NOTICE OF BOND SALE

**$37,755,000*
LINDBERGH SCHOOLS
(ST. LOUIS COUNTY, MISSOURI)
GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS
(MISSOURI DIRECT DEPOSIT PROGRAM)
SERIES 2026**

Request for Bids. Lindbergh Schools (the "District"), located in St. Louis County, Missouri, will receive bids electronically via ***PARITY***® (as more fully described below) for the purchase of $37,755,000* principal amount of General Obligation Refunding and Improvement Bonds (Missouri Direct Deposit Program), Series 2026 (the "Bonds") of the District, herein described, on an all-or-none basis, until 10:00 A.M., Central Time (the "Submittal Time"), on

WEDNESDAY, DECEMBER 2, 2026*

All bids will be read and evaluated at said time, and the award of the Bonds will be made on the sale date.

Terms of the Bonds. The Bonds will consist of fully-registered bonds in the denomination of $5,000 or any integral multiple thereof.

The Bonds will be dated the date of their initial issuance (expected to be December 21, 2026), and will become due in principal installments on March 1 in the years as follows:

Stated Maturity (March 1)*	Principal Amount*
2028	$ 1,000,000
***	***
2031	1,130,000
2032	1,540,000
2033	1,750,000
2034	2,190,000
2035	4,775,000
2036	5,370,000
***	***
2045	10,000,000
2046	10,000,000

Any bidder electing to designate one or more maturities of term bonds shall specify the current serial bonds by year of maturity which are to comprise the term bonds. The final year designated shall be deemed the year of maturity of the term bonds. Term bonds shall be subject to mandatory sinking fund redemption by lot in the amounts currently specified for the serial bonds, at a redemption price of 100% of the principal amount thereof. For purposes of computing the true interest cost (as hereinafter defined) and awarding the Bonds, the maturity of such term bonds shall be treated as if the amounts subject to mandatory sinking fund redemption are equal to the amounts and mature on the dates currently specified as serial bonds.

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* Subject to change as provided under the captions "Pre-Bid Revisions," "Post-Bid Revisions" and "Alternative Sale Date" herein.

The Bonds will bear interest from the date thereof at rates to be determined when the Bonds are sold as hereinafter provided, which interest will be payable semiannually on March 1 and September 1 in each year, beginning on March 1, 2027.

When issued, the Bonds will be registered in the name of Cede & Co., as Bondowner and nominee for the Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchases of the Bonds will be made in book-entry only form in the denomination of $5,000 or integral multiples thereof. The winning bidder of the Bonds (the "Purchaser") will not receive certificates representing their interest in Bonds purchased. So long as Cede & Co. is the Bondowner, as nominee of DTC, references to the Bondowners or registered owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined in the herein-defined Preliminary Official Statement) of the Bonds. See "THE BONDS – Book-Entry Only System" in the Preliminary Official Statement.

It shall be the obligation of the Purchaser to furnish to DTC an underwriters' questionnaire. It shall be the obligation of the Purchaser to qualify the Bonds, if such qualification is necessary, in the jurisdictions in which it intends to reoffer the Bonds.

Capitalized Terms. Any capitalized terms not defined herein shall have the meanings ascribed for them in the Preliminary Official Statement.

Place of Payment. UMB Bank, N.A., St. Louis, Missouri, has been designated as the Paying Agent for the Bonds. The principal of each Bond will be payable at maturity or upon earlier redemption to the Registered Owner thereof upon presentation and surrender of such Bond at the payment office of the Paying Agent. Interest on each Bond will be paid to the Registered Owner of such Bond as shown on the Bond Register at the close of business on the Record Date for such interest (a) by check or draft mailed by the Paying Agent to the address of such Registered Owner shown on the Bond Register or such other address furnished to the Paying Agent in writing by such Registered Owner, or (b) by electronic transfer to such Registered Owner upon written notice given to the Paying Agent by such Registered Owner, not less than 15 days prior to the Record Date for such interest, containing the electronic transfer instructions including the name and address of the bank (which shall be in the continental United States), the bank's ABA routing number and the account number to which such Registered Owner wishes to have such transfer directed, and an acknowledgment that an electronic transfer fee may be applicable.

