

SUPPLEMENT TO NOTICE OF BOND SALE

relating to

\$7,000,000*

**BAYLESS CONSOLIDATED SCHOOL DISTRICT, ST. LOUIS COUNTY, MISSOURI
GENERAL OBLIGATION BONDS
(MISSOURI DIRECT DEPOSIT PROGRAM)
SERIES 2026**

This Supplement to the Notice of Bond Sale (the “**Supplement**”), relating to the above-referenced General Obligation Bonds (Missouri Direct Deposit Program), Series 2026 (the “**Bonds**”), of the Bayless Consolidated School District, St. Louis County, Missouri (the “**District**”), supplements and amends the sections captioned “**Request for Bids**,” “**Conditions of Bids**” and “**Bids**” in the Notice of Bond Sale dated September 18, 2026 (the “**Notice of Bond Sale**”), in order to change (1) the Sale Date to Wednesday, September 30, 2026, and (2) the maximum interest rate on each maturity of the Bonds to “not exceed 6.00%” as further reflected below.

A. The section captioned “**Request for Bids**” appearing on page 1 of the Notice of Bond Sale is amended and restated to read as follows:

Request for Bids. The Bayless Consolidated School District, St. Louis County, Missouri (the “**District**”) will receive bids electronically via **PARITY**® (as more fully-described below) for the purchase of \$7,000,000* principal amount of General Obligation Bonds (Missouri Direct Deposit Program), Series 2026 (the “**Bonds**”) of the District, herein described, on an all-or-none basis, until 10:00 a.m., Central Time (the “**Submittal Time**”), on

WEDNESDAY, SEPTEMBER 30, 2026* (the “**Sale Date**”)

All bids will be read and evaluated at said time, and the award of the Bonds will be made on the Sale Date.

B. The section captioned “**Conditions of Bids**” appearing on page 2 of the Notice of Bond Sale is amended and restated to read as follows:

Conditions of Bids. Proposals will be received on the Bonds bearing such rate or rates of interest as may be specified by the bidders, subject to the following conditions: The same rate shall apply to all Bonds of the same maturity. Each interest rate specified shall be a multiple of 1/8 or 1/20 of 1%. The interest rate on each maturity of the Bonds shall not exceed 6.00%, and the reoffering price for each maturity shall not be less than 99% of the par amount of such maturity. No supplemental interest payments will be authorized. No bid shall be for less than 104% or more than 110% of the aggregate principal amount of the Bonds. Each bid shall specify the total interest cost (expressed in dollars) during the life of the Bonds on the basis of such bid, the premium, if any, offered by the bidder, the net interest cost (expressed in dollars) on the basis of such bid and the average annual net interest rate (expressed as a percentage) on the basis of such bid. Each bidder agrees that, if it is awarded the Bonds, it will assist the District with establishing the issue price of the Bonds as described under the caption “**Establishment of Issue Price.**”

* Subject to change as provided under the captions “Pre-Bid Revisions,” “Post-Bid Revisions” and “Alternate Sale Date” in the Notice of Bond Sale.

C. The section captioned “**Bids**” appearing on page 7 of the Notice of Bond Sale is amended and restated to read as follows:

Bids. Each proposal must be submitted via **PARITY**® in accordance with this Notice of Bond Sale, until 10:00 a.m., Central Time, on **September 30, 2026**. To the extent any instructions or directions set forth in **PARITY**® conflict with this Notice of Bond Sale, the terms of this Notice of Bond Sale shall control. Electronic bids via **PARITY**® must be submitted in accordance with its Rules of Participation, as well as the provisions of this Notice of Bond Sale. Bids for the Bonds must be received prior to the Submittal Time. The District shall not be responsible for any failure, misdirection or error in the means of transmission selected by any bidder. Bids received after the Submittal Time will not be considered. The District reserves the right to waive irregularities and to reject any or all bids.

Capitalized terms used in this Supplement and not otherwise defined in this Supplement have the meanings given those terms in the Notice of Bond Sale and Preliminary Official Statement each dated September 18, 2026. Except as expressly supplemented or amended by this Supplement, the terms of the offering of the Bonds set forth in the Notice of Bond Sale remain in full force and effect.

The date of this Supplement is September 28, 2026.

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