

Supplement to
PRELIMINARY OFFICIAL STATEMENT

dated August 28, 2026

relating to

\$31,000,000*
PATTONVILLE R-III SCHOOL DISTRICT
ST. LOUIS COUNTY, MISSOURI
General Obligation Bonds
(Missouri Direct Deposit Program)
Series 2026

This Supplement to the Preliminary Official Statement dated August 28, 2026, relating to the above-referenced bonds (the **“Bonds”**), supplements and amends certain terms of the offering of the Bonds set forth in the Preliminary Official Statement (the **“Original Preliminary Official Statement”**). All references in the Original Preliminary Official Statement to the term “Official Statement” shall mean the Original Preliminary Official Statement, as amended by this Supplement. *Capitalized terms used herein and not otherwise defined have the meanings given those terms in the Original Preliminary Official Statement.*

The District held a tax rate hearing on September 29, 2026, at which time the adjusted tax levies of the District for the fiscal year ending June 30, 2027 were set. The District is hereby amending and restating in its entirety the table under the caption “PROPERTY TAX INFORMATION CONCERNING THE DISTRICT – Tax Rates” “ in Appendix A to the Original Preliminary Official Statement to include these tax levies for the June 30, 2027 fiscal year as follows:

Tax Rates

The following table shows the District’s adjusted tax levies (per \$100 of assessed valuation) for each of the following fiscal years:

Fiscal Year Ended June 30	General (Incidental Fund)	Special Revenue (Teachers’) Fund	Debt Service Fund	Capital Projects (Building) Fund	Total Levy
2027	\$2.1130	\$1.7500	\$0.4900	\$0.0400	\$4.3930
2026	2.0935	1.7500	0.4900	0.0400	4.3735
2025	2.2943	1.7500	0.4900	0.0400	4.5743
2024	2.2572	1.7500	0.4900	0.0400	4.5372
2023	2.7952	1.7500	0.4900	0.0400	5.0752

Source: Annual Secretary of the Board report for the fiscal years ended June 30, 2023 – June 30, 2025. The District for the fiscal years ended June 30, 2026 and June 30, 2027.

THIS SUPPLEMENT IS TO BE READ TOGETHER WITH AND IS SUBJECT IN CERTAIN RESPECTS TO MORE COMPLETE INFORMATION CONTAINED IN, THE ORIGINAL PRELIMINARY OFFICIAL STATEMENT TO WHICH THIS SUPPLEMENT IS ATTACHED. THIS

* Preliminary, subject to change.

SUPPLEMENT AMENDS AND SUPERSEDES THE ORIGINAL PRELIMINARY OFFICIAL STATEMENT AS AND TO THE EXTENT SET FORTH IN THIS SUPPLEMENT. EXCEPT AS SET FORTH IN THIS SUPPLEMENT, THE ORIGINAL PRELIMINARY OFFICIAL STATEMENT IS NOT AMENDED OR OTHERWISE SUPPLEMENTED. NO PERSON IS AUTHORIZED TO DETACH THIS SUPPLEMENT FROM THE ORIGINAL PRELIMINARY OFFICIAL STATEMENT. PROSPECTIVE INVESTORS MUST READ THE ENTIRE ORIGINAL PRELIMINARY OFFICIAL STATEMENT AS SUPPLEMENTED HEREBY TO OBTAIN INFORMATION ESSENTIAL TO MAKING AN INFORMED INVESTMENT DECISION.

The date of this Supplement is October 1, 2026.

**PATTONVILLE R-III SCHOOL DISTRICT
ST. LOUIS COUNTY, MISSOURI**