Optional Redemption of Bonds. At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2037 and thereafter in whole or in part at any time in such order of maturity determined by the District (Bonds of less than a single maturity to be selected in multiples of $5,000 principal amount), at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

Conditions of Bids. Proposals will be received on the Bonds bearing such rate or rates of interest as may be specified by the bidders, subject to the following conditions: The same rate shall apply to all Bonds of the same maturity. Each interest rate specified shall be a multiple of 1/8 or 1/20 of 1%. The interest rate on the Bonds maturing on March 1, 2028 through and including March 1, 2036 shall be no less than 4.250%. The interest rate on the Bonds maturing on March 1, 2045 and March 1, 2046 shall be 6.000%. No supplemental interest payments will be authorized. No bid shall be for less than 100.00% or more than 115.00% of the principal amount of the Bonds. Each bid shall specify the total interest cost (expressed in dollars) during the life of the Bonds on the basis of such bid, the premium, if any, offered by the bidder, the net interest cost (expressed in dollars) on the basis of such bid and the average annual net interest rate (expressed as a percentage) on the basis of such bid. Each bidder agrees that, if it is awarded the Bonds, it will assist the District with establishing the issue price of the Bonds as described under the caption "Establishment of Issue Price."

Basis of Award. The award of the Bonds will be made on the basis of the lowest true interest cost ("TIC") as follows: the TIC is the discount rate (expressed as a per–annum percentage rate) which when used in computing the present value of all payments of principal and interest on the Bonds, from the payment dates to the date of the Bonds, produces an amount equal to the price bid, but excluding interest accrued to the date of delivery. Present value shall be computed on the basis of semiannual compounding and a 360–day year of twelve 30–day months. If two or more proper bids providing for identical amounts for the lowest true interest cost are received, the District in its sole discretion shall determine which bid, if any, shall be accepted, and its determination shall be final.

Pre-Bid Revisions. The District reserves the right to issue a Supplemental Notice of Bond Sale not later than the day prior to the sale date via ***PARITY***® and MuniHub ("Supplemental Notice"). If issued, the Supplemental Notice may modify (a) the maturity amounts and/or maturity dates of the Bonds and/or (b) such other terms of this Notice of Bond Sale as the District determines. Any such modifications will supersede the maturities and such other terms as set forth herein.

Post-Bid Revisions. After bids are received on the sale date, the District may, in its discretion, revise the maturities of the Bonds; provided, that the principal amount of any maturity shall not be increased or decreased by an amount in excess of 10% and the aggregate issue size shall not be increased or decreased by more than 10%. **The successful bidder may neither withdraw nor modify its proposal as a result of any post-bid revisions to the Bonds made by the District.**

Alternative Sale Date and Time. The District reserves the right to cancel or change, from time to time, the date or time established for the receipt of bids and in such event, the cancellation or change will be announced via ***PARITY***® and MuniHub no later than the day prior to the date established for the receipt of bids. Following a change to the date or time, the new date or time of sale will be announced via ***PARITY***® and MuniHub. On such alternative sale date or time, bidders shall submit bids for the purchase of the Bonds in conformity with the provisions of this Notice of Bond Sale, subject to any pre–bid revisions announced via ***PARITY***® and MuniHub as provided under the caption "Pre–Bid Revisions" herein.

Authority, Purpose and Security. The Bonds are being issued pursuant to the Constitution and laws of the State of Missouri for the purpose of providing funds to (a) pay a portion of the costs of the Project authorized by the voters of the District at an election held on April 2, 2024, including refunding outstanding lease obligations (Certificates of Participation) of the District, (b) refund the District's outstanding General Obligation Bonds, Series 2019A maturing on March 1 in the years 2031 through 2036, inclusive, outstanding in the principal amount of $19,385,000, and (c) pay the costs of issuing the Bonds, all as further described in the Preliminary Official Statement. The Bonds and the interest thereon will constitute general obligations of the District, payable from ad valorem taxes which may be levied without limitation as to rate or amount upon all of the taxable tangible property, real and personal, within the territorial limits of the District.

