" means the first date on which there is a binding contract in writing for the sale of the Road Bonds. The Sale Date of the Road Bonds is July 16, 2026.

The undersigned understands that the statements made herein will be relied upon by the Regional District and Allen Boone Humphries Robinson LLP in complying with the conditions imposed by the Internal Revenue Code of 1986, as amended, on the exclusion of interest on the Road Bonds from the gross income of their owners for federal income tax purposes.

EXECUTED AND DELIVERED this ___________ day of ________________ 2026.

By: ____

Name: ____

Title: ____

Company: ____

(Name of Road Bond Initial Purchaser or Manager)

CERTIFICATE OF INITIAL PURCHASER – FEDERAL TAX COMPETITIVE BIDDING REQUIREMENTS NOT MET

The undersigned hereby certifies as follows with respect to the sale of $5,380,000 Contract Revenue Road Bonds, Series 2026 (the "Road Bonds"), by Harris-Waller Counties Municipal Utility District No. 4 (the "Regional District").

1. The undersigned is the underwriter or the manager of the syndicate of underwriters ("Road Bond Initial Purchaser") that has purchased the Road Bonds from the Regional District at competitive sale.

2. As of the date of this Certificate, for each of the following maturities (the "Sold Maturities"), the first price at which a substantial amount (at least ten percent) of such maturity was sold to the public (expressed as a percentage of principal amount and exclusive of accrued interest) is set forth below:

Maturity (November 1)	Principal Amount	Price/Yield	Maturity (November 1)	Principal Amount	Price/Yield
2028	$ 115,000	_______%	2041	$ 215,000	_______%
2029	120,000	_______%	2042	225,000	_______%
2030	130,000	_______%	2043	235,000	_______%
2031	135,000	_______%	2044	245,000	_______%
2032	140,000	_______%	2045	255,000	_______%
2033	145,000	_______%	2046	270,000	_______%
2034	155,000	_______%	2047	280,000	_______%
2035	160,000	_______%	2048	295,000	_______%
2036	170,000	_______%	2049	310,000	_______%
2037	175,000	_______%	2050	325,000	_______%
2038	185,000	_______%	2051	340,000	_______%
2039	195,000	_______%	2052	355,000	_______%
2040	205,000				

3. As of the Sale Date (defined below), each of the following maturities (the "Unsold Maturities") was offered to the public for purchase at the price (expressed as a percentage of principal amount and exclusive of accrued interest) set forth below:

Maturity (November 1)	Principal Amount	Price/Yield	Maturity (November 1)	Principal Amount	Price/Yield
2028	$ 115,000	_______%	2041	$ 215,000	_______%
2029	120,000	_______%	2042	225,000	_______%
2030	130,000	_______%	2043	235,000	_______%
2031	135,000	_______%	2044	245,000	_______%
2032	140,000	_______%	2045	255,000	_______%
2033	145,000	_______%	2046	270,000	_______%
2034	155,000	_______%	2047	280,000	_______%
2035	160,000	_______%	2048	295,000	_______%
2036	170,000	_______%	2049	310,000	_______%
2037	175,000	_______%	2050	325,000	_______%
2038	185,000	_______%	2051	340,000	_______%
2039	195,000	_______%	2052	355,000	_______%
2040	205,000				

4. As set forth in the Official Notice of Sale, the Road Bond Initial Purchaser has agreed in writing that, for each of the Unsold Maturities, the Road Bond Initial Purchaser would neither offer nor sell any of the Road Bonds of such maturity to any person at a price that is higher than the initial offering price for each maturity, as set forth in the pricing wire or equivalent communication for the Road Bonds attached to this Certificate, during the Offering Period for such maturity, nor would the Road Bons Initial Purchaser permit a related party to do so. Pursuant to such agreement, the Road Bond Initial Purchaser has neither offered nor

sold any of the Unsold Maturities at a price higher than the respective initial offering price for that maturity of the Road Bonds during the Offering Period.

5. The Road Bond Initial Purchaser has purchased bond insurance for the Road Bonds. The bond insurance has been purchased from ______________________ (the "Insurer") for a fee of $__________________ (net of any nonguarantee cost, e.g., rating agency fees). The amount of such fee is set forth in the Insurer's commitment and does not include any payment for any direct or indirect services other than the transfer of credit risk, unless the compensation for those other services is separately stated, reasonable, and excluded from such fee. Such fee does not exceed a reasonable, arms-length charge for the transfer of credit risk. The present value of the debt service savings expected to be realized as a result of such insurance exceeds the amount of the fee set forth above. For this purpose, present value is computed using the yield on the Road Bonds, determined by taking into account the amount of the fee set forth above, as the discount rate. No portion of the fee payable to the Insurer is refundable upon redemption of any of the Road Bonds in an amount which would exceed the portion of such fee that had not been earned.

