

***SUPPLEMENT TO NOTICE OF SALE AND PRELIMINARY OFFICIAL STATEMENT DATED
August 17, 2026***

**\$10,000,000*
LOWER VALLEY WATER DISTRICT
(El Paso County, Texas)
UNLIMITED TAX BONDS, SERIES 2026**

The Notice of Sale and Preliminary Official Statement pertaining to the \$10,000,000* Lower Valley Water District Unlimited Tax Bonds, Series 2026 (the “Bonds”) is being updated to reflect a change in the date on which bids are due and the date the Board of Directors (the “Board”) of the Lower Valley Water District (the “District”) will adopt a resolution authorizing the issuance of the Bonds (the “Resolution”) from Thursday, August 27, 2026 to Tuesday, September 1, 2026.

BIDS DUE: Tuesday, September 1, 2026 at 8:00 A.M., Mountain Time in El Paso, Texas

BID AWARD: Tuesday, September 1, 2026 at 5:30 P.M., Mountain Time in El Paso, Texas

Other than the change in dates described above, there have been no other changes to the Notice of Sale and Preliminary Official Statement dated August 17, 2026.

*Preliminary, subject to change.

Dated: August 19, 2026