Upon the issuance of the Bonds, the District will enter into a Direct Deposit Agreement with the Office of the Treasurer of the State of Missouri, the Department of Elementary and Secondary Education of the State of Missouri, the Health and Education Facilities Authority of the State of Missouri and BOKF, N.A. Under the Direct Deposit Agreement, the District will pledge certain amounts comprising State Aid to the payment of the Bonds. The Direct Deposit Agreement is described in greater detail in the Preliminary Official Statement under the caption **"SECURITY FOR THE BONDS – Direct Deposit of State Aid Payments."**

Ratings. S&P Global Ratings, a division of S&P Global Inc. (the "Rating Agency"), has assigned the Bonds the rating of "AA+" based upon the District's participation in the Missouri Direct Deposit

Program. In addition, the Rating Agency has assigned the Bonds the rating of "AA-" based upon the underlying credit of the District. Any explanation as to the significance of such ratings may only be obtained from the Rating Agency.

Legal Opinion. The Bonds will be sold subject to the approving legal opinion of Gilmore & Bell, P.C., St. Louis, Missouri, Bond Counsel to the District, which opinion will be furnished and paid for by the District and delivered to the Purchaser when the Bonds are delivered. Said opinion will also include the opinion of Bond Counsel relating to the exclusion of the interest on the Bonds from gross income for federal and Missouri income tax purposes. Reference is made to the Preliminary Official Statement for further discussion of federal and Missouri income tax matters relating to the interest on the Bonds.

Establishment of Issue Price. This section is based on the SIFMA Model Issue Price Alternative III: Bidders Should Expect that the Competitive Sale Requirements Will be Satisfied – Bids Cancelled if Hold-the-Offering-Price Rule to Apply Unless Bidder Confirms its Bid.

(a) The Purchaser shall assist the District in establishing the issue price of the Bonds and shall execute and deliver to the District at closing an "issue price" or similar certificate setting forth the reasonably expected initial offering price to the Public (as hereinafter defined) or the sales price or prices of the Bonds, together with the supporting pricing wires or equivalent communications, substantially in the form attached hereto as **Exhibit A**, with such modifications as may be appropriate or necessary, in the reasonable judgment of the Purchaser, the District and Bond Counsel. All actions to be taken by the District under this Notice of Bond Sale to establish the issue price of the Bonds may be taken on behalf of the District by Piper Sandler & Co., the District's Financial Advisor, and any notice or report to be provided to the District may be provided to the Financial Advisor.

(b) The District intends that the provisions of Treasury Regulation Section 1.148-1(f)(3)(i) (defining "competitive sale" for purposes of establishing the issue price of the Bonds) will apply to the initial sale of the Bonds (the "Competitive Sale Requirements") because:

(1) the District shall disseminate this Notice of Bond Sale to potential Underwriters in a manner that is reasonably designed to reach potential Underwriters;

(2) all bidders shall have an equal opportunity to bid;

(3) the District anticipates receiving bids from at least three Underwriters of municipal bonds who have established industry reputations for underwriting new issuances of municipal bonds; and

(4) the District anticipates awarding the sale of the Bonds to the bidder who submits a firm offer to purchase the Bonds at the lowest TIC, as set forth in this Notice of Bond Sale.