6. The term "public" means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an underwriter or a related party to an underwriter. A related party generally means two or more persons with greater than 50 percent common ownership, directly or indirectly.

7. The term "Sale Date" means the first date on which there is a binding contract in writing for the sale of the Road Bonds. The Sale Date of the Road Bonds is July 16, 2026.

8. The term "Offering Period" means, with respect to an Unsold Maturity, the period beginning on the Sale Date and ending on the earlier of (a) the close of the fifth business day after the Sale Date or (b) the date on which the Road Bond Initial Purchaser has sold at least 10 percent of such Unsold Maturity to the public at a price that is no higher than the initial offering price for such Unsold Maturity.

The undersigned understands that the statements made herein will be relied upon by the Regional District and Allen Boone Humphries Robinson LLP in complying with the conditions imposed by the Internal Revenue Code of 1986, as amended, on the exclusion of interest on the Road Bonds from the gross income of their owners for federal income tax purposes.

EXECUTED AND DELIVERED this __________ day of ______________ 2026.

By: ____

Name: ____

Title: ____

Company:____
(Name of Road Bond Initial Purchaser or Manager)

OFFICIAL BID FORM

July 16, 2026

President and Board of Directors
Harris-Waller Counties Municipal Utility District No. 4
c/o Cedar Creek Municipal Advisors, LLC
Attn: Stephen Eustis
4801 Woodway Dr., Suite 118-E
Houston, Texas 77056

Board Members:

We have read in detail the Official Notice of Sale and Preliminary Official Statement, which are hereby made a part hereof, of Harris-Waller Counties Municipal Utility District No. 4 (the "Regional District") relating to its $5,380,000 Contract Revenue Road Bonds, Series 2026 (the "Road Bonds"). We realize that the Road Bonds involve certain investment risks and that the ability of the Regional District to service the Road Bonds depends, in part, on the investment considerations set forth in the Preliminary Official Statement dated June 25, 2026.

We have made such inspections and investigations as we deem necessary relating to the investment quality of the Road Bonds. Accordingly, we offer to purchase the Road Bonds for a cash price of $________________________ (which represents ____________________% of par value), provided such Road Bonds bear interest at the following rates:

Maturity (November 1)	Principal Amount	Interest Rate	Maturity (November 1)	Principal Amount	Interest Rate
2028	$ 115,000	________%	2041 (a)	$ 215,000	________%
2029	120,000	________%	2042 (a)	225,000	________%
2030	130,000	________%	2043 (a)	235,000	________%
2031	135,000	________%	2044 (a)	245,000	________%
2032 (a)	140,000	________%	2045 (a)	255,000	________%
2033 (a)	145,000	________%	2046 (a)	270,000	________%
2034 (a)	155,000	________%	2047 (a)	280,000	________%
2035 (a)	160,000	________%	2048 (a)	295,000	________%
2036 (a)	170,000	________%	2049 (a)	310,000	________%
2037 (a)	175,000	________%	2050 (a)	325,000	________%
2038 (a)	185,000	________%	2051 (a)	340,000	________%
2039 (a)	195,000	________%	2052 (a)	355,000	________%
2040 (a)	205,000	________%			

(a) Subject to optional redemption and payment, at the option of the Regional District, in whole or, from time to time, in part, on November 1, 2031, or on any date thereafter at a price equal to the principal amount thereof, plus accrued interest to the date fixed for redemption.

We hereby designate the following as term bonds with mandatory sinking redemptions.

Term Bond Maturity Date (November 1)	Year of First Mandatory Redemption	Principal Amount of Term Bonds	Interest Rate
___________	___________	$___________	______%
___________	___________	___________	______%
___________	___________	___________	______%
___________	___________	___________	______%
___________	___________	___________	______%
___________	___________	___________	______%
___________	___________	___________	______%
___________	___________	___________	______%

Our calculation (which is not a part of this bid) of the interest cost from the above is:

Gross Interest from August 25, 2026	$	________________
Plus: Dollar Amount of Discount <u>OR</u> Less: Dollar Amount of Premium....................	$	________________
NET INTEREST COST..	$	________________
NET EFFECTIVE INTEREST RATE		________________%

The Road Bonds [are] [are not] being insured by ____________________ at a premium of $________________, said premium to be paid by the Road Bond Initial Purchaser.

The initial Road Bonds shall be registered in the name of Cede & Co. as nominee for The Depository Trust Company, New York, New York. We will require ___ copies of the final Official Statement for dissemination to potential purchasers of the Road Bonds (not to exceed 250 copies). By our submission of this bid, we agree to provide such copies of the final Official Statement and of any amendments or supplements thereto in accordance with the Official Notice of Sale, and to undertake the obligations of the Road Bond Initial Purchaser described therein, as contemplated by Rule 15c2-12 of the United States Securities and Exchange Commission.