*Any bid submitted pursuant to this Notice of Bond Sale shall be considered a firm offer for the purchase of the Bonds, as specified in the bid. As described in more detail in the following paragraphs, if the Competitive Sale Requirements are not satisfied **AND** the District determines to apply the Hold-the-Offering-Price Rule (as described in the following paragraph) to any maturity of the Bonds, all bids shall be cancelled and deemed withdrawn, **UNLESS** the prospective Purchaser affirmatively confirms its bid and agrees to comply with the Hold-the-Offering-Price Rule, in the manner described below.*

Bidders should prepare their bids on the assumption that the District will determine the issue price of the Bonds either based on the reasonably expected initial offering price to the Public or by application of the

10% Test. No bidder will be required to comply with the Hold-the-Offering-Price Rule in connection with the initial sale of the Bonds to the Public unless the bidder has confirmed its bid and agreed to comply with the Hold-the-Offering-Price Rule, as described below.

Paragraphs (c) through (g) below shall apply only in the event that the Competitive Sale Requirements are not satisfied.

(c) If the Competitive Sale Requirements are not satisfied, the District shall so advise the prospective Purchaser prior to awarding the Bonds. The District may determine to treat (1) the price at which the first 10% of each maturity of the Bonds (the "10% Test") is sold to the Public as the issue price of that maturity and/or (2) the initial offering price to the Public as of the Sale Date of any maturity of the Bonds as the issue price of that maturity (the "Hold-the-Offering-Price Rule"), in each case applied on a maturity-by-maturity basis (and if different interest rates apply within a maturity, to each separate CUSIP number within that maturity). The prospective Purchaser shall advise the District if any maturity of the Bonds satisfies the 10% Test as of the date and time of the award of the Bonds. The District shall promptly advise the prospective Purchaser, at or before the time of award of the Bonds, which maturities (and if different interest rates apply within a maturity, which separate CUSIP numbers within that maturity) of the Bonds shall be subject to the 10% Test or shall be subject to the Hold-the-Offering-Price Rule.

(d) *If the District has determined to apply the Hold-the-Offering-Price Rule to any maturity of the Bonds, no award shall be made to the prospective Purchaser and all bids shall be cancelled and deemed withdrawn unless and until the prospective Purchaser has affirmatively confirmed its bid and agreed to comply with the Hold-the-Offering-Price Rule. The prospective Purchaser must provide that confirmation to the District no later than 90 (ninety) minutes after receiving notification that the District has determined to apply the Hold-the-Offering-Price Rule to any maturity of the Bonds. Such confirmation may be provided orally but must be promptly confirmed in writing.*

If the prospective Purchaser does not provide its confirmation within the required time period, the prospective Purchaser's bid shall be cancelled and deemed to be withdrawn. The District thereupon may award the Bonds to another bidder, provided that the new prospective Purchaser confirms its bid and agrees to comply with the Hold-the-Offering-Price Rule, or the District may cancel the sale of the Bonds, as set forth in this Notice of Bond Sale. *If the District has determined to apply the 10% Test to all maturities of the Bonds, no bids shall be cancelled or deemed withdrawn and the District shall award the Bonds in accordance with this Notice of Bond Sale.*

(e) If the District has determined to apply the Hold-the-Offering-Price Rule to any maturity of the Bonds and the Purchaser has confirmed its bid and its agreement to comply with the Hold-the-Offering-Price Rule, the Purchaser shall also confirm that the Underwriters have offered or will offer the Bonds to the Public on or before the date of award at the offering price or prices (the "initial offering price"), or at the corresponding yield or yields, set forth in the bid submitted by the Purchaser. The Purchaser shall further agree, on behalf of the Underwriters participating in the purchase of the Bonds, that the Underwriters will neither offer nor sell unsold Bonds of any maturity to which the Hold-the-Offering-Price Rule shall apply to any person at a price that is higher than the initial offering price to the Public during the period starting on the Sale Date and ending on the earlier of the following:

(1) the close of the fifth (5th) business day after the Sale Date; or

(2) the date on which the Underwriters have sold at least 10% of that maturity of the Bonds to the Public at a price that is no higher than the initial offering price to the Public.

The Purchaser shall promptly advise the District when the Underwriters have sold 10% of that maturity of the Bonds to the Public at a price that is no higher than the initial offering price to the Public, if that occurs prior to the close of the fifth (5th) business day after the Sale Date.

(f) Until the 10% Test has been satisfied as to each maturity of the Bonds, the Purchaser agrees to promptly report to the District the prices at which the unsold Bonds of that maturity have been sold to the Public. At or promptly after the award of the Bonds, the Purchaser shall report to the District the price at which it has sold to the Public the Bonds of each maturity sufficient to satisfy the 10% Test. If as of the award of the Bonds the 10% Test has not been satisfied as to any maturity of the Bonds, the Purchaser agrees to promptly report to the District the prices at which it subsequently sells Bonds of that maturity to the Public until the 10% Test is satisfied. In either case, if Bonds constituting the first 10% of a certain maturity are sold at different prices, the Purchaser shall report to the District the prices at which Bonds of such maturity are sold until the Purchaser sells 10% of the Bonds of such maturity at a single price. The Purchaser's reporting obligation shall continue as set forth above, whether or not the closing date has occurred.

(g) The District acknowledges that, in making the representation set forth above, the Purchaser will rely on (1) the agreement of each Underwriter to comply with the Hold-the-Offering-Price Rule, as set forth in an agreement among Underwriters and the related pricing wires, (2) in the event a selling group has been created in connection with the initial sale of the Bonds to the Public, the agreement of each dealer who is a member of the selling group to comply with the Hold-the-Offering-Price Rule, as set forth in a selling group agreement and the related pricing wires, and (3) in the event that an Underwriter is a party to a third-party distribution agreement that was employed in connection with the initial sale of the Bonds to the Public, the agreement of each broker-dealer that is a party to such agreement to comply with the Hold-the-Offering-Price Rule, as set forth in the third-party distribution agreement and the related pricing wires. The District further acknowledges that each Underwriter shall be solely liable for its failure to comply with its agreement regarding the Hold-the-Offering-Price Rule and that no Underwriter shall be liable for the failure of any other Underwriter, or of any dealer who is a member of a selling group, or of any broker-dealer that is a party to a third-party distribution agreement to comply with its corresponding agreement regarding the Hold-the-Offering-Price Rule as applicable to the Bonds.

(h) By submitting a bid for the Bonds, each bidder confirms that: (1) any agreement among Underwriters, any selling group agreement and each third-party distribution agreement (to which the bidder is a party) relating to the initial sale of the Bonds to the Public, together with the related pricing wires, contains or will contain language obligating each Underwriter, each dealer who is a member of the selling group and each broker-dealer that is a party to such third-party distribution agreement, as applicable, to (A) report the prices at which it sells to the Public the unsold Bonds of each maturity allotted to it until it is notified by the Purchaser that either the 10% Test has been satisfied as to the Bonds of that maturity or all Bonds of that maturity have been sold to the Public and (B) comply with the Hold-the-Offering-Price Rule, if applicable, in each case if and for so long as directed by the Purchaser and as set forth in the related pricing wires, and (2) any agreement among Underwriters relating to the initial sale of the Bonds to the Public, together with the related pricing wires, contains or will contain language obligating each Underwriter that is a party to a third-party distribution agreement to be employed in connection with the initial sale of the Bonds to the Public to require each broker-dealer that is a party to such third-party distribution agreement to (A) report the prices at which it sells to the Public the unsold Bonds of each maturity allotted to it until it is notified by the Purchaser or such Underwriter that either the 10% Test has been satisfied as to the Bonds of that maturity or all Bonds of that maturity have been sold to the Public and (B) comply with the Hold-the-Offering-Price Rule, if applicable, in each case if and for so long as directed by the Purchaser or such Underwriter and as set forth in the related pricing wires.

(i) Sales of any Bonds to any person that is a Related Party to an Underwriter shall not constitute sales to the Public for purposes of this Notice of Bond Sale. Further, for purposes of this Notice of Bond Sale:

(1) "Public" means any person other than an Underwriter or a Related Party,

(2) "Underwriter" means (A) any person that agrees pursuant to a written contract with the District (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a third-party distribution agreement participating in the initial sale of the Bonds to the Public),

(3) a purchaser of any of the Bonds is a "Related Party" to an Underwriter if the Underwriter and the purchaser are subject, directly or indirectly, to (A) more than 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (B) more than 50% common ownership of their capital interests or profit interests, if both entities are partnerships (including direct ownership by one partnership of another), or (C) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other), and

(4) "Sale Date" means the date that the Bonds are awarded by the District to the Purchaser.