Cashier's Check ("Official Bank Checks" are not acceptable) No. __________, issued by ______________________, and payable to your order in the amount of $107,600 (is attached hereto) (has been made available to you prior to the opening of this bid) as a Good Faith Deposit for disposition in accordance with the terms and conditions set forth in the Official Notice of Sale. Should we fail or refuse to make payment for the Road Bonds in accordance with the terms and conditions stated in the Official Notice of Sale, this check shall be cashed and the proceeds retained as complete liquidated damages against us. The Good Faith Deposit will be returned to the Road Bond Initial Purchaser uncashed on the date of delivery of the Road Bonds.

The Regional District may not accept this bid until it has received from the bidder, if that bidder is a privately held entity, a completed and signed TEC Form 1295 complete with a certificate number assigned by the Texas Ethics Commission ("TEC"), pursuant to Section 2252.908 of the Texas Government Code and the rules promulgated thereunder by the TEC. The undersigned understands that failure to provide said form complete with a certificate number assigned by the TEC as provided for in the Official Notice of Sale will result in a non-conforming bid and will prohibit the Regional District from considering this bid for acceptance.

We agree to accept delivery of and make payment for the Road Bonds in immediately available funds at the corporate trust office of BOKF, NA, Dallas, Texas, not later than 10:00 A.M., Central Time, on the Date of Delivery, or thereafter on the date the Road Bonds are tendered for delivery pursuant to the terms set forth in the Official Notice of Sale.

The undersigned agrees to complete, execute, and deliver to the Regional District, by the Date of Delivery, a certificate relating to the "issue price" of the Road Bonds in the form accompanying the Official Notice of Sale.

By executing this Official Bid Form, the bidder represents and verifies that, solely for purposes of Chapter 2271 of the Texas Government Code, at the time of execution and delivery of its bid and through the delivery date of the Bonds, neither the bidder nor a syndicate member listed on this Official Bid Form is a Company[1] that boycotts or will boycott Israel. The term “boycotts Israel” and “boycott Israel” as used in this paragraph have the meanings assigned to the term “boycott Israel” in Section 808.001 of the Texas Government Code, as amended.

Additionally, by executing this Official Bid Form, the bidder also represents and certifies that, solely for purposes of Chapter 2252 of the Texas Government Code, at the time of execution and delivery of its bid, neither the bidder nor a syndicate member listed on the Official Bid Form is a Company[2] (i) that engages in business with Iran, Sudan, or any foreign terrorist organization as described in Chapter 2270 of the Texas Government Code, or Subchapter F of Chapter 2252 of the Texas Government Code, or (ii) listed by the Texas Comptroller of Public Accounts under Section 2270.0201 or 2252.153 of the Texas Government Code. The term “foreign terrorist organization” as used in this paragraph has the meaning assigned to such term in Section 2252.151 of the Texas Government Code. The undersigned agrees to execute, at the request of the Regional District, further written certifications as may be necessary or convenient for the Regional District to establish compliance with these laws.

Additionally, by executing this Official Bid Form, the bidder also represents and verifies that, solely for purposes of Chapter 2276 of the Texas Government Code, at the time of execution and delivery of its bid and through the delivery date of the Road Bonds, neither the bidder nor a syndicate member listed on the Official Bid Form is a Company[1] that boycotts or will boycott energy companies. The terms “boycotts energy companies” and “boycott energy companies” as used in this paragraph have the meaning assigned to the term “boycott energy company” in Section 809.001 of the Texas Government Code, as amended.

Additionally, by executing this Official Bid Form, the bidder also represents and verifies that, solely for purposes of Chapter 2274 of the Texas Government Code, at the time of execution and delivery of its bid and through the delivery date of the Road Bonds, neither the bidder nor a syndicate member listed on the Official Bid Form is a Company[1] that has a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association or will discriminate against a firearm entity or firearm trade association. The term “discriminates against a firearm entity or firearm trade association” as used in this paragraph has the meaning assigned to the term “discriminate against a firearm entity or firearm trade association” in Section 2274.001(3) of the Texas Government Code.

Notwithstanding anything contained herein, the bidder agrees that liability for breach of verification of the statutory representations and covenants provided above as required by Chapters 2252, 2271, 2274 and 2276 of the Texas Government Code during the term of the contract shall survive until barred by the applicable statute of limitations and shall not be liquidated or otherwise limited by any provision of the contract.

By submitting a bid, the bidder makes and certifies to the representations necessary and convenient for the compliance with the aforementioned laws and, at the request of the Regional District, agrees to execute further written certifications as may be necessary or convenient for the Regional District to establish compliance with the aforementioned laws.