The Purchaser shall provide the initial offering prices to the District and its Financial Advisor within 20 minutes of notification by the District or its Financial Advisor of acceptance of its bid for the Bonds.

Delivery and Payment. The District will pay for printing the Bonds and will deliver the Bonds to DTC (or to the Paying Agent as DTC's "FAST" agent), properly prepared, executed and registered, without cost to the Purchaser within 30 days after the date of sale. The Purchaser will also be furnished with a certified transcript of the proceedings evidencing the authorization and issuance of the Bonds and the usual closing documents, including a certificate that there is no litigation pending or threatened at the time of delivery of the Bonds affecting their validity and a certificate regarding the completeness and accuracy of the Official Statement (including a statement that the District has not made an untrue statement of a material fact or omitted to state a material fact necessary in order to make the statements made therein, in the light of the circumstances under which they were made, not misleading). Payment for the Bonds shall be made in federal reserve funds, immediately available for use by the District. The District will deliver Bonds in the denomination of each maturity registered in the name of DTC or its agent.

Good Faith Deposit. The Purchaser is required to submit a good faith deposit (the "Deposit") in the form of an electronic transfer of federal reserve funds immediately available for use by the District, pursuant to wire instructions to be provided, in the amount of $750,000, no later than 2:00 P.M., Central Time on the day of the Sale Date. If the electronic transfer is not received at the time indicated above, the District may abandon its plan to award to such Purchaser, and may contact the next lowest bidder and offer said bidder the opportunity to become the Purchaser, on the terms as outlined in said bidder's bid, so long as said bidder promptly submits a good faith electronic transfer. The District will not award the Bonds to the Purchaser absent receipt of the Deposit. No interest on the Deposit will accrue to the

Purchaser. The Deposit will be applied to the purchase price of the Bonds. In the event the Purchaser fails to honor its bid, the Deposit will be retained by the District as full and complete liquidated damages.

CUSIP Numbers. CUSIP identification numbers will be printed on the Bonds, but neither the failure to print such number on any Bond nor any error with respect thereto shall constitute cause for failure or refusal by the Purchaser to accept delivery of and pay for the Bonds in accordance with the terms of this Notice of Bond Sale. All expenses in relation to the assignment and printing of CUSIP numbers on the Bonds will be paid by the District.

Bids. Each proposal must be submitted via ***PARITY***® in accordance with this Notice of Bond Sale, by 10:00 a.m., Central Time, on December 2, 2026. To the extent any instructions or directions set forth in ***PARITY***® conflict with this Notice of Bond Sale, the terms of this Notice of Bond Sale shall control. Electronic bids via ***PARITY***® must be submitted in accordance with its Rules of Participation, as well as the provisions of this Notice of Bond Sale. Bids for the Bonds must be received prior to the Submittal Time. The District shall not be responsible for any failure, misdirection or error in the means of transmission selected by any bidder. Bids received after the Submittal Time will not be considered. The District reserves the right to waive irregularities and to reject any or all bids.

PARITY®. Information about the electronic bidding services of ***PARITY***® may be obtained from i-Deal LLC at 1359 Broadway, 2nd Floor, New York, New York 10018 (tel: 800-850-7422) and from the following website: www.newissuehome.i-deal.com.

Preliminary Official Statement and Official Statement. The District has prepared a Preliminary Official Statement dated November 20, 2026 relating to the Bonds (the "Preliminary Official Statement"), electronic copies of which may be obtained from the Chief Financial Officer of the District or from the Financial Advisor. The District has deemed the Preliminary Official Statement to be "final" as of its date for purposes of Rule 15c2-12(b)(1) of the Securities and Exchange Commission, except for the omission of certain information as permitted by Rule 15c2-12(b)(1).

Upon the sale of the Bonds, the District will prepare the final Official Statement and will furnish the Purchaser with an electronic copy of such Official Statement within seven business days of the acceptance of the Purchaser's proposal in order to comply with Rule 15c2-12(b)(4) of the Securities and Exchange Commission and Rule G-32 of the Municipal Securities Rulemaking Board. The District's acceptance of the Purchaser's proposal for the purchase of the Bonds shall constitute a contract between the District and the Purchaser for purposes of said Rules.

Continuing Disclosure. The District has agreed in the resolution authorizing the Bonds to comply with and carry out all of the provisions of the Continuing Disclosure Undertaking dated as of December 1, 2026, under which the District covenants to provide, in accordance with the requirements of Rule 15c2-12 promulgated by the Securities and Exchange Commission (the "Rule") and as described in greater detail in the Preliminary Official Statement, the following information with the Municipal Securities Rulemaking Board through the Electronic Municipal Market Access system: (a) certain annual financial information and operating data, including audited financial statements for the prior fiscal year, and (b) notice of the occurrence of certain events with respect to the Bonds. For further information, reference is made to the **"FORM OF CONTINUING DISCLOSURE UNDERTAKING"** in ***Appendix C*** to the Preliminary Official Statement.

The District's prior compliance with its continuing disclosure obligations is described in the Preliminary Official Statement under the caption **"CONTINUING DISCLOSURE UNDERTAKING."**

Anti-Discrimination Against Israel Act. The State of Missouri has adopted the "Anti-discrimination Against Israel Act," Section 34.600, Revised Statutes of Missouri (the "Act"), which provides that "[a] public entity shall not enter into a contract with a company to acquire or dispose of services, supplies, information technology, or construction unless the contract includes a written certification that the company is not currently engaged in and shall not, for the duration of the contract, engage in a boycott of goods or services from the State of Israel; companies doing business in or with Israel or authorized by, licensed by, or organized under the laws of the State of Israel; or persons or entities doing business in the State of Israel." The Act provides that any contract that fails to comply with the Act's provisions shall be void as against public policy.

Each bidder agrees that by submitting a bid for the purchase of the Bonds the bidder acknowledges that, to the extent the Act is applicable to the purchase of the Bonds, the bidder is not currently engaged in and, if selected as the Purchaser, shall not through the date of delivery of the Bonds be engaged in, a boycott of goods or services from the State of Israel, companies doing business in or with Israel or authorized by, licensed by or organized under the laws of the State of Israel or persons or entities doing business with the State of Israel, in all respects within the meaning of the Act. The foregoing certification shall not be deemed an admission or agreement that the Act is applicable to the purchase of the Bonds but the foregoing certification is provided if the Act is applicable. If the Act is initially deemed or treated as applicable to the purchase of the Bonds, but it is subsequently determined not to apply for any reason including by reason of applicable federal law, the repeal or amendment of the Act or any ruling of a court of competent jurisdiction as to the unenforceability or invalidity of the Act, then the foregoing certification shall cease and not exist.

Additional Information. Additional information regarding the Bonds may be obtained from Mark Janiesch, the Chief Financial Officer of the District (314-729-2400, ext. 8500) or from the Financial Advisor, Brent Blevins, Piper Sandler & Co. (816-519-9473), Brent.Blevins@psc.com.

DATED this 20th day of November, 2026.

LINDBERGH SCHOOLS

By: /s/ Mark Janiesch
Chief Financial Officer

EXHIBIT A

PURCHASER'S RECEIPT FOR BONDS AND CLOSING CERTIFICATE

$_____
LINDBERGH SCHOOLS
GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS
(MISSOURI DIRECT DEPOSIT PROGRAM)
SERIES 2026

The undersigned, on behalf of [*Original Purchaser*], as the Original Purchaser and an Underwriter (defined herein) of the above-described bonds (the "Bonds"), being issued on the date of this Certificate by Lindbergh Schools (the "District"), certifies and represents as follows:

1. Receipt for Bonds. We acknowledge receipt on the date hereof of the executed and authenticated Bonds, consisting of $_____ aggregate principal amount of fully-registered bonds numbered from R-1 consecutively upward, in authorized denominations or integral multiples thereof.

2. Issue Price.

(a) *Public Offering.* The Original Purchaser offered all of the Bonds to the Public (defined herein) in a *bona fide* initial offering.

(b) *Initial Offering Prices*. As of the sale date of the Bonds (_____, 20__), the reasonably expected initial offering prices of the Bonds to the Public by the Original Purchaser are the prices listed in **Attachment A** hereto (the **"Expected Offering Prices"**). The Expected Offering Prices are the prices for the Maturities (as defined below) of the Bonds used by the Original Purchaser in formulating its bid to purchase the Bonds.

ALTERNATIVE LANGUAGE IF COMPETITIVE SALES REQUIREMENTS ARE NOT MET:

[***(a) *Public Offering.* The Original Purchaser has offered all of the Bonds to the Public (as defined below) in a *bona fide* initial offering at the offering prices listed on **Attachment A** (the **"Initial Offering Prices"**). Included in **Attachment A** is a copy of the pricing wire or similar communication used to document the initial offering of the Bonds to the Public at the Initial Offering Prices.

(b) *Sale Prices*. As of the date of this Closing Certificate, for each Maturity (as defined below), the price or prices at which the first 10% of such Maturity was sold to the Public is the respective price or prices listed in **Attachment B** and all of the Bonds comprising the first 10% of sales for each Maturity were sold at the same price [**, except for the _____ Maturit[y][ies]. With respect to the _____ Maturit[y][ies], (i) less than 10% of such Maturit[y][ies] have been sold to the Public, and (ii) promptly following the date that the first 10% of such Maturit[y][ies] is sold to the Public, the Original Purchaser will execute a supplemental certificate in substantially the same form as this Closing Certificate, including, a schedule substantially similar to **Attachment B** to this Closing Certificate showing the price or prices at which the first 10% of [**each**] such Maturity was sold to the Public.**]***]

(c) *Defined Terms*.

(i) The term **"Maturity"** means Bonds with the same credit and payment terms. Bonds with different maturity dates, or Bonds with the same maturity date but different stated interest rates, are treated as separate maturities.

(ii) The term **"Public"** means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a related party to an Underwriter. The term **"related party"** is defined in U.S. Treasury Regulation § 1.150-1(b) which generally provides that the term related party means any two or more persons who have a greater than 50 percent common ownership, directly or indirectly.

(iii) The term **"Underwriter"** means (A) any person that agrees pursuant to a written contract with the District (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) of this paragraph to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the Public).

The representations set forth in this Closing Certificate are limited to factual matters only. Nothing in this Closing Certificate represents the Original Purchaser's interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. The undersigned understands that the certifications contained herein will be relied upon by the District in executing and delivering its tax compliance certificate and with respect to compliance with the federal income tax rules affecting the Bonds, and by Gilmore & Bell, P.C., as Bond Counsel to the District, in rendering its opinion relating to the exclusion from federal gross income of the interest on the Bonds and other federal income tax advice that it may give to the District from time to time relating to the Bonds.

DATED: _____, 2026.

[*ORIGINAL PURCHASER*]

By: _____
Title: _____

SCHEDULE IF COMPETITIVE SALES REQUIREMENTS ARE MET

Attachment A

Expected Offering Prices

[Attach Initial Offering Prices Used in Formulating Bid]

SCHEDULE IF COMPETITIVE SALES REQUIREMENTS ARE NOT MET

Attachment A

Initial Offering Price Documentation

[Attach Pricing Wire or Other Offering Price Documentation]

Attachment B

Sale Price Documentation

[Attach Actual Sales Data Certification or Documentation]