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[1]“Company” means a for-profit organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, or limited liability company, including a wholly owned subsidiary, majority-owned subsidiary, parent company, or affiliate of those entities or business associations that exists to make a profit, but does not mean a sole proprietorship.

[2]“Company" means a sole proprietorship, organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, limited liability company, or other entity or business association whose securities are publicly traded, including a whollyowned subsidiary, majority-owned subsidiary, parent company, or affiliate of those entities or business associations, that exists to make a profit.

Additionally, by executing this Official Bid Form, the bidder also represents and certifies that, the bidder and each syndicate member listed on the Official Bid Form will (i) preserve all contracting information related to the bid as provided by the records retention requirements applicable to the Regional District through the delivery date of the Road Bonds, (ii) promptly provide to the Regional District any contracting information related to the bid that is in the custody or possession of the bidder or any syndicate member on request of the Regional District, and (iii) upon delivery of the Road Bonds to the bidder, either (a) provide at no cost to the Regional District all contracting information related to the bid that is in the custody or possession of the bidder or any syndicate member or (b) preserve the contracting information related to the bid as provided by the records retention requirements applicable to the Regional District. The term "contracting information" as used in this paragraph has the meaning assigned to such term in Section 552.003 of the Texas Government Code.

We will require ___ copies of the final Official Statement for dissemination to potential purchasers of the Road Bonds (not to exceed 250 copies). By our submission of this bid, we agree to provide such copies of the final Official Statement and of any amendments or supplements thereto in accordance with the Official Notice of Sale, and to undertake the obligations of the Road Bond Initial Purchaser described therein, as contemplated by Rule 15c2-12 of the United States Securities and Exchange Commission.

The undersigned agrees to complete, execute, and deliver to the Regional District, by the date of delivery of the Road Bonds, a certificate relating to the "issue price" of the Road Bonds in the form accompanying the Official Notice of Sale.

We hereby represent that sale of the Road Bonds in jurisdictions other than Texas will be made only pursuant to exemptions from registration or qualification and that, where necessary, we will register or qualify the Road Bonds in accordance with the securities laws and regulations of the jurisdictions in which the Road Bonds are offered or sold.

We agree to accept delivery of and make payment for the initial Road Bonds in immediately available funds at the corporate trust office of BOKF, NA, Dallas, Texas, not later than 10:00 A.M., Central Time, on August 25, 2026, or thereafter on the date the Road Bonds are tendered for delivery pursuant to the terms set forth in the Official Notice of Sale.

Respectfully submitted,

By: ______________________________

Name: ______________________________

Title: ______________________________

Firm: ______________________________

ACCEPTANCE CLAUSE

The above and foregoing bid is hereby in all things accepted by Harris-Waller Counties Municipal Utility District No. 4 this 16th day of July 2026.

ATTEST:

____________________________________ ____________________________________

Secretary, Board of Directors	President, Board of Directors

Return of the $107,600 Good Faith Deposit is hereby acknowledged:

Firm: ____________________________

By: ____________________________

Date: ____________________________

$5,380,000

HARRIS-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 4

CONTRACT REVENUE ROAD BONDS

SERIES 2026

BOND YEARS

Dated Date: August 1, 2026
Interest Accrues From: August 25, 2026 Due: November 1

Year	Amount	Bond Years	Accumulated Bond Years
2028	$115,000	251.0833	251.0833
2029	120,000	382.0000	633.0833
2030	130,000	543.8333	1,176.9167
2031	135,000	699.7500	1,876.6667
2032	140,000	865.6667	2,742.3333
2033	145,000	1,041.5833	3,783.9167
2034	155,000	1,268.4167	5,052.3333
2035	160,000	1,469.3333	6,521.6667
2036	170,000	1,731.1667	8,252.8333
2037	175,000	1,957.0833	10,209.9167
2038	185,000	2,253.9167	12,463.8333
2039	195,000	2,570.7500	15,034.5833
2040	205,000	2,907.5833	17,942.1667
2041	215,000	3,264.4167	21,206.5833
2042	225,000	3,641.2500	24,847.8333
2043	235,000	4,038.0833	28,885.9167
2044	245,000	4,454.9167	33,340.8333
2045	255,000	4,891.7500	38,232.5833
2046	270,000	5,449.5000	43,682.0833
2047	280,000	5,931.3333	49,613.4167
2048	295,000	6,544.0833	56,157.5000
2049	310,000	7,186.8333	63,344.3333
2050	325,000	7,859.5833	71,203.9167
2051	340,000	8,562.3333	79,766.2500
2052	355,000	9,295.0833	89,061.3333

Total Bond Years: 89,061.3333

Average Maturity: 16.5